A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation of our Company

Our Company was incorporated in the PRC on January 18, 2013 under the name of Shenzhen Orbbec Technology Co., Ltd. (深圳奥比中光科技有限公司) and was converted into a joint stock limited company on October 27, 2020. Our Company completed the listing of our A Shares on the Science and Technology Innovation Board of the Shanghai Stock Exchange (stock code: 688322) on July 7, 2022.

As of the date of this document, our Company's registered office and headquarters are located at Room 2001, Orbbec Technology Building, No. 88 Gaoxin North 1st Road, Songpingshan Community, Xili Sub-district, Nanshan District, Shenzhen, Guangdong Province, the PRC. Our Company's corporate structure and Articles of Association are governed by PRC laws and regulations. A summary of the relevant provisions of our Articles of Association is set out in "Appendix III — Summary of Articles of Association" to this document.

Our principal place of business in Hong Kong is at Room 1917, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. We have registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on [●]. Ms. WONG Ka Yin (黃嘉妍), one of our joint company secretaries, has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process is the same as our principal place of business in Hong Kong.

2. Changes in the Share Capital of Our Company

Save as disclosed below, there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this document.

As approved by the fifteenth meeting of the second session of the Board on June 6, 2025, our Company issued 1,098,840 A Shares on June 23, 2025 for the vesting of the restricted shares granted under the 2022 Share Incentive Plan. Upon completion of this issuance, our Company's total share capital increased from RMB400,001,000 to RMB401,099,840.

As approved by the twentieth meeting of the second session of the Board on October 24, 2025, our Company issued 44,400 A Shares on November 10, 2025 for the vesting of the restricted shares granted under the 2022 Share Incentive Plan. Upon completion of this issuance, our Company's total share capital increased from RMB401,099,840 to RMB401,144,240.

As approved by the 2024 annual Shareholders' meeting on May 21, 2025, and with the approval obtained from the CSRC, 10,103,092 A Shares were issued to specific investors on June 22, 2026. Upon completion of this issuance, our Company's total share capital increased from RMB401,144,240 to RMB411,247,332.

As approved by the twenty-seventh meeting of the second session of the Board on June 8, 2026, our Company issued 1,587,400 A Shares on July 15, 2026 for the vesting of the restricted shares granted under the 2022 Share Incentive Plan. Upon completion of this issuance, our Company's total share capital increased from RMB411,247,332 to RMB412,834,732.

3. Changes in the Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in Note 1 to the Accountants' Report as set out in Appendix I to this document.

On April 17, 2025, the registered capital of Shenzhen Aoxin Microvision Technology Co., Ltd. (深圳奥芯微視科技有限公司) ("**Shenzhen Aoxin Microvision**") was increased from RMB51 million to RMB59 million.

On July 11, 2025, the registered capital of Shenzhen Orisen Technology Co., Ltd. (深圳市奥日升技術有限公司) was increased from RMB1 million to RMB31 million.

On September 4, 2025, the registered capital of Shanghai Aoshida Intelligent Technology Co., Ltd. (上海奥視達智能科技有限公司) was increased from RMB40 million to RMB75 million.

On November 13, 2025, ROBOT VISION MANUFACTURING COMPANYPTE. LTD. was incorporated in Singapore with an issued share capital of SG$300,000.

On March 2, 2026, RVMC VIETNAM COMPANY LIMITED was incorporated in Vietnam with a capital of US$4,000,000.

On March 26, 2026, Orbbec (Hangzhou) Technology Co., Ltd. (奥比中光(杭州)科技有限公司) was incorporated in the PRC with a registered capital of RMB0.3 million.

On May 15, 2026, the capital of RVMC VIETNAM COMPANY LIMITED was increased from US$4,000,000 to US$8,400,000.

Save as disclosed above, there has been no alteration in the share capital of any of our subsidiaries during the two years immediately preceding the date of this document.

4. Resolutions of Shareholders of Our Company Passed on September 14, 2026

At the Shareholders' meeting of our Company held on September 14, 2026, the following resolutions, among others, were passed by the Shareholders:

(a) the issuance of H Shares with a nominal value of RMB1.0 each by our Company, which are all Class B Ordinary Shares and such H Shares be [**REDACTED**] on the Stock Exchange;

(b) the number of H Shares to be [**REDACTED**] before the exercise of the [**REDACTED**] shall be no more than 10% of the total issued share capital of our Company as enlarged by the [**REDACTED**], and the Board may, based on market conditions, grant to the [**REDACTED**] of the [**REDACTED**] of not more than 15% of the number of H Shares initially [**REDACTED**] pursuant to the [**REDACTED**];

(c) subject to the completion of the [**REDACTED**], the Articles of Association to become effective on the [**REDACTED**] shall be conditionally adopted, and the Board and its authorized person have been authorized to amend the Articles of Association in accordance with any comments from the relevant regulatory authorities; and

(d) to authorize the Board and its authorized person to handle the matters relating to, among others, the [**REDACTED**], the issuance and [**REDACTED**] of the H Shares.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contract(s)

We [have entered] into the following contract(s) (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

(a) the [**REDACTED**].

