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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 23, 2026 (the "**Prospectus**") issued by Anker Innovations Technology Co., Ltd. (安克創新科技股份有限公司) (the "**Company**").*

*In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited as stabilizing manager (the "**Stabilization Manager**") (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (being Sunday, July 26, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (being Sunday, July 26, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

Anker Innovations Technology Co., Ltd.
安 克 創 新 科 技 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering :	**46,632,800 H Shares (subject to the Over-allotment Option)**
Number of Hong Kong Offer Shares :	**4,663,300 H Shares**
Number of International Offer Shares :	**41,969,500 H Shares (subject to the Over-allotment Option)**
Final Offer Price :	**HK$99.32 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%**
Nominal value :	**RMB1.00 per H Share**
Stock code :	**00668**

Joint Sponsors, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CICC 中金公司 Goldman Sachs 高盛 J.P.Morgan

(in alphabetical order)

Anker Innovations Technology Co., Ltd.
安克創新科技股份有限公司

ANNOUNCEMENT OF ALLOTMENT RESULTS

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information	
Stock Code	00668
Stock Short Name	ANKER
Dealings commencement date	July 2, 2026*

* *see note at the end of the announcement*

Price Information	
Final Offer Price	HK$99.32

Offer Shares and Share Capital	
Number of Offer Shares*	46,632,800
Final Number of Offer Shares in Hong Kong Public Offering	4,663,300
Final Number of Offer Shares in International Offering*	41,969,500
Number of issued Shares upon Listing (before exercise of the Over-allotment Option)	582,909,162

* *without taking into account any exercise of the Over-allotment Option.*

Offer Size Adjustment Option (Upsize option)	
Number of additional Shares issued under the option	N/A
– Hong Kong Public Offering	N/A
– International Offering	N/A

The Offer Size Adjustment Option was not exercised.

Over-allocation	
No. of Offer Shares over-allocated	6,994,900

Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.

Proceeds	
Gross proceeds (Note)	HK$4,631.6 million
Less: Estimated listing expenses payable based on Offer Price	HK$108.9 million
Net Proceeds	HK$4,522.7 million

Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	36,424
No. of successful applications	18,453
Subscription level	27.57 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	4,663,300
Final no. of Offer Shares under the Hong Kong Public Offering	4,663,300
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	137
Subscription Level	10.24 times
No. of Offer Shares initially available under the International Offering	41,969,500
Final no. of Offer Shares under the International Offering	41,969,500
% of Offer Shares under the International Offering to the Global Offering	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the "**Placing Guidelines**") granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders and/or their close associates, and (b) a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to certain Cornerstone Investors (including those who are close associate(s) of an existing Shareholder) and/or their respective close associates, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of the Company's subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of the Company's subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

Investor	*No. of Offer Shares allocated*	*Approximate % of Offer Shares (assuming the Over-allotment Option is not exercised)*	*Approximate % of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Existing Shareholders or their close associates*
Schroder Investment Management (Singapore) Ltd and Schroder Investment Management (Hong Kong) Limited ("**Schroders**")	5,522,200	11.84%	0.95%	Yes
Aspex Master Fund ("**Aspex**")	3,944,400	8.46%	0.68%	No

Investor	*No. of Offer Shares allocated*	*Approximate % of Offer Shares (assuming the Over-allotment Option is not exercised)*	*Approximate % of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Existing shareholders or their close associates*
Principal Asset Management Company (Asia) Limited ("**PAMAL**")	3,155,500	6.77%	0.54%	No
Greenwoods Asset Management Hong Kong Limited ("**HK Greenwoods**")	1,186,800	2.54%	0.20%	No
Guotai Junan Investments (Hong Kong) Limited ("**GTINV**") and Shanghai Greenwoods Asset Management Co., Ltd. ("**Shanghai Greenwoods**") (in connection with the Greenwoods OTC Swaps) *Note 2*	785,400	1.68%	0.13%	No
HACF, L.P.	1,577,700	3.38%	0.27%	No
UBS Asset Management (Singapore) Ltd. ("**UBS AM Singapore**")	1,577,700	3.38%	0.27%	Yes
Franklin Templeton Sealand Fund Management Co., Ltd. (國海富蘭克林基金管理有限公司) ("**FT Sealand**")	1,183,300	2.54%	0.20%	Yes
Jane Street Asia Trading Limited ("**Jane Street**")	1,183,300	2.54%	0.20%	No
Taikang Life Insurance Co., Ltd (泰康人壽保險有限責任公司) ("**Taikang Life**")	1,183,300	2.54%	0.20%	Yes
WT Asset Management Limited ("**WT Asset Management**")	1,183,300	2.54%	0.20%	No
Value Partners Hong Kong Limited and Value Partners Limited ("**Value Partners**")	788,800	1.69%	0.14%	Yes
Total	**23,271,700**	**49.90%**	**3.99%**	

