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*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated October 7, 2026 (the "**Prospectus**") issued by Shenzhen Transsion Holdings Co., Ltd. (深圳傳音控股股份有限公司) (the "**Company**").*

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

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Transsion

Shenzhen Transsion Holdings Co., Ltd.
深圳傳音控股股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)

(Stock code: 2636)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters) on Wednesday, November 11, 2026, in respect of an aggregate of 6,500,600 H Shares, representing approximately 7.50% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Over-allotment Option Shares (as defined below) will be allotted and issued by the Company at HK$35.30 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering. The Over-allotment Option Shares will be used to facilitate the delivery of part of H Shares to the placees who have agreed to delayed delivery of the relevant H Shares subscribed by them under the Global Offering.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company further announces that the stabilization period in connection with the Global Offering ended on Wednesday, November 11, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by CLSA Limited, the Stabilizing Manager, or its affiliates or any person acting for it during the stabilization period are set out in this announcement.

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters) on Wednesday, November 11, 2026, in respect of an aggregate of 6,500,600 H Shares (the "**Over-allotment Option Shares**"), representing approximately 7.50% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Over-allotment Option Shares will be allotted and issued by the Company at HK$35.30 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering. The Over-allotment Option Shares will be used to facilitate the delivery of part of H Shares to the placees who have agreed to delayed delivery of the relevant H Shares subscribed by them under the Global Offering.

APPROVAL FOR LISTING

Approval for the listing of and permission to deal in the Over-allotment Option Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in the Over-allotment Option Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Monday, November 16, 2026.

SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION OF THE PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The shareholding structure of the Company immediately before and immediately after the completion of the issue and allotment of the Over-allotment Option Shares pursuant to the partial exercise of the Over-allotment Option is as follows:

	Immediately before the completion of the partial exercise of the Over-allotment Option		**Immediately after the completion of the partial exercise of the Over-allotment Option**	
Description of Shares	**Number of Shares**	**Approximate % of the Company's total share capital**	**Number of Shares**	**Approximate % of the Company's total share capital**
A Shares in issue	1,151,184,545[(1)]	93.00%	1,151,184,545[(2)]	92.51%
H Shares issued under the Global Offering	86,648,300	7.00%	93,148,900	7.49%
Total	**1,237,832,845**	**100.00%**	**1,244,333,445**	**100.00%**

Notes:

(1) Representing the number of A Shares in issue as at the trading day immediately before the date of this announcement.

(2) Assuming that the number of A Shares in issue remains unchanged immediately after the completion of the issue and allotment of the Over-allotment Option Shares pursuant to the partial exercise of the Over-allotment Option.

USE OF PROCEEDS

The Company will receive additional net proceeds of approximately HK$227.1 million, after deduction of underwriting commission, fees and estimated expenses payable by the Company associated with the partial exercise of the Over-allotment Option, for the 6,500,600 additional H Shares to be issued and allotted upon the partial exercise of the Over-allotment Option. The Company intends to utilize the additional net proceeds on a pro rata basis for the purposes as set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company further announces that the stabilization period in connection with the Global Offering ended on Wednesday, November 11, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by CLSA Limited, the Stabilizing Manager, or its affiliates or any person acting for it during the stabilization period are set out below:

(1) over-allocations of an aggregate of 12,997,200 H Shares in the International Offering, representing approximately 15.0% of the total number of the Offer Shares initially offered under the Global Offering (before any exercise of the Over-allotment Option);

(2) successive purchases of an aggregate of 6,496,600 H Shares at a price in the range of HK$32.36 to HK$35.30 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) on the market during the stabilization period, representing approximately 7.50% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option). The last purchase made by the Stabilizing Manager, or its affiliates or any person acting for it on the market during the stabilization period was on November 4, 2026 at the price of HK$34.18 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%); and

(3) the partial exercise of the Over-allotment Option by the Overall Coordinators (for themselves and on behalf of the International Underwriters) on Wednesday, November 11, 2026 in respect of an aggregate of 6,500,600 H Shares, representing approximately 7.50% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option), at the price of HK$35.30 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering, to facilitate the delivery of part of H Shares to the placees who have agreed to delayed delivery of the relevant Offer Shares subscribed by them under the Global Offering.

The portion of the Over-allotment Option which has not been exercised by the Overall Coordinators for themselves and on behalf of the International Underwriters lapsed on Wednesday, November 11, 2026.

PUBLIC FLOAT

Immediately after the completion of the partial exercise of the Over-allotment Option and the end of the stabilization period, the Company complies and will continue to comply with the public float requirements under Rule 19A.28B(2) of the Listing Rules.

By order of the Board
Shenzhen Transsion Holdings Co., Ltd.
Zhu Zhaojiang
Chairman

Hong Kong, November 11, 2026

As at the date of this announcement, the Board comprises Mr. Zhu Zhaojiang, Mr. Zhang Qi, Mr. Yan Meng, Mr. Ye Weiqiang, Mr. Chowdhury Mohammad Ariful Hasan and Ms. Yang Hong as executive Directors, and Mr. Huang Yijian, Mr. Chen Linrong, Mr. Zhang Huailei and Ms. Wong Yee Man as independent non-executive Directors.