2. Intellectual Property Rights

(i) Trademarks

(i) Registered Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of registration	Registered owner	Class	Registration number	Expiry date
1. . . .	奥比中光 ORBBEC	PRC	Company	9	31532790	June 6, 2029
2. . . .	奥比中光	PRC	Company	9	17260809	August 27, 2036
3. . . .	奥比中光	PRC	Company	9	31992184	March 27, 2029
4. . . .	奥比中光	PRC	Company	9	58555351	February 13, 2032
5. . . .	ORBBEC	PRC	Company	9	31978913	March 27, 2029
6. . . .	ORBBEC	PRC	Company	9	58552184	February 13, 2032
7. . . .	ORBBEC	PRC	Company	42	31972462	April 6, 2029
8. . . .	ORBBEC	PRC	Company	41, 42, 45	58556435	February 13, 2032
9. . . .		PRC	Company	9, 45	58553427	August 20, 2032
10. . . .	ORBBEC	PRC	Company	9	12140961	August 27, 2035
11. . . .	ORBBEC	PRC	Company	9	31978950	July 20, 2029
12. . . .	ORBBEC	PRC	Company	42	31992172	February 27, 2030
13. . . .	蚂里奥	PRC	Shenzhen Malio	9	33810674	July 27, 2029
14. . . .	MALIO	PRC	Shenzhen Malio	9	41687760	June 27, 2030
15. . . .	MALIO	PRC	Shenzhen Malio	9	35997421	February 20, 2030
16. . . .	MALIO	PRC	Shenzhen Malio	9	35999529	February 20, 2030
17. . . .		United Kingdom	Company	9	UK00003819500	August 12, 2032
18. . . .	ORBBEC	Japan	Company	9	6665400	January 24, 2033

No.	Trademark	Place of registration	Registered owner	Class	Registration number	Expiry date
19. . . .		Japan	Company	9	6664947	January 23, 2033
20. . . .		EU	Company	9	018747922	August 15, 2032
21. . . .	Orbbec	U.S.	Orbbec US	9	4863166	December 1, 2035
22. . . .		U.S.	Orbbec US	9	7293029	January 30, 2034
23. . . .	ORBBEC	U.S.	Orbbec US	9	7100834	July 4, 2033
24. . . .	ORBBEC	Korea	Company	9	40-2202734	May 31, 2034
25. . . .		Korea	Company	9	40-2202735	May 31, 2034
26. . . .	ORBBEC	India	Company	9	5570020	August 16, 2032
27. . . .		India	Company	9	5570021	August 16, 2032

(ii) Trademark under Application

As of the Latest Practicable Date, we had applied for registration of the following trademark which we consider to be or may be material to our business:

No.	Trademark	Applicant	Class	Place of application	Application date	Application number
1.		Company	9, 42	Hong Kong	September 1, 2026	307395120
2.	ORBBEC Orbbec orbbec	Company	9, 42	Hong Kong	September 1, 2026	307395139
3.	奥比中光 奥比中光	Company	9, 42	Hong Kong	September 2, 2026	307395850

(ii) Patents

(i) Registered Patents

As of the Latest Practicable Date, we owned the following registered patents which we consider to be or may be material to our business:

No.	Owner	Patent	Type of patent	Patent number	Expiration date	Place of registration
1. . .	Company	Real-time 3D point cloud fusion and rendering method, apparatus and system (實時三維點雲融合及渲染方法、裝置和系統)	invention	2023112000567	September 15, 2043	PRC
2. . .	Company	Texture mapping method, apparatus, device and storage medium based on 3D face reconstruction (基於人臉三維重建的紋理貼圖方法、裝置、設備和存儲介質)	invention	202310896865X	July 20, 2043	PRC
3. . .	Company	An image acquisition device calibration method and apparatus for 3D printers (一種應用於3D打印機的圖像採集設備標定方法和裝置)	invention	2023106883411	June 9, 2043	PRC
4. . .	Company	Installation error acquisition method, apparatus and 3D printer (安裝誤差獲取方法、裝置和3D打印機)	invention	2023106886072	June 9, 2043	PRC
5. . .	Shenzhen Oradar Technology (深圳奧銳達科技有限公司) ("**Shenzhen Oradar**")	A SPAD chip-based scanning LiDAR (一種基於SPAD芯片的掃描式激光雷達)	invention	2022115098721	November 29, 2042	PRC
6. . .	Shenzhen Oradar	A scanning LiDAR (一種掃描式激光雷達)	invention	202211355842X	November 1, 2042	PRC
7. . .	Shenzhen Oradar	Time-coded demodulation processing circuit and method (時間編碼解調處理電路及方法)	invention	2019108136568	August 30, 2039	PRC
8. . .	Shenzhen Oradar	Time-coded demodulation processing circuit and method (時間編碼解調處理電路及方法)	invention	2019108136591	August 30, 2039	PRC
9. . .	Company	Time-of-flight depth camera and noise-reduced distance measurement method using single-frequency modulation and demodulation (時間飛行深度相機及單頻調製解調的降低噪聲的距離測量方法)	invention	2019105181044	June 14, 2039	PRC
10. .	Company	Time-of-flight depth camera and noise-reduced distance measurement method using multi-frequency modulation and demodulation (時間深度相機及多頻調製解調的降低噪聲的距離測量方法)	invention	2019105181059	June 14, 2039	PRC
11. .	Company	Time-of-flight depth camera and distance measurement method using single-frequency modulation and demodulation (時間飛行深度相機及單頻調製解調的距離測量方法)	invention	2019103857796	May 9, 2039	PRC
12. .	Company	Time-of-flight depth camera and distance measurement method using multi-frequency modulation and demodulation (時間飛行深度相機及多頻調製解調的距離測量方法)	invention	2019103863693	May 9, 2039	PRC