Notes:

1. *In addition to the Offer Shares subscribed for as Cornerstone Investors, Schroders, Aspex, PAMAL, HK Greenwoods, Shanghai Greenwoods, FT Sealand, Jane Street, Taikang Life, WT Asset Management, Value Partners and/or their respective close associates, where applicable, were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed "Allotment Results Details – International Offer – Allottees with Waivers/Consents Obtained" in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed "Lock-up Undertakings – Cornerstone Investors" in this announcement.*

2. *For the purpose of subscription of Offer Shares under the cornerstone tranche, GTINV and Guotai Haitong Securities Co., Ltd. will enter into a series of cross border delta-one OTC swap transactions with each other, and with Shanghai Greenwoods acting in its capacity as investment manager for and on behalf of its underlying funds. GTIVN is an existing shareholder of the Company.*

Allottees with waivers/consents obtained

Investor	*No. of Offer Shares allocated*	*Approximate % of Offer Shares (assuming the Over-allotment Option is not exercised)*	*Approximate % of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Relationship*
Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates *Note 1*				
Schroders	8,835,200 *Note 2*	18.95%	1.52%	An existing Shareholder and a Cornerstone Investor
Allottees with consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further Shares to existing Shareholders and Cornerstone Investors and/or their close associates *Note 2*				
Schroders	3,313,000	7.10%	0.57%	An existing Shareholder and a Cornerstone Investor
Aspex	2,090,000	4.48%	0.36%	A Cornerstone Investor
PAMAL	304,000	0.65%	0.05%	A Cornerstone Investor
HK Greenwoods	497,000	1.07%	0.09%	A Cornerstone Investor
Shanghai Greenwoods *Note 3*	449,000	0.96%	0.08%	A Cornerstone Investor
FT Sealand	181,000	0.39%	0.03%	A close associate of an existing Shareholder and a Cornerstone Investor
Franklin Templeton Investments (Asia) Limited *Note 4*	788,000	1.69%	0.14%	A close associate of an existing Shareholder and a close associate of a Cornerstone Investor
Jane Street Financial Limited *Note 5*	118,000	0.25%	0.02%	A close associate of a Cornerstone Investor
Taikang Life	236,600	0.51%	0.04%	An existing Shareholder and a Cornerstone Investor

Investor	*No. of Offer Shares allocated*	*Approximate % of Offer Shares (assuming the Over-allotment Option is not exercised)*	*Approximate % of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Relationship*
WT Asset Management	181,000	0.39%	0.03%	A Cornerstone Investor
Value Partners	118,000	0.25%	0.02%	An existing Shareholder and a Cornerstone Investor
Shenzhen Capital Value Partners Greater Bay Area Opportunity Limited Partnership Fund *Note 6*	1,000	0.00%	0.00%	A close associate of an existing Shareholder and a close associate of a Cornerstone Investor
Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients *Note 7*				
CICC Financial Trading Limited ("**CICC FT**")	552,000	1.18%	0.09%	Connected client
JP Morgan Asset Management (Asia Pacific) Limited ("**JPM AM**")	1,183,000	2.54%	0.20%	Connected client

Notes:

1. *Among the Cornerstone Investors, Schroders, FT Sealand, Taikang Life and Value Partners are either Existing Minority Shareholders of the Company or their close associates. The Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders and/or their close associates. Please refer to the section headed "Waivers and Exemptions – Allocation of H Shares to Existing Minority Shareholders and Their Close Associates" of the Prospectus for details.*

2. *This number of Offer Shares allocated represents the Offer Shares allocated to Schroders in its capacity as both a cornerstone investor and a placee.*

3. *The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed "Allotment Results Details – International Offer – Cornerstone Investors" in this announcement. For details of the consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further Shares to the existing Shareholders and/or their close associates and Cornerstone Investors, please refer to the section headed "Others/Additional Information – Allocations of Offer Shares to existing Shareholders and Cornerstone Investors and/or their close associates with a consent under Chapter 4.15 of the Guide for New Listing Applicants" in this announcement.*

