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DKE 东方科脉

DKE Holding Company Limited

浙江東方科脈電子股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1770)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by DKE Holding Company Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the prospectus of the Company dated June 29, 2026 (the "**Prospectus**") and the announcement dated August 3, 2026 in relation to the end of the stabilization period, no stabilizing actions and lapse of over-allotment option. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus.

On July 9, 2026, the Company issued 5,118,600 H Shares under the Global Offering, whilst all the 46,067,139 Unlisted Shares were converted into H Shares on a one-to-one basis, and such H Shares were listed on the Main Board of the Stock Exchange. Accordingly, based on the final offering statistics of the Global Offering, the Company intends to amend certain provisions of the Articles of Association as follows:

Before Amendment	After Amendment
Article 3 On March 23, 2026, the Company completed the filing with the China Securities Regulatory Commission (the "CSRC"), and issued not more than 9,348,000 overseas listed foreign shares (the "H Shares") in Hong Kong. The H Shares were listed on The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") on [•] (the "Initial Public Offering of H Shares"), with their par value denominated in Renminbi and subscribed for and traded in Hong Kong dollars.	**Article 3** On March 23, 2026, the Company completed the filing with the China Securities Regulatory Commission (the "CSRC"), and obtained the approval from The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") on July 8, 2026, and issued ~~not more than 9,348,000~~ 5,118,600 overseas listed foreign shares (the "H Shares") in Hong Kong. The H Shares were listed on ~~The~~ the Hong Kong Stock Exchange ~~of Hong Kong Limited (the "Hong Kong Stock Exchange")~~ on ~~[•]~~ July 9, 2026 (the "Initial Public Offering of H Shares"), with their par value denominated in Renminbi and subscribed for and traded in Hong Kong dollars.
Article 6 Prior to the Initial Public Offering of H Shares, the registered capital of the Company was RMB46,067,139. After the completion of the Initial Public Offering of H Shares, if the over-allotment option is not exercised, the registered capital of the Company shall be RMB[•]; if the over-allotment option is exercised in full, the registered capital of the Company shall be RMB[•].	**Article 6** The registered capital of the Company was RMB51,185,739. ~~Prior to the Initial Public Offering of H Shares, the registered capital of the Company was RMB46,067,139. After the completion of the Initial Public Offering of H Shares, if the over-allotment option is not exercised, the registered capital of the Company shall be RMB[•]; if the over-allotment option is exercised in full, the registered capital of the Company shall be RMB[•].~~
Article 15 Shares of the Company shall take the form of registered share certificates.	**Article 15** Shares of the Company shall take the form of registered share certificates. In the event of paperless issuance and trading of the shares of the Company, the separate provisions of the securities regulatory authorities and stock exchanges in the place where the Company's shares are listed shall apply.

Before Amendment	After Amendment
Article 20 The total number of shares of the Company is [•] shares. The share capital structure of the Company is: [•] ordinary shares, comprising [•] H Shares (representing [•]% of the total number of the Company's ordinary shares) and [•] domestic shares (representing [•]% of the total number of the Company's ordinary shares).	**Article 20** The total number of shares of the Company is ~~[•]~~ 51,185,739 shares. The share capital structure of the Company is: ~~[•]~~ 51,185,739 ordinary shares, comprising ~~[•]~~ 51,185,739 H Shares (representing ~~[•]% of the total number of the Company's ordinary shares) and [•] domestic shares (representing [•]%~~100% of the total number of the Company's ordinary shares).

Save for the above amendments to the Articles of Association, the other provisions remain unchanged. In the event of any inconsistency between the Chinese version and the English version of the Articles of Association, the Chinese version shall prevail.

Pursuant to the resolution passed at the Shareholders' meeting of the Company held on September 6, 2025 (the "**Shareholders' Meeting**"), the Shareholders' Meeting has authorized the Board or its authorized person(s) to amend the Articles of Association in connection with the Global Offering, and such amendments to the Articles of Association shall not be subject to further consideration and approval by the Shareholders at any Shareholders' meeting of the Company. The amended Articles of Association shall become effective from August 13, 2026, and have been published on the website of the Stock Exchange (**www.hkexnews.hk**) and the website of the Company (**www.dke.com.cn**).

The Company will, in accordance with applicable laws and regulations, complete the industrial and commercial registration, filing and other relevant procedures with the relevant government and regulatory authorities of the People's Republic of China in respect of the above amendments to the Articles of Association.

By Order of the Board
DKE Holding Company Limited
Zhou Aijun
Chairman of the Board, Executive Director and General Manager

Hong Kong, August 13, 2026

As of the date of this announcement, the board of directors of the Company comprises: (i) Mr. ZHOU Aijun and Mr. WANG Wenliang as executive directors; (ii) Mr. WANG Xiao, Ms. WANG Yang, Mr. LIU Yu, and Mr. DI Chen as non-executive directors; and (iii) Prof. ZENG Aimin, Prof. ZHOU Guofu, and Mr. RUAN Tim as independent non-executive directors.