No.	Owner	Patent	Type of patent	Patent number	Expiration date	Place of registration
13. .	Company	Depth image engine and depth image calculation method (深度圖像引擎及深度圖像計算方法)	invention	2018101245606	February 7, 2038	PRC
14. .	Company	Structured light projection module based on VCSEL array light source (基於VCSEL陣列光源的結構光投影模組)	invention	2017103590678	May 19, 2037	PRC
15. .	Company	Depth camera based on VCSEL array light source (基於VCSEL陣列光源的深度相機)	invention	2017103595563	May 19, 2037	PRC
16. .	Company	Laser array for 3D imaging (應用於3D成像的激光陣列)	invention	2017103092121	May 4, 2037	PRC
17. .	Company	Laser array for 3D imaging (用於3D成像的激光陣列)	invention	2017103092225	May 4, 2037	PRC
18. .	Company	Depth calculation processor, data processing method and 3D image device (深度計算處理器、數據處理方法以及3D圖像設備)	invention	2017102492339	April 17, 2037	PRC
19. .	Company	Multi-mode depth calculation processor and 3D image device (多模式深度計算處理器以及3D圖像設備)	invention	2017102498852	April 17, 2037	PRC
20. .	Company	Depth image acquisition system and method (深度圖像獲取系統和方法)	invention	2017101386281	March 9, 2037	PRC
21. .	Company	Method, apparatus, scanner, and scanning system for point cloud data processing (點雲數據處理的方法、裝置、掃描儀和掃描系統)	invention	202311128435X	August 31, 2043	PRC
22. .	Company	An automatic switching method for multiple print heads, multi-color 3D printing system, and computer storage medium (一種多打印噴頭自動切換方法、多色3D打印系統和計算機存儲介質)	invention	2025114315630	September 30, 2045	PRC
23. .	Company, Orbbec Shunde	An integrated depth camera (一種一體式深度相機)	utility model	2025218304950	August 26, 2035	PRC
24. .	Company	LiDAR (激光雷達)	utility model	2025201763899	January 27, 2035	PRC
25. .	Company	Depth camera (深度相機)	utility model	2025201722808	January 23, 2035	PRC
26. .	Company	A scanning chip, scanner and scanning system for dual scanning modes (一種實現雙掃描模式的掃描芯片、掃描儀及掃描系統)	utility model	2024226992642	November 6, 2034	PRC
27. .	Company	Depth camera (深度相機)	utility model	2024209545525	April 30, 2034	PRC
28. .	Company	3D scanner (三維掃描儀)	utility model	2024209571708	April 29, 2034	PRC
29. .	Company	3D scanner (3D掃描儀)	design	2025305770242	September 27, 2040	PRC
30. .	Company	Depth camera (深度相機)	design	2025305154448	August 29, 2040	PRC
31. .	Company	Main body of LiDAR (激光雷達的主體)	design	2025302312187	April 25, 2040	PRC
32. .	Company	3D scanner (3D掃描儀)	design	2024308200157	December 24, 2039	PRC
33. .	Shenzhen Aoxin Microvision	A depth measurement apparatus and system (一種深度測量裝置及系統)	invention	2022111408076	September 20, 2042	PRC
34. .	Company, Orbbec Shunde	A 3D scanner, power supply handle, and 3D scanning system (一種三維掃描儀、供電手柄及三維掃描系統)	utility model	2025218892702	September 2, 2035	PRC
35. .	Company	Housing and main body of the stereo camera (雙目相機的殼體及主體)	design	2025305872250	September 30, 2040	PRC

(ii) Patents under Application

As of the Latest Practicable Date, we had applied for the registration of the following patents which we consider to be or may be material to our business:

No.	Applicant	Patent application	Type of patent	Application number	Application date	Place of registration
1. . .	Company	A stereo matching method, apparatus, and electronic device (一種立體匹配方法、裝置及電子設備)	invention	2022109647882	August 12, 2022	PRC
2. . .	Company and Shenzhen Aoxin Microvision	Depth estimation model and method, training system, and i-TOF depth camera (深度估計模型及方法、訓練系統及i-TOF深度相機)	invention	202310361985X	March 29, 2023	PRC
3. . .	Company	Flow calibration method for 3D printer and 3D printer (3D打印機流量的校準方法和3D打印機)	invention	2023106868337	June 9, 2023	PRC
4. . .	Company	A leveling method applied to a heated bed and 3D printer (一種應用於熱床的調平方法和3D打印機)	invention	2023106873208	June 9, 2023	PRC
5. . .	Company	Stereo matching method, apparatus, stereo depth camera, and electronic device (立體匹配的方法、裝置、雙目深度相機和電子設備)	invention	2023111974567	September 15, 2023	PRC
6. . .	Company	A mesh simplification method and system for 3D models (一種三維模型的網格簡化方法和系統)	invention	202311376005X	October 20, 2023	PRC
7. . .	Company	A point cloud stitching method based on stereo structured light system and related products (一種基於雙目結構光系統的點雲拼接方法及相關產品)	invention	2023113879162	October 24, 2023	PRC
8. . .	Company	A scanning chip, scanner, scanning system, and scanning method for implementing dual scanning modes (一種實現雙掃描模式的掃描芯片、掃描儀、掃描系統及掃描方法)	invention	2024115727099	November 6, 2024	PRC
9. . .	Aocheng Shanghai	A photosensitive chip and distance measurement apparatus (一種感光芯片和距離測量裝置)	invention	202510082094X	January 17, 2025	PRC
10. .	Company	LiDAR, error calibration method, compensation method, and computer-readable storage medium (激光雷達、誤差標定方法、補償方法及計算機可讀存儲介質)	invention	2025101263816	January 27, 2025	PRC
11. .	Company	A visual calibration method based on multiple print heads and multi-color 3D printing system (一種基於多打印噴頭的視覺校準方法和多色3D打印系統)	invention	2025114315861	September 30, 2025	PRC
12. .	Company, Orbbec Shunde	A 3D reconstruction method, 3D reconstruction apparatus, computer storage medium, and 3D reconstruction system (一種三維重建方法、三維重建裝置、計算機存儲介質和三維重建系統)	invention	2025115395878	October 24, 2025	PRC
13. .	Company	A rotary scanning base and LiDAR (一種旋轉掃描底座及激光雷達)	utility model	2025213306860	June 26, 2025	PRC
14. .	Company	A visual calibration apparatus and multi-color 3D printing system (一種視覺校準裝置及多色3D打印系統)	utility model	2025221262313	September 30, 2025	PRC
15. .	Company	3D scanner (3D掃描儀)	design	2026301980284	April 24, 2026	PRC
16. .	Company	Head-mounted acquisition terminal (頭戴式採集終端)	design	2026302669678	May 28, 2026	PRC