4. *For the purpose of subscription of Offer Shares under the placing tranche, Huatai Capital Investment Limited and Huatai Securities Company Limited will enter into a series of cross border delta-one OTC swap transactions with each other, and with Shanghai Greenwoods acting in its capacity as investment manager for and on behalf of its underlying funds.*

5. *FT Sealand is held as to 51% and 49% by Sealand Securities Co., Ltd. (國海證券股份有限公司) and Templeton International Inc., respectively. Each of Templeton International Inc. and Franklin Templeton Investments (Asia) Limited is a wholly-owned subsidiary of Franklin Resources, Inc.*

6. *Jane Street Financial Limited and Jane Street are close associates.*

7. *Each of Value Partners Hong Kong Limited ("**VPHKL**") and Value Partners Limited ("**VPL**") (together with other subsidiaries under Value Partners Group Limited), acts as investment manager or investment advisor to certain investment funds. Each of VPHKL and VPL is wholly owned by Value Partners Group Limited, a company listed on the Stock Exchange (stock code: 0806). Shenzhen Capital Value Partners Greater Bay Area Opportunity Limited Partnership Fund is held by VPL by more than 30%.*

8. *For details of the consent under paragraph 1C of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed "Others/Additional Information – Placing to connected clients with prior consents under paragraph 1C(1) of the Placing Guidelines" in this announcement.*

LOCK-UP UNDERTAKINGS

Controlling Shareholders

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings*
Yang Meng [Note 3]	233,433,108	–	40.04%	January 1, 2027 (First Six-month Period) [Note 1] July 1, 2027 (Second Six-month Period) [Note 2]
He Li	19,535,100	–	3.35%	January 1, 2027 (First Six-month Period) [Note 1] July 1, 2027 (Second Six-month Period) [Note 2]

Notes:

1. *The Controlling Shareholders may dispose of or transfer Shares after the indicated date provided that each Controlling Shareholder will not cease to be a Controlling Shareholder.*

2. *The Controlling Shareholders will cease to be prohibited from disposing of or transferring Shares after the indicated date.*

3. *The total number of Shares, being 233,433,108, comprises 232,666,200 Shares held by Yang Meng ("**Mr. Yang**") as beneficial owner and 766,908 Shares held by Mr. Yang by virtue of his interest in controlled corporations. Mr. Yang is a limited partner of each of Changsha Yuanxiu Enterprise Management Consulting Partnership (L.P.) (長沙遠修企業管理諮詢合夥企業(有限合夥)) ("**Yuanxiu Consulting**") and Changsha Yuanqing Enterprise Management Consulting Partnership (L.P.) (長沙遠清企業管理諮詢合夥企業(有限合夥)) ("**Yuanqing Consulting**"), holding 84.06% and 99.99% partnership interests therein respectively. As such, Mr. Yang is deemed to be interested in the 649,896 and 117,012 Shares held by Yuanxiu Consulting and Yuanqing Consulting respectively by virtue of the SFO. Nevertheless, the general partner of Yuanxiu Consulting and Yuanqing Consulting exercises sole discretion and control over the voting rights in Yuanxiu Consulting and Yuanqing Consulting respectively, and Mr. Yang as a limited partner does not take part in the management or control of Yuanxiu Consulting and Yuanqing Consulting.*

Cornerstone Investors

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	Approximate % of total issued Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)[Note 1]	Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings
Schroders	5,522,200	11.84%	0.95%	January 1, 2027
Aspex	3,944,400	8.46%	0.68%	January 1, 2027
PAMAL	3,155,500	6.77%	0.54%	January 1, 2027
HK Greenwoods	1,186,800	2.54%	0.20%	January 1, 2027
GTINV and Shanghai Greenwoods	785,400	1.68%	0.13%	January 1, 2027
HACF, L.P.	1,577,700	3.38%	0.27%	January 1, 2027
UBS AM Singapore	1,577,700	3.38%	0.27%	January 1, 2027
FT Sealand	1,183,300	2.54%	0.20%	January 1, 2027
Jane Street	1,183,300	2.54%	0.20%	January 1, 2027
Taikang Life	1,183,300	2.54%	0.20%	January 1, 2027
WT Asset Management	1,183,300	2.54%	0.20%	January 1, 2027
Value Partners	788,800	1.69%	0.14%	January 1, 2027

Notes:

