In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain technical terms are explained in the section headed "Glossary of Technical Terms" in this document.

"A Share(s)"	ordinary shares issued by our Company, with a nominal value of RMB1.00 each, which are listed on the Shanghai Stock Exchange and traded in Renminbi, comprising Class A Ordinary Shares and Class B Ordinary Shares
"A-Share Listing"	public offering and listing of A Shares of our Company on the Shanghai Stock Exchange under the stock code 688322 on July 7, 2022
"Accountants' Report"	the accountants' report of our Company for the Track Record Period, as set out in Appendix I to this document
"affiliate"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Aocheng Shanghai"	Aocheng Information Technology (Shanghai) Co., Ltd. (奧誠信息科技(上海)有限公司), a limited company established in the PRC on June 27, 2014 and a wholly-owned subsidiary of our Company
"Articles of Association" or "Articles"	the articles of association of our Company adopted on September 14, 2026 which will become effective upon the [**REDACTED**] and as amended from time to time, a summary of which is set out in Appendix III to this document
"Audit Committee"	the audit committee of the Board
"Board" or "Board of Directors"	the board of Directors of our Company
"Business Day" or "business day"	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business

[**REDACTED**]

"China," "Chinese Mainland," or "the PRC"	the People's Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires otherwise, references in this document to "China," "Chinese Mainland" and "the PRC" do not apply to Hong Kong, the Macau Special Administrative Region and Taiwan of the PRC

"Class A Ordinary Shares"	class A ordinary shares in the share capital of the Company with a par value of RMB1.00 each, conferring weighted voting rights in the Company such that a holder of a class A ordinary share is entitled to five votes per Share upon [**REDACTED**] on all matters subject to the vote at the Shareholders' meeting, subject to the requirements under Rule 8A.24 of the Hong Kong Listing Rules, the PRC Company Law and Rules Governing the Listing of Stocks on the Science and Technology Innovation Board of Shanghai Stock Exchange and the Articles of Association that the matters shall be voted on a one vote per Share basis
"Class B Ordinary Shares"	class B ordinary shares in the share capital of the Company with a par value of RMB1.00 each, conferring a holder of a Class B ordinary share one vote per Share on all matters subject to the vote at the Shareholders' meeting
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company" or "our Company"	Orbbec Inc. (奥比中光科技集團股份有限公司), a joint stock company established under the laws of the PRC with limited liability on January 18, 2013, the A Shares of which are listed on the Shanghai Stock Exchange (stock code: 688322), and if the context requires, includes its predecessors
"Company Law" or "PRC Company Law"	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
"Compliance Advisor"	Maxa Capital Limited
"Controlling Shareholder(s)"	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Dr. Huang, (i) Orbbec Zhongxin I, Orbbec Zhongrui, Orbbec Zhongxin II, Orbbec Zhongxin III, Orbbec Zhongcheng and Orbbec Zhongtai, (ii) Orbbec Xuguang, Orbbec Xiguang, Orbbec Zhuiguang, Orbbec Zhuguang and Orbbec Xiguang II, being the limited partners of Orbbec Zhongxin I, and (iii) Orbbec Heguang, Orbbec Chenguang, Orbbec Yaoguang and Orbbec Xingguang, being the limited partners of Orbbec Xiguang II, which is itself a limited partner of Orbbec Zhongxin I, as further described in the section headed "Relationship with Our Controlling Shareholders" in this document
"Corporate Governance Committee"	the corporate governance committee of the Board