No.	Applicant	Patent application	Type of patent	Application number	Application date	Place of registration
17. .	Company	Data acquisition gripper (數據採集夾爪)	design	2026303025324	June 12, 2026	PRC
18. .	Company	Wristband camera (腕帶相機)	design	2026303277293	June 25, 2026	PRC

(iii) Copyrights

As of the Latest Practicable Date, we were the registered proprietors of the following software copyrights which we consider to be or may be material to our business:

No.	Software	Owner	Registration number	Place of registration	Registration date
1. . . .	ORBBEC SDK Software V2.0 (奧比中光 ORBBEC SDK軟體 V2.0)	Company	2016SR087529	PRC	April 26, 2016
2. . . .	ORBBEC SDK Software V1.0 (奧比中光 ORBBEC SDK軟體 V1.0)	Company	2015SR170381	PRC	September 1, 2015
3. . . .	Dual-Mode 3D Vision Sensor Dedicated SDK Software V1.0 (雙模三維視覺傳感器專用SDK軟體V1.0)	Company	2022SR0778939	PRC	June 17, 2022
4. . . .	RGBD Skeleton SDK Software V1.0 (RGBD骨架SDK軟體V1.0)	Company	2022SR1088220	PRC	August 11, 2022
5. . . .	CrealityScan Handheld Scanning PC Software V1.0 (CrealityScan 手持掃描PC軟體V1.0)	Company	2023SR0837140	PRC	July 17, 2023
6. . . .	CrealityScan Handheld Scanning Android Software V1.0.10 (CrealityScan手持掃描安卓端軟體V1.0.10)	Company	2023SR0837141	PRC	July 17, 2023
7. . . .	Orbbec Depth Image Acquisition System V3.0 (奧比中光深度圖像採集系統V3.0)	Company	2025SR0314148	PRC	February 21, 2025
8. . . .	Orbbec Depth Image Acquisition System V2.0 (奧比中光深度圖像採集系統V2.0)	Company	2019SR0946650	PRC	September 11, 2019
9. . . .	Orbbec Depth Image Acquisition System V1.0 (奧比中光深度圖像採集系統V1.0)	Company	2016SR319994	PRC	November 4, 2016
10. . .	Malio Depth Image Viewing and Saving Tool Software V1.0 (螞裡奧深度圖片查看保存工具軟體 V1.0)	Shenzhen Malio	2019SR0650414	PRC	June 24, 2019

No.	Software	Owner	Registration number	Place of registration	Registration date
11. . .	Malio Offline Payment 3D Camera and RGB Color Camera Alignment Software V1.0 (螞裡奧線下支付3D攝像頭和RGB彩色攝像頭對齊軟體V1.0)	Shenzhen Malio	2019SR0651514	PRC	June 25, 2019
12. . .	Malio Automatic Burning Verification Production Cloud Platform V1.0 (螞裡奧基於自動燒錄驗證生產雲平台V1.0)	Shenzhen Malio	2019SR0651521	PRC	June 25, 2019
13. . .	Malio RGB Module WDR Effect Optimization Software (螞裡奧RGB模組WDR效果優化軟體)	Shenzhen Malio	2019SR1141956	PRC	November 12, 2019
14. . .	3D Camera Multi-Distance Calibration Software V1.0 (3D攝像頭多距離標定軟體V1.0)	Shenzhen Malio	2025SR0904383	PRC	May 30, 2025
15. . .	3D Camera Depth Self-Calibration Software V1.0 (3D攝像頭深度自校準軟體V1.0)	Shenzhen Malio	2025SR0904382	PRC	May 30, 2025
16. . .	Android Platform-Based 3D Camera Cloud Calibration System V1.0 (基於Android平台3D攝像頭雲標定系統V1.0)	Shenzhen Malio	2025SR0904380	PRC	May 30, 2025
17. . .	3D Camera Aging Test Software V1.0 (3D攝像頭老化測試軟體V1.0)	Shenzhen Malio	2025SR0904356	PRC	May 30, 2025
18. . .	3D Camera Inspection Software V1.0 (3D攝像頭檢測軟體V1.0)	Shenzhen Malio	2025SR0904304	PRC	May 30, 2025

(iv) Domain Name

As of the Latest Practicable Date, we owned the following domain name which we consider to be or may be material to our business:

No.	Domain name	Owner	Expiry date
1.	orbbec.net	Company	February 18, 2032
2.	orbbec.cn	Company	February 18, 2032
3.	orbbec.com.cn	Company	February 18, 2032
4.	orbbec.com	Company	February 18, 2032
5.	3dmalio.com	Shenzhen Malio	March 26, 2029
6.	3dmario.cn	Shenzhen Malio	June 13, 2028
7.	3dmario.com	Shenzhen Malio	June 13, 2028

Save as aforesaid, as of the Latest Practicable Date, there were no other trade or service marks, patents or other intellectual or industrial property rights which were material in relation to our Group's business.

