

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 9. Consents of Experts;” and
2. a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts.”

DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of the SEHK at www.hkexnews.hk and on the website of our Company at www.baili-pharm.com during a period of 14 days from the date of this document:

1. the Articles of Association;
2. the accountants’ report prepared by Deloitte Touche Tohmatsu on the historical financial information of our Group, the text of which is set forth in Appendix I to this document;
3. the audited consolidated financial statements of our Company for the years ended December 31, 2024 and 2025 and [REDACTED];
4. the report prepared by Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this document;
5. the industry report issued by CIC, the summary of which is set forth in “Industry Overview;”
6. the legal opinion issued by JunHe LLP, our PRC Legal Advisor, in respect of, the general corporate matters of our Group under the PRC laws;
7. the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts;”
8. the service contracts referred to in “Appendix VI — Statutory and General Information — C. Further Information about Directors, Senior Management and Substantial Shareholders — 2. Particulars of Directors’ Service Contracts;”
9. the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 9. Consents of Experts;” and
10. the PRC Company Law, Securities Law, and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Enterprises, together with unofficial English translations thereof.