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## IMPORTANT

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*If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional advisor.*

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# 北京北大青鳥環宇科技股份有限公司 BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

## PROPOSED LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING OF H SHARES

Number of Placing Shares : 24,000,000 H Shares (subject to Over-allotment Option)  
Placing Price : HK\$11.00 per H Share  
Nominal value : RMB1.00 each  
Stock code : 8095

Sponsor



### Tai Fook Capital Limited

Joint Bookrunners and Lead Managers



Tai Fook Securities Company Limited



BOCI ASIA LIMITED

Co-Lead Managers

Daiwa SBCM Hong Kong

Guotai Junan Securities (Hong Kong) Limited

Co-Managers

JS Cresvale

KGI Asia Limited

Oriental Patron Asia Limited

Polaris Securities (Hong Kong) Limited

Shenyin Wanguo Capital (H.K.) Limited

Sinpac Securities (Hong Kong) Co., Limited

Financial Advisor



BOCI ASIA LIMITED

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*The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.*

*A copy of this prospectus, having attached thereto the documents specified in Appendix 6 to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.*

*The Company is incorporated, and its businesses are located, in the PRC. Potential investors in the Company should be aware of the differences in the legal, economic and financial systems between the PRC and Hong Kong and that there are different risk factors relating to investment in PRC-incorporated companies. Potential investors should also be aware that the regulatory framework in the PRC is different from the regulatory framework in Hong Kong and should take into consideration the different market nature of the shares of the Company. Such differences and risk factors are set out in the sections headed "Risk Factors" and "Appendix 3 – Summary of relevant PRC and Hong Kong laws and regulations".*

20th July, 2000