C. SHARE INCENTIVE PLANS

As of the Latest Practicable Date, our Company had three Share Incentive Plans in effect, namely the 2022 Share Incentive Plan, the 2024 Share Incentive Plan and the 2026 Share Incentive Plan. All Share Incentives under the 2022 Share Incentive Plan and the 2024 Share Incentive Plan had been fully granted. The Share Incentives under the 2022 Share Incentive Plan were granted in two tranches, with 74,000 Share Incentives granted under the reserved tranche remaining unvested and outstanding. The Share Incentives under the 2024 Share Incentive Plan were granted in one tranche, in which 377,510 Share Incentives remained unvested and outstanding. The Share Incentives under the 2026 Share Incentive Plan are divided into two tranches, of which the first tranche of 1,752,800 Share Incentives had been fully granted but remained unvested and outstanding, and the reserved tranche, comprising 300,000 Shares Incentives, remained ungranted. No further grant shall be made by the Company under the 2026 Share Incentive Plan unless the plan and the grants thereunder are in full compliance with the provisions of Chapter 17 of the Listing Rules.

1. Summary of Principal Terms

The following is a summary of the principal terms of the Share Incentive Plans.

(a) Purpose

The purposes of the Share Incentive Plans are to further improve our long-term incentive mechanism, attract and retain outstanding talents, and fully motivate their enthusiasm and innovation to enhance cohesion and core competitiveness of our Company. The Share Incentive Plans are implemented to align the interests of our Shareholders, our Company and our team members, which is beneficial to the sustainable development of our Group.

(b) Administration

The 2022 Share Incentive Plan shall be subject to the approval of the Shareholders' meeting, the administration of the Board and the supervision of the supervisory committee and the independent Directors.

The 2024 Share Incentive Plan shall be subject to the approval of the Shareholders' meeting, the administration of the Board (including the suggestions from the Remuneration and Appraisal Committee) and the supervision of the supervisory committee.

The 2026 Share Incentive Plan shall be subject to the approval of the Shareholders' meeting, the administration of the Board and the suggestions and supervision of the Remuneration and Appraisal Committee.

(c) Eligible Participants

The eligible participants of the 2022 Share Incentive Plan include our Company's Directors and senior management and such other personnel as the Board considers should be incentivized (excluding independent Directors and supervisors).

The eligible participants of the 2024 Share Incentive Plan include our Company's foreign employees and such other personnel as the Board considers should be incentivized (excluding Directors, senior management, supervisors, shareholders who individually or collectively hold 5% or more of the shares of our Company, and our actual controller together with his spouse, parents and children).

The eligible participants of the 2026 Share Incentive Plan include our Company's Directors and senior management and such other personnel as the Board considers should be incentivized (excluding independent Directors, shareholders who individually or collectively hold 5% or more of the shares of our Company, and the actual controller together with his spouse, parents and children).

(d) Source and Maximum Number of Shares

The Shares underlying the 2022 Share Incentive Plan are new A Shares to be issued by our Company, the Shares underlying the 2024 Share Incentive Plan and the 2026 Share Incentive Plan are new A Shares to be issued by our Company or A Shares to be purchased by our Company from the secondary market. The number of Shares granted to any individual grantee under all the Share Incentive Plans currently in effect shall not exceed 1% of our Company's total share capital.

Subject to the adjustment mechanisms set out in paragraph 10 below, the maximum number of Share Incentives initially available to be granted under each Share Incentive Plan is as follows:

Share Incentive Plan	Maximum number of Shares corresponding to initial Share Incentives that may be granted	Maximum number of Shares corresponding to Share Incentives that are reserved for and may be further granted
2022 Share Incentive Plan . . .	6,400,000 A Shares	1,600,000 A Shares
2024 Share Incentive Plan . . .	539,300 A Shares	Nil
2026 Share Incentive Plan . . .	1,752,800 A Shares	300,000 A Shares

(e) Date of Grant and Term of the Plans

The grant date of Share Incentives shall be determined by the Board after the approval of the Share Incentive Plans by the Shareholders at the Shareholders' meeting. Unless otherwise stipulated by laws and regulations, the grant date must be a trading day of the Shanghai Stock Exchange. The grant of Share Incentives is subject to the approval of the Board and shall be registered and announced within 60 days after the approval of the respective Share Incentive Plans at the Shareholders' meeting.

The term of the Share Incentive Plans shall commence from the date of the completion of the first tranche of the grant of Share Incentives under the relevant plans and continue until the Share Incentives are fully exercised, vested, cancelled or lapsed. This term shall not exceed 60 months or 66 months, as applicable.

(f) Conditions to the Grant of Share Incentives

Share Incentives will only be granted to eligible participants if the following conditions are fulfilled:

(i) With respect to our Company, none of the following circumstances having occurred:(a) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountant with respect to our accountant's report for the most recent fiscal year; (b) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountant with respect to the internal control report contained in accountant's report for the most recent fiscal year; (c) our Company has failed to distributed profits in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its listing on the Shanghai Stock Exchange; (d) implementation of any share incentive plan is prohibited under applicable laws and regulations; or (e) any other circumstances determined by the CSRC.

(ii) With respect to a grantee, none of the following circumstances having occurred:(a) he or she has been regarded as an inappropriate participant by a stock exchange within the last 12 months; (b) he or she has been regarded as an inappropriate participant by the CSRC or its local office within the last 12 months; (c) he or she has been punished or prohibited from entering into the securities market by the CSRC or its local office due to material non-compliance of laws and regulations within the last 12 months; (d) he

or she is not qualified to serve as a director or senior management according to the PRC Company Law; (e) he or she is prohibited from participating in any share incentive plans of listed companies according to applicable laws and regulations; or (f) any other circumstances determined by the CSRC.