"CSRC"	China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets
"Director(s)"	the director(s) of our Company
"Dr. Huang"	Dr. HUANG Yuanhao (黃源浩), our founder, chairperson of the Board, executive Director, general manager, WVR Beneficiary and one of our Controlling Shareholders
"EIT"	enterprise income tax
"EIT Law"	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得税法》), as amended, supplemented or otherwise modified from time to time
"EU"	European Union
"Extreme Conditions"	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
	[**REDACTED**]
"Frost & Sullivan"	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a global market research and consulting company, and an Independent Third Party
	[**REDACTED**]
"Group," "our Group," "we," "us" or "our"	our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, the businesses operated by such subsidiaries or their predecessors (as the case may be)
"H Share(s)"	overseas [**REDACTED**] foreign share(s) in the share capital of our Company with a par value of RMB1.00 each, which are all Class B Ordinary Shares and to be [**REDACTED**] for and [**REDACTED**] in HK dollars, and for which an application has been made for [**REDACTED**] and permission to [**REDACTED**] on the Stock Exchange
	[**REDACTED**]

[**REDACTED**]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong dollars," "HK dollars" or "HK$"	Hong Kong dollars, the lawful currency of Hong Kong

[**REDACTED**]

[**REDACTED**]

"IFRS"	International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board and the International Accounting Standards and interpretation issued by the International Accounting Standards Committee
"Independent Third Party(ies)"	person(s) or company(ies) who/which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, are not our connected persons

[**REDACTED**]

"Joint Sponsors"	the joint sponsors as named in the section headed "Directors and Parties Involved in the [**REDACTED**]" in this document
"Latest Practicable Date"	September 20, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication

[**REDACTED**]

"Listing Guide" or "Guide for New Listing Applicants"	the Guide for New Listing Applicants as published by the Stock Exchange in July 2026 and amended from time to time
"Listing Rules" or "Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange, which is independent from and operated in parallel with the GEM of the Stock Exchange
"MIIT"	the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
"MOF" or "Ministry of Finance"	the Ministry of Finance of the PRC (中華人民共和國財政部)
"MOFCOM" or "Ministry of Commerce"	the Ministry of Commerce of the PRC (中華人民共和國商務部) (formerly known as the Ministry of Foreign Trade and Economic Cooperation of the PRC (中華人民共和國對外經濟貿易部))
"NDRC"	the National Development and Reform Commission (中華人民共和國國家發展和改革委員會)
"Nomination Committee"	the nomination committee of the Board
"Northbound Trading Link"	the trading arrangement under Shanghai-Hong Kong Stock Connect that allows investors in Hong Kong and overseas to trade eligible shares listed on the Shanghai Stock Exchange, subject to rules and regulations of the relevant regulatory authorities and the stock exchanges
"NPC"	the National People's Congress of the PRC (中華人民共和國全國人民代表大會)

[**REDACTED**]

[**REDACTED**]

"Orbbec Chenguang"	Zhuhai Orbbec Chenguang Enterprise Management Partnership Enterprise (Limited Partnership) (珠海奧比辰光企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 14, 2020, is a limited partner of Orbbec Xiguang II, one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Heguang"	Zhuhai Orbbec Heguang Enterprise Management Partnership Enterprise (Limited Partnership) (珠海奧比禾光企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 14, 2020, is a limited partner of Orbbec Xiguang II (which is itself a limited partner of Orbbec Zhongxin I), one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Shunde"	Orbbec (Guangdong Shunde) Technology Co., Ltd. (奧比中光(廣東順德)科技有限公司), a limited company established in the PRC on September 12, 2023 and a wholly-owned subsidiary of our Company
"Orbbec US"	Orbbec 3D Technology International, Inc., a limited company established in the United States on October 1, 2014 and a wholly-owned subsidiary of our Company
"Orbbec Xiguang"	Zhuhai Orbbec Xiguang Investment Partnership Enterprise (Limited Partnership) (珠海奧比熙光投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 4, 2019, is a limited partner of Orbbec Zhongxin I, one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Xiguang II"	Zhuhai Orbbec Xiguang Enterprise Management Partnership Enterprise (Limited Partnership) (珠海奧比曦光企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 4, 2019, is a limited partner of Orbbec Zhongxin I, one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Xingguang"	Zhuhai Orbbec Xingguang Enterprise Management Partnership Enterprise (Limited Partnership) (珠海奧比星光企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 15, 2020, is a limited partner of Orbbec Xiguang II (which is itself a limited partner of Orbbec Zhongxin I), one of our Controlling Shareholders and a Shareholding Platform

