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*You should rely only on the information contained in this prospectus to make your investment decision.*

*Yuxing InfoTech Holdings Limited has not authorised anyone to provide you with information that is different from what is contained in this prospectus.*

*Any information or representation not made in this prospectus must not be relied on by you as having been authorised by Yuxing InfoTech Holdings Limited, the Underwriters, the directors of either of them, or any other person involved in the Placing.*

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