(g) Lock-up Arrangements

The lock-up arrangements under the Share Incentive Plans are determined according to the Articles of Association and applicable PRC laws and regulations:

For the 2022 Share Incentive Plan and 2024 Share Incentive Plan:

(i) if the grantee is a Director or a senior management of our Company, the Shares to be transferred each year during his or her tenure shall not exceed 25% of the total Shares he or she holds. No Shares held by such Director or senior management may be transferred within six months after termination of his or her employment;

(ii) if the grantee is a Director or senior management who departs from his or her position before the expiry of his or her term of office, the Shares to be transferred each year shall not exceed 25% of the total Shares of our Company he or she holds during the term of office as determined at the time of his or her appointment and for a period of six months after the expiry of his or her actual term of office. No Shares held by such Director or senior management may be transferred within six months after termination of his or her employment;

(iii) if the grantee is a Director or senior management of our Company, income gained through the sale of Shares of our Company within six months of the purchase, or the purchase of Shares of our Company within six months of the sale, shall belong to our Company, and the Board shall reclaim such income; and

(iv) if there is any change in the applicable laws and regulations or the relevant provisions of the Articles of Association on the foregoing lock-up requirements within the term of the Share Incentive Plan, the grantee shall comply with the amended laws and regulations and the Articles of Association.

For the 2026 Share Incentive Plan:

(i) if the grantee is a Director or a senior management of our Company, the Shares to be transferred each year during his or her tenure shall not exceed 25% of the total Shares he or she holds. No Shares held by such Director or senior management may be transferred within six months after termination of his or her employment; and

(ii) if there is any change in the applicable laws and regulations or the relevant provisions of the Articles of Association on the foregoing lock-up requirements within the term of the Share Incentive Plan, the grantee shall comply with the amended laws and regulations and the Articles of Association.

(h) Vesting (Exercise) of Share Incentives

The Share Incentives will be vested or exercised when (i) the conditions set out under paragraph 6 above are fulfilled; and (ii) the performance targets of our Company and the grantees as set out under the relevant plans are achieved. The granted Share Incentives will be vested (exercised) in accordance with the schedules under the relevant plans after the lock-up period as follows:

Share Incentive Plan	Type of Share Incentives	Vesting schedule (for restricted shares) and exercise schedule (for stock options)
2022 Share Incentive Plan	Type II restricted shares under the initial grant	The restricted shares may be vested in three tranches of 30%, 30% and 40% during the respective 12-month periods between the first trading date after the 16 months from the date of grant and the last trading day within the 52 months of the date of grant.
	Type II restricted shares under the reserved grant	The restricted shares may be vested in three tranches of 30%, 30% and 40% during the respective 12-month periods between the first trading date after the 12 months from the date of grant and the last trading day within the 48 months of the date of grant.
2024 Share Incentive Plan	Type II restricted shares	The restricted shares may be vested in three tranches of 30%, 30% and 40% during the respective 12-month periods between the first trading date after the 16 months from the date of grant and the last trading day within the 52 months of the date of grant.
2026 Share Incentive Plan	Type II restricted shares	The restricted shares may be vested in three tranches of 30%, 30% and 40% during the respective 12-month periods between the first trading date after the 12 months from the date of grant and the last trading day within the 48 months of the date of grant.
	Stock options	The stock options may be exercised in three tranches of 30%, 30% and 40% during the respective one-year period between the first trading date on April 1, 2029 and the last trading date on March 31, 2032.

The Share Incentives granted but not vested (exercised) shall not be transferred, used as collateral or for repayment of debt. Stock options are exercised under a voluntary exercise model.

The vesting (exercise) of the Share Incentives granted shall be on a trading day, and shall not fall within (i) 15 days prior to the announcement of annual or interim annual reports; (ii) within 5 days prior to the announcement of quarterly reports, earnings forecasts or earnings express; (iii) from the date of occurrence of a material event that may have significant impact on the trading price of securities until the date of disclosure thereof; and (iv) any prohibited period stipulated by the CSRC and the Shanghai Stock Exchange.

(i) Adjustment

Subject to the other terms and conditions contained in the Share Incentive Plans, the number and/or grant price or exercise price of granted Share Incentives may be adjusted upon the occurrence of certain events from the date of the announcement of the relevant Share Incentive Plan to the completion of relevant registration or exercise

by the grantee. These events include, as the case may be, (i) capitalization of reserves, (ii) distribution of cash dividends, (iii) share subdivision, and (iv) share issuance or share consolidation.

2. Outstanding Share Incentives

As of the Latest Practicable Date, 74,000, 377,510 and 1,752,800 Share Incentives were granted and remained outstanding under the 2022 Share Incentive Plan, 2024 Share Incentive Plan and 2026 Share Incentive Plan, respectively, representing [**REDACTED**]%, [**REDACTED**]% and [**REDACTED**]% of the issued Shares immediately following the completion of the [**REDACTED**] (assuming (i) the [**REDACTED**] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**]). In addition, 300,000 Share Incentives were reserved for future grant under the 2026 Share Incentive Plan, representing [**REDACTED**]% of the issued Shares immediately following the completion of the [**REDACTED**] (assuming the same assumptions set out above). If all outstanding Share Incentives and the reserved Share Incentives under the Share Incentive Plans (including both the restricted shares and the stock options) are fully exercised, assuming the [**REDACTED**] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**], the total issued Share capital of our Company immediately following the [**REDACTED**] will be diluted by approximately [**REDACTED**]%. The dilutive effect on our earnings per Share will be approximately [**REDACTED**]%.

The following table sets forth the details of outstanding Share Incentives granted to all grantees (including Directors, senior management members and other connected persons of our Company) under the Share Incentive Plans as of the Latest Practicable Date.