"Orbbec Xuguang"	Zhuhai Orbbec Xuguang Investment Partnership Enterprise (Limited Partnership) (珠海奧比旭光投資合夥企業(有限合夥)), a limited partnership established in the PRC on October 24, 2019, is a limited partner of Orbbec Zhongxin I, one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Yaoguang"	Zhuhai Orbbec Yaoguang Enterprise Management Partnership Enterprise (Limited Partnership) (珠海奧比耀光企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on December 15, 2020, is a limited partner of Orbbec Xiguang II (which is itself a limited partner of Orbbec Zhongxin I), one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Zhongcheng"	Zhuhai Orbbec Zhongcheng Investment Partnership Enterprise (Limited Partnership) (珠海奧比中誠投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 6, 2016, is one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Zhongrui"	Zhuhai Orbbec Zhongrui Investment Partnership Enterprise (Limited Partnership) (珠海奧比中瑞投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 6, 2016, is one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Zhongtai"	Zhuhai Orbbec Zhongtai Investment Partnership Enterprise (Limited Partnership) (珠海奧比中泰投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 6, 2016, is one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Zhongxin I"	Zhuhai Orbbec Zhongxin Investment Partnership Enterprise (Limited Partnership) (珠海奧比中芯投資合夥企業(有限合夥)), a limited partnership established in the PRC on July 19, 2019, is one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Zhongxin II"	Zhuhai Orbbec Zhongxin Investment Partnership Enterprise (Limited Partnership) (珠海奧比中鑫投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 13, 2016, is one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Zhongxin III"	Zhuhai Orbbec Zhongxin Investment Partnership Enterprise (Limited Partnership) (珠海奧比中欣投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 13, 2016, is one of our Controlling Shareholders and a Shareholding Platform

"Orbbec Zhuguang"	Zhuhai Orbbec Zhuguang Investment Partnership Enterprise (Limited Partnership) (珠海奧比逐光投資合夥企業(有限合夥)), a limited partnership established in the PRC on October 21, 2019, is a limited partner of Orbbec Zhongxin I, one of our Controlling Shareholders and a Shareholding Platform
"Orbbec Zhuiguang"	Zhuhai Orbbec Zhuiguang Investment Partnership Enterprise (Limited Partnership) (珠海奧比追光投資合夥企業(有限合夥)), a limited partnership established in the PRC on October 24, 2019, is a limited partner of Orbbec Zhongxin I, one of our Controlling Shareholders and a Shareholding Platform

[**REDACTED**]

"Overseas Listing Trial Measures"	Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and took effect on March 31, 2023
"PBOC"	the People's Bank of China (中國人民銀行), the central bank of the PRC
"PRC GAAP"	generally accepted accounting principles in the PRC
"PRC Legal Advisors"	King & Wood, the legal advisors to our Company as to the laws of the PRC
"PRC Securities Law"	the Securities Law of the People's Republic of China (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time

[**REDACTED**]

[**REDACTED**]

"QIB(s)"	a qualified institutional buyer within the meaning of Rule 144A
"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of the Board
"Reserved Matters"	those matters with respect to which each Share is entitled to one vote at the Shareholders' meeting pursuant to Rule 8A.24 of the Hong Kong Listing Rules, further details of which are set out in "Share Capital — A-Share Weighted Voting Rights Structure" in this document
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Rule 144A"	Rule 144A under the U.S. Securities Act
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
"SAMR"	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
"SAT"	the State Administration of Taxation of the PRC (中華人民共和國國家税務總局)
"Securities and Futures Ordinance" or "SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"SFC"	the Securities and Futures Commission of Hong Kong
"Shanghai-Hong Kong Stock Connect"	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shanghai Stock Exchange, [**REDACTED**] and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shanghai
"Shanghai Stock Exchange"	the Shanghai Stock Exchange (上海證券交易所)
"Share(s)"	ordinary share(s) in the capital of our Company with a par value of RMB1.00 each, comprising A Shares and upon [**REDACTED**], H Shares
"Shareholder(s)"	holder(s) of our Share(s)
"Share Incentive(s)"	restricted stock(s) and/or stock option(s) granted under the Share Incentive Plans (as the case may be)

