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江西齊雲山食品股份有限公司

Jiangxi Qiyunshan Food Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2797)

INSIDE INFORMATION
FILING WITH THE CSRC FOR PROPOSED IMPLEMENTATION OF THE H SHARE FULL CIRCULATION BY THE COMPANY

This announcement is made by Jiangxi Qiyunshan Food Co., Ltd. (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 26 August 2026 (the "**Announcement**") in relation to the Company's proposed implementation of the H share full circulation. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that on 4 September 2026, the Company has submitted a filing application to the CSRC in relation to the proposed implementation of the H Share Full Circulation for the conversion of an aggregate of 75,000,000 Unlisted Shares held by certain shareholders of the Company into H Shares on a one-for-one basis. Upon completion of all the filing requirements (including the filing with the CSRC) and obtaining all the relevant approvals (including the approval of the Conversion and Listing by the Stock Exchange) and compliance with all applicable laws, regulations and rules, 75,000,000 Unlisted Shares will be converted into 75,000,000 H Shares, representing 75.0% of the total issued share capital of the Company as at the date of this announcement, which will be listed and traded on the Stock Exchange.

As at the date of this announcement, the Company has not yet applied to the Stock Exchange for the Conversion and Listing, and the details of the Company's implementation plan in relation to H Share Full Circulation and the Conversion and Listing have not yet been finalised. The H Share Full Circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other relevant regulatory authorities. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in accordance with the requirements of the Listing Rules and/or the Inside Information Provisions, as and when appropriate.

The H Share Full Circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jiangxi Qiyunshan Food Co., Ltd.
Mr. Liu Zhigao
Chairman of the Board and Executive Director

Hong Kong, 4 September 2026

As of the date of this announcement, the Board comprises: (i) Mr. Liu Zhigao (Chairman), Mr. Zhu Fangyong, Mr. Liu Jiyan, Ms. Yang Yulan, Mr. Huang Zhongming and Mr. Ling Huashan as executive Directors; (ii) Mr. Wong Tsz Lun, Dr. Dai Taotao and Mr. Wong Sai Hung as the independent non-executive Directors.