Name of grantee	Position in our Group	Address	Date of grant	Type of Share Incentives	Number of outstanding Share Incentives	Grant (for restricted shares)/ Exercise price (for stock options) per Share	Vesting period (for restricted shares)/ Exercise period (for stock options)	Approximate % of the issued Shares immediately after the [REDACTED][(1)]
Director								
Mr. ZHANG Dingjun	Executive Director, employee representative Director and vice president	Room 820, Building B2, Xiangnan Ruifeng Garden No. 22 Guimiao Road Nanshan District, Shenzhen, Guangdong	September 15, 2026	Restricted shares	12,000	RMB51.56	*Note 2*	[REDACTED]%
			September 15, 2026	Stock options	80,000	RMB103.11	*Note 2*	[REDACTED]%
Senior management								
Ms. JIN Shang	Board secretary	Room C, 12/F, Jixiang Pavilion, Guodu Garden, Jinpeng Road, Longgang District, Shenzhen, Guangdong	September 15, 2026	Restricted shares	5,000	RMB51.56	*Note 2*	[REDACTED]%
			September 15, 2026	Stock options	20,000	RMB103.11	*Note 2*	[REDACTED]%
Other connected persons								
Mr. DIAO Yufeng (刁羽峰)	Engineer	Room 1301, Building 22, Future Light Garden, No. 8, Guangsheng Road, Xin'an Street, Bao'an District, Shenzhen, Guangdong	October 9, 2023	Restricted shares	6,000	RMB12.25	*Note 2*	[REDACTED]%
			September 15, 2026	Restricted shares	11,000	RMB51.56	*Note 2*	[REDACTED]%
Ms. YANG Quanzhen (楊銓真)	Mid-level manager	Room 1301, Building 22, Future Light Garden, No. 8, Guangsheng Road, Xin'an Street, Bao'an District, Shenzhen, Guangdong	September 15, 2026	Restricted shares	1,000	RMB51.56	*Note 2*	Less than [REDACTED]%
Mr. NI Shuang (倪雙)	Mid-level manager	No. 88, Group 91, Zhongxinhe Village, Zhongxinhe Township, Qiezihe District, Qitaihe City, Heilongjiang	September 15, 2026	Restricted shares	5,000	RMB51.56	*Note 2*	[REDACTED]%
			September 15, 2026	Stock options	10,000	RMB103.11	*Note 2*	[REDACTED]%
Mr. JIN Wei (金偉)	Director of Shenzhen Malio	Room 603, Unit 4, Building A, Xili Xuezi Liyuan, Nanshan District, Shenzhen, Guangdong	September 15, 2026	Stock options	10,000	RMB103.11	*Note 2*	[REDACTED]%

Notes:

(1) Assuming (i) the [**REDACTED**] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**].

(2) Each type of Share Incentives granted under the same Share Incentive Plan are subject to the same vesting/exercise period. For further details, see "— (h) Vesting (Exercise) of Share Incentives" above.

The following table sets forth the details of outstanding Share Incentives granted to other grantees (excluding Directors, senior management members and other connected persons of our Group) under the Share Incentive Plans as of the Latest Practicable Date, by number range:

Range of outstanding Share Incentive	Date of grant	Type of Share Incentive	Number of grantees[1]	Number of outstanding Share Incentives[2]	Grant (for restricted shares)/ Exercise price (for stock options) per Share	Approximate % of the issued Shares immediately after the [REDACTED][3]
1-2,000	September 15, 2026	Restricted shares	101	145,800	RMB51.56	[REDACTED]%
2,001-5,000	October 9, 2023	Restricted shares	6	24,000	RMB12.25	[REDACTED]%
	September 15, 2026	Restricted shares	54	182,800	RMB51.56	[REDACTED]%
		Stock options	6	30,000	RMB103.11	[REDACTED]%
>5,000	October 9, 2023	Restricted shares	5	44,000	RMB12.25	[REDACTED]%
	November 22, 2024	Restricted shares	5	377,510	RMB16.12	[REDACTED]%
	September 15, 2026	Restricted shares	37	368,200	RMB51.56	[REDACTED]%
		Stock options	27	872,000	RMB103.11	[REDACTED]%

Notes:

(1) Individual grantees may be granted restricted shares and/or stock options under one or more Share Incentive Plans.

(2) Each type of Share Incentives granted under the same Share Incentive Plan are subject to the same vesting/exercise period. For further details, see "— (h) Vesting (Exercise) of Share Incentives" above.

(3) Assuming (i) the [**REDACTED**] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**].

The following table sets forth the details of outstanding Share Incentives granted to other grantees (excluding Directors, senior management members and other connected persons of our Company) under each Share Incentive Plan as of the Latest Practicable Date:

Share Incentive Plan	Date of grant	Type of Share Incentives	Number of grantees[1]	Number of outstanding Share Incentives granted[2]	Grant (for restricted shares)/ exercise (for stock options) price per Share	Approximate % of the issued Shares immediately after the [REDACTED][3]
2022 Share Incentive Plan	October 9, 2023	Restricted shares	11	68,000	RMB12.25	[REDACTED]%
2024 Share Incentive Plan	November 22, 2024	Restricted shares	5	377,510	RMB16.12	[REDACTED]%
2026 Share Incentive Plan	September 15, 2026	Restricted shares	192	696,800	RMB51.56	[REDACTED]%
		Stock options	33	902,000	RMB103.11	[REDACTED]%

Notes:

(1) Individual grantees may be granted restricted shares and/or stock options under one or more Share Incentive Plans.

(2) Each type of Share Incentives granted under the same Share Incentive Plan are subject to the same vesting/exercise period. For further details, see "— (h) Vesting (Exercise) of Share Incentives" above.

(3) Assuming (i) the [**REDACTED**] is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**].