"Share Incentive Plans"	the 2022 Share Incentive Plan, the 2024 Share Incentive Plan and the 2026 Share Incentive Plan
"Shareholding Platform(s)"	the platforms holding our Shares, including Orbbec Zhongrui, Orbbec Zhongxin II, Orbbec Zhongxin III, Orbbec Zhongxin I, Orbbec Zhongcheng, Orbbec Zhongtai, Orbbec Xuguang, Orbbec Zhuiguang, Orbbec Xiguang II, Orbbec Zhuguang, Orbbec Xiguang, Orbbec Heguang, Orbbec Chenguang, Orbbec Yaoguang and Orbbec Xingguang, each of which is controlled by Dr. Huang as its general partner
"Shenzhen Malio"	Shenzhen Malio Technology Co., Ltd. (深圳螞里奧技術有限公司), a limited company established in the PRC on April 13, 2018 and a wholly-owned subsidiary of our Company
"Southbound Trading Link"	the trading arrangement under Shanghai-Hong Kong Stock Connect that allows eligible Chinese mainland investors to trade eligible shares listed on Hong Kong Stock Exchange, subject to rules and regulations of the relevant regulatory authorities and the stock exchanges
"Special Matters"	those matters with respect to which each Share is entitled to one vote at the Shareholders' meeting pursuant to the PRC Company Law and the Rules Governing the Listing of Stocks on the Science and Technology Innovation Board of Shanghai Stock Exchange, further details of which are set out in "Share Capital — A-Share Weighted Voting Rights Structure" in this document

[**REDACTED**]

"State Council"	the State Council of the PRC (中華人民共和國國務院)
"Stock Exchange" or "Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
"Strategy Committee"	the strategy committee of the Board
"subsidiary(ies)"	has the meaning ascribed to it in section 15 of the Companies Ordinance
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
"Track Record Period"	the financial years ended December 31, 2023, 2024, 2025 and the six months ended June 30, 2026

[**REDACTED**]

[**REDACTED**]

"United States," "USA" or "U.S."	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
"U.S. dollars," "US$" or "USD"	United States dollars, the lawful currency of the United States
"U.S. Securities Act"	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
"VAT"	value added tax
"WVR Beneficiary"	has the meaning ascribed to it under the Hong Kong Listing Rules and unless the context otherwise requires, refers to Dr. Huang, being the holder of the Class A Ordinary Shares
"WVR structure" or "weighted voting rights structure"	has the meaning ascribed to it under the Hong Kong Listing Rules
"2022 Share Incentive Plan"	the restricted share plan of our Company adopted on January 5, 2023, pursuant to which our Company may grant type II restricted shares to eligible participants, the principal terms of which are set out in "Appendix IV — Statutory and General Information — C. Share Incentive Plans" to this document
"2024 Share Incentive Plan"	the restricted share plan of our Company approved and adopted on November 11, 2024, pursuant to which our Company may grant type II restricted shares to eligible participants, the principal terms of which are set out in "Appendix IV — Statutory and General Information — C. Share Incentive Plans" to this document
"2026 Share Incentive Plan"	the restricted share and stock option incentive plan of our Company approved and adopted on September 14, 2026, pursuant to which our Company may grant type II restricted shares and/or stock options to eligible participants, the principal terms of which are set out in "Appendix IV — Statutory and General Information — C. Share Incentive Plans" to this document
"%"	per cent

For the purpose of this document, references to "provinces" of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.

In this document the terms "associate(s)," "close associate(s)," "connected person(s)," "core connected person(s)," "connected transaction(s)," "substantial shareholder(s)" and "treasury share(s)" shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures have been subject to rounding adjustments; accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.