1. *In accordance with the relevant cornerstone investment agreements, the required lock-up ends on January 1, 2027. The Cornerstone Investors will cease to be prohibited from disposing of or transferring Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new Shares are issued)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new Shares are issued)
Top 1	8,835,200	21.05%	18.04%	18.95%	16.48%	8,835,200	1.52%	1.50%
Top 5	24,402,300	58.14%	49.84%	52.33%	45.50%	24,402,300	4.19%	4.14%
Top 10	32,864,000	78.30%	67.12%	70.47%	61.28%	32,864,000	5.64%	5.57%
Top 25	45,347,300	108.05%	92.61%	97.24%	84.56%	45,347,300	7.78%	7.69%

Note

* *Ranking of placees is based on the number of Title Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Overallotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Overallotment Option)	Allotment as % of total Offer Shares (assuming the Overallotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Overallotment Option)	% of total issued share Capital upon Listing (assuming the Overallotment Option is fully exercised and new H Shares are issued)
Top 1	8,835,200	21.05%	18.04%	18.95%	16.48%	8,835,200	1.52%	1.50%
Top 5	24,402,300	58.14%	49.84%	52.33%	45.50%	24,402,300	4.19%	4.14%
Top 10	32,864,000	78.30%	67.12%	70.47%	61.28%	32,864,000	5.64%	5.57%
Top 25	45,347,300	108.05%	92.61%	97.24%	84.56%	45,347,300	7.78%	7.69%

Note

* *Ranking of H Shareholders is based on the number of H Shares held by the Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new Shares are issued)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new Shares are issued)
Top 1	–	0.00%	0.00%	0.00%	0.00%	252,968,208	43.40%	42.88%
Top 5	–	0.00%	0.00%	0.00%	0.00%	404,702,882	69.43%	68.60%
Top 10	15,500,600	36.93%	31.66%	33.24%	28.90%	441,718,672	75.78%	74.88%
Top 25	28,763,300	68.53%	58.74%	61.68%	53.64%	487,285,074	83.60%	82.60%

Note

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		POOL A	
100	16,474	4,942 out of 16,474 to receive 100 Shares	30.00%
200	3,319	1,460 out of 3,319 to receive 100 Shares	21.99%
300	1,584	760 out of 1,584 to receive 100 Shares	15.99%
400	2,359	1,227 out of 2,359 to receive 100 Shares	13.00%
500	1,355	745 out of 1,355 to receive 100 Shares	11.00%
600	551	314 out of 551 to receive 100 Shares	9.50%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
700	394	229 out of 394 to receive 100 Shares	8.30%
800	479	291 out of 479 to receive 100 Shares	7.59%
900	648	420 out of 648 to receive 100 Shares	7.20%
1,000	2,383	1,573 out of 2,383 to receive 100 Shares	6.60%
1,500	819	639 out of 819 to receive 100 Shares	5.20%
2,000	821	706 out of 821 to receive 100 Shares	4.30%
2,500	389	350 out of 389 to receive 100 Shares	3.60%
3,000	411	384 out of 411 to receive 100 Shares	3.11%
3,500	244	231 out of 244 to receive 100 Shares	2.70%
4,000	253	243 out of 253 to receive 100 Shares	2.40%
4,500	196	194 out of 196 to receive 100 Shares	2.20%
5,000	477	100 Shares	2.00%
6,000	273	100 Shares plus 22 out of 273 to receive additional 100 Shares	1.80%
7,000	214	100 Shares plus 41 out of 214 to receive additional 100 Shares	1.70%
8,000	184	100 Shares plus 59 out of 184 to receive additional 100 Shares	1.65%
9,000	168	100 Shares plus 74 out of 168 to receive additional 100 Shares	1.60%
10,000	907	100 Shares plus 499 out of 907 to receive additional 100 Shares	1.55%
20,000	433	300 Shares	1.50%
30,000	242	400 Shares	1.33%
40,000	158	500 Shares	1.25%
50,000	439	600 Shares	1.20%
	36,174	**Total number of Pool A successful applicants: 18,203**	

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		POOL B	
100,000	169	4,800 Shares plus 165 out of 169 to receive additional 100 Shares	4.90%
200,000	37	9,700 Shares	4.85%
300,000	14	14,400 Shares	4.80%
400,000	15	18,800 Shares	4.70%
500,000	2	23,000 Shares	4.60%
600,000	1	27,000 Shares	4.50%
700,000	4	30,800 Shares	4.40%
800,000	1	34,400 Shares	4.30%
900,000	1	37,800 Shares	4.20%
1,000,000	3	41,000 Shares	4.10%
2,331,600	3	90,000 Shares	3.86%
	250	**Total number of Pool B successful applicants: 250**	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Offer Size Adjustment Option

The Offer Size Adjustment Option was not exercised and has lapsed.

