
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to under the section headed “Statutory and General Information — E. Other Information — 4. Consents of Experts” in Appendix IV; and
- (b) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at <https://www.sheingroup.com> for 14 days from the date of this document (both dates inclusive):

- (a) the Memorandum and the Articles;
- (b) the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV;
- (c) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information — C. Further Information about Our Directors — 1. Particulars of Directors’ service contracts and appointment letters” in Appendix IV;
- (d) the PRC legal opinions issued by King & Wood, our legal adviser as to Chinese mainland law, in respect of certain general corporate matters and property interests of our Group;
- (e) the Accountant’s Report and the report on the unaudited [REDACTED] financial information of our Group, the texts of which are set out in Appendices I and II, respectively;
- (f) the audited consolidated financial statements of our Company for the three financial years ended 31 December 2023, 2024, and 2025 and the three months ended 31 March 2026;
- (g) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser on Cayman Islands law, summarising the constitution of the Company and certain aspects of the Cayman Islands Company law referred to in Appendix III;

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- (h) the Cayman Companies Act;
- (i) the report issued by China Insights Industry Consultancy Limited, a summary of which is set forth in the section headed “Industry Overview”;
- (j) the written consents referred to under the section headed “Statutory and General Information — E. Other Information — 4. Consents of Experts” in Appendix IV; and
- (k) the terms of the Share Incentive Plans.

DOCUMENT AVAILABLE FOR INSPECTION

A list of grantees under the Pre-[REDACTED] ESOP will be made available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this document.