Allocation of H Shares to Existing Minority Shareholders and their close associates

The Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 10.04 of and consent under paragraph 1C(2) of Appendix F1 to the Listing Rules to permit H Shares in the International Offering to be placed to certain existing minority Shareholders who (i) hold less than 5% of the voting rights in the Company prior to the completion of the Global Offering and (ii) are not and will not become (upon the completion of the Global Offering) core connected persons of the Company or the close associates of any such core connected person (together, the "**Existing Minority Shareholders**") and/or their close associates, subject to the conditions as follows:

(a) each Existing Minority Shareholder to whom the Company may allocate the H Shares in the International Offering holds less than 5% of the voting rights in the Company before Listing;

(b) each Existing Minority Shareholder is not, and will not be, a core connected person of the Company or any close associate of any such core connected person immediately prior to or following the Global Offering;

(c) none of the Existing Minority Shareholders has the right to appoint a Director and/or have any other special rights;

(d) allocation to the Existing Minority Shareholders or its close associates will not affect the ability of the Company to satisfy the public float requirement as prescribed by the Stock Exchange under Rule 8.08 (as amended and replaced by Rule 19A.13A) of the Listing Rules or otherwise approved by the Stock Exchange; and

(e) none of the Existing Minority Shareholders or its close associates receives any preferential treatment, or is in a position to exert influence on the Company to obtain actual or perceived preferential treatment in the allocation either as a placee by virtue of its relationship with the Company;

Please refer to the section headed "Waivers and Exemption – Allocation of H Shares to Existing Minority Shareholders and their Close Associates" in the Prospectus for further details of the waiver and consent. Given that (i) there is no requirement to disclose interests under PRC laws unless such person is an owner of more than 5% of the issued share capital of the Company, the Directors or senior management of the Company or top ten Shareholders, and (ii) The Hong Kong Securities Clearing Company Limited, as trustee, holds A Shares on behalf of investors in Hong Kong and overseas pursuant to the rules and limits of Shenzhen-Hong Kong Stock Connect and the Company is unable to identify Shareholders who hold A Shares through the Shenzhen-Hong Kong Stock Connect, allocation to the Existing Minority Shareholders and/or their close associates will not be disclosed in this announcement (other than to the extent that such Existing Minority Shareholders or close associates subscribe for H Shares as Cornerstone Investors or that such Existing Minority Shareholders shall hold more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering).

All allocations of Offer Shares to the Existing Minority Shareholders are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

Allocations of Offer Shares to existing Shareholders and Cornerstone Investors and/or their close associates with a consent under Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied to, and the Stock Exchange has granted, a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to existing Shareholders and Cornerstone Investors and/or their close associates as placees, subject to the following conditions:

(a) the final offering size of the Global Offering (excluding any additional Shares which may be issued upon exercise of the Over-allotment Option) will be of a total value of at least HK$1 billion as required by paragraph 18(i) of Chapter 4.15 of the Guide for New Listing Applicants;

(b) the Offer Shares allocated to all existing shareholders and their close associates (whether as cornerstone investors and/or as placees) as permitted under this exemption do not exceed 30% of the total number of the H Shares offered, which is in compliance with paragraph 18(ii) of Chapter 4.15 of the Guide for New Listing Applicants;

(c) each Director and chief executive of the Company has confirmed that no securities have been allocated to them or their respective close associates under the Size-based Exemption as required by paragraph 18(iii) of Chapter 4.15 of the Guide for New Listing Applicants;

(d) the Company will comply with the public float requirement under Rule 8.08(1) and Rule 19A.13A(2) of the Listing Rules; and

(e) details of the allocation to existing investors will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to existing Shareholders and/or their close associates and Cornerstone Investors, please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement.

Placing to connected clients with prior consents under paragraph 1C of the Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraph 1C of the Placing Guidelines to permit allocation to connected clients pursuant to the Placing Guidelines. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consents granted by the Stock Exchange. Details of the placement to connected clients (including the cornerstone tranche and placing tranche) are set out below.

No.	Connected Distributor	Connected Client	Relationship	Whether the Connected Client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Number of Offer Shares to be allocated to the connected client	Approximate % of Offer Shares allocated to the connected client (assuming no exercise of the Over-allotment Option)	Approximate % of total issued share capital after the Global Offering (assuming no exercise of the Over-allotment Option)
1.	China International Capital Corporation Hong Kong Securities Limited ("**CICCHKS**")	CICC FT [Note 1]	CICC FT is a member of the same group as CICCHKS.	Non-discretionary basis	552,000	1.18%	0.09%
2.	J.P. Morgan Securities (Asia Pacific) Limited ("**JPM APAC**") and JPMorgan Chase Bank, N.A. ("**JPM Chase**")	JPM AM [Note 2]	JPM APAC, JPM Chase and JPM AM are members of the same group.	Discretionary basis	1,183,000	2.54%	0.20%

Notes:

1. *CICC FT and China International Capital Corporation Limited ("**CICCL**") will enter into a cross border OTC swap transaction (the "**Hongxin OTC Swap**") with Foshan Hongxin Private Fund Management Co., Ltd. (佛山弘信私募基金管理有限公司) ("**Foshan Hongxin**") as the fund manager acting on behalf of Hongxin Dongsheng No. 1 Private Securities Investment Fund (弘信東昇一號私募證券投資基金) (the "**CICC FT Ultimate Client (Hongxin)**"), pursuant to which CICC FT will hold the Offer Shares on a non-discretionary basis to hedge the Hongxin OTC Swap while the economic risks and returns of the underlying Offer Shares are passed to the CICC FT Ultimate Client (Hongxin), subject to customary fees and commissions. The Hongxin OTC Swap will be fully funded by the CICC FT Ultimate Client (Hongxin). During the term of the Hongxin OTC Swap, all economic returns of the Offer Shares subscribed by CICC FT will be passed to the CICC FT Ultimate Client (Hongxin) and all economic loss shall be borne by the CICC FT Ultimate Client (Hongxin) through the Hongxin OTC Swap, and CICC FT will not take part in any economic return or bear any economic loss in relation to the Offer Shares. No investor in Hongxin Dongsheng No. 1 Private Securities Investment Fund holds 30% or more interest therein. Liu Guanglu (劉廣錄) is the ultimate beneficial owner holding 30% or more interest in Foshan Hongxin.*

   To the best of CICC FT's knowledge having made all reasonable inquiries, the CICC FT Ultimate Client (Hongxin) is an independent third party of CICC FT, CICCHKS and the companies which are members of the same group of CICCHKS.

2. *JPM AM will hold the Offer Shares in its capacity as the discretionary fund manager managing assets on behalf of its underlying clients. Each of the underlying clients of JPM AM is an independent third party of JPM AM, JPM APAC, JPM Chase and the companies which are members of the same group of JPM APAC and JPM Chase.*

DISCLAIMERS

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws.*
The Offer Shares are being offered and sold (i) within the United States solely to "Qualified Institutional Buyers" as defined in Rule 144A pursuant to an exemption from registration under the U.S. Securities Act and (ii) outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.
This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 23, 2026 issued by by Anker Innovations Technology Co., Ltd. (安克創新科技股份有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.
** Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, July 2, 2026).*

PUBLIC FLOAT

Immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option assuming no new Shares are issued under the Restricted Share Incentive Plans, and excluding any A Shares issuable upon conversion of the outstanding 2025 Convertible Bonds), the total number of the H Shares expected to be held by the public represents approximately 8.00% of the total issued share capital of the Company, which is higher than the prescribed percentage of H Shares required to be held in public hands of 5.18% under Rule 19A.13A(2)(b) of the Listing Rules calculated based on the Offer Price of HK $99.32 per H Share, thereby satisfying Rule 8.08(1) (as amended and replaced by Rule 19A.13A) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the Offer Price of HK$99.32 per Share, the Company satisfies the free float requirement under Rule 8.08A (as amended and replaced by Rule 19A.13C) of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, July 2, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, July 2, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, July 2, 2026 (Hong Kong time). The Shares will be traded in board lots of 100 Shares each, and the stock code of the H Shares will be 00668.

By order of the Board
Anker Innovations Technology Co., Ltd.
Mr. Yang Meng
Chairman of the Board, Executive Director and Chief Executive Officer

Hong Kong, June 30, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Yang Meng, Mr. Zhao Dongping, Mr. Zhu Fanghao and Mr. Xiong Kang as executive Directors; (ii) Mr. Zhang Shanfeng and Mr. Lian Meng as non-executive Directors; and (iii) Mr. Li Congliang, Ms. Yi Xuan and Mr. Han Xi as independent non-executive Directors.