During the Track Record Period, certain partnership interest in the Shareholding Platforms (reflecting lapsed incentive units granted prior to the Company's A-Share listing) were re-granted by the general partner to certain current employees, involving approximately 801,218 A Shares. As the re-grant of the partnership interest is controlled by the general partner and all such corresponding A Shares had already been issued, there is no dilution effect to the share capital of the Company. For details, see Note 33 to the Accountants' Report.

D. FURTHER INFORMATION ABOUT OUR DIRECTORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(a) Interests and Short Positions of the Directors and Chief Executive of Our Company in the Shares, Underlying Shares and Debentures of Our Company and its Associated Corporations

Save as disclosed in the section headed "Substantial Shareholders," immediately following completion of the [**REDACTED**] (assuming the [**REDACTED**] is not exercised), the interests of our Directors and chief executive in the Shares of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, are set out as follows.

(i) Long positions in the Shares and underlying Shares in our Company

				Immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
Name of Director	Nature of interest	Description of Shares	Number of Shares	Approximate % of interest in Class A/ Class B Ordinary Shares[2]	Approximate % of interest in the A Shares[2]	Approximate percentage of interest in our total issued share capital[2]
Dr. XIAO Zhenzhong . .	Beneficial owner	A Shares (Class B Ordinary Shares)	8,603,000	[REDACTED]%	2.08%	[REDACTED]%
	Interest in controlled corporations[1]	A Shares (Class B Ordinary Shares)	8,432,969	[REDACTED]%	2.04%	[REDACTED]%
	Others[2]	A Shares (Class B Ordinary Shares)	2,948,028	[REDACTED]%	0.71%	[REDACTED]%
Mr. CHEN Bin.	Beneficial owner	A Shares (Class B Ordinary Shares)	64,000	[REDACTED]%	0.02%	[REDACTED]%
	Others[2]	A Shares (Class B Ordinary Shares)	1,121,383	[REDACTED]%	0.27%	[REDACTED]%
Mr. ZHANG Dingjun . .	Beneficial owner	A Shares (Class B Ordinary Shares)	75,400	[REDACTED]%	0.02%	[REDACTED]%
	Beneficial owner[3]	A Shares (Class B Ordinary Shares)	92,000	[REDACTED]%	0.02%	[REDACTED]%
	Others[2]	A Shares (Class B Ordinary Shares)	615,831	[REDACTED]%	0.15%	[REDACTED]%

Notes:

(1) Representing the relevant A Shares held by Orbbec Zhongxin II, Orbbec Zhongxin III and Orbbec Zhongrui directly, for each of which Dr. XIAO Zhenzhong held over one third of the partnership interest, as of the Latest Practicable Date. None of the limited partners of Orbbec Zhongxin II, Orbbec Zhongxin III or Orbbec Zhongrui held one third or more of the partnership interest therein.

(2) Representing the relevant A Shares held by the respective Directors through the Shareholding Platforms, in which the respective Directors held no more than one third of the partnership interest therein.

(3) Representing the relevant A Shares underlying the Share Incentives granted to Mr. ZHANG Dingjun under the Share Incentive Plans.

Save as disclosed above, as of the Latest Practicable Date, none of the Directors or chief executive or their respective spouses and children under 18 years of age had been granted by the Company or had exercised any rights to subscribe for shares or debentures of the Company or any of its associated corporations.

(b) Interests of the substantial Shareholders in the Shares and Underlying Shares of our Company

Save as disclosed below and in the section headed "Substantial Shareholders," immediately following completion of the [**REDACTED**] (assuming the [**REDACTED**] is not exercised), our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the voting power at the general meeting of our Company.

(c) Interests in Other Members of Our Group

So far as our Directors are aware, as of the Latest Practicable Date, the following persons (excluding us) are directly and indirectly interested in 10% or more of the issued voting shares of any other members of the Group:

Name of member of our Group	Name of shareholder	Approximate percentage of ownership
Xintuo 3D Technology (Xi'an) Co., Ltd. (新拓三維技術(西安)有限公司)	Mr. TANG Zhengzong (唐正宗)	30.6%
Shenzhen Opix Optotech Co., Ltd. (深圳奧辰光電科技有限公司)	Gpixel Changchun Microelectronics Inc. (長春長光辰芯微電子股份有限公司)	23.75%
	GPIXEL NV	23.75%

2. Particulars of Service Contracts

Our Company has entered into a service agreement with each of the Directors. The principal particulars of these service agreements are: (a) each agreement is effective upon execution and of a term of no more than three years; and (b) each agreement is subject to termination in accordance with their respective terms. The service agreements may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, our Directors have not entered into or propose to enter into any service contracts with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation).

3. Directors' Remuneration

Save as disclosed in "Directors and Senior Management" of this document and Note 8 to the Accountant's Report as set out in Appendix I to this document, for the three financial years ended December 31, 2023, 2024, 2025, and the six months ended June 30, 2026, none of our Directors received other remunerations of benefits in kind from us.

There was no arrangement under which any Director has waived or agreed to waive any emolument during the Track Record Period.

4. Disclaimers

Save as disclosed in this document:

(a) there is no existing or proposed service contract (excluding any contract expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)) between our Directors and any member of our Group;

(b) none of our Directors or the experts named in the paragraph headed "— E. Other Information — 9. Qualifications and Consents of Experts" in this Appendix has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;

(c) save in connection with the [**REDACTED**], none of our Directors nor any of the experts named in the paragraph headed "— E. Other Information — 9. Qualifications and Consents of Experts" in this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group as a whole;

(d) none of our Directors and the chief executive of our Company has any interests or short positions in the Shares, underlying Shares or debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered into the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Stock Exchange; and

(e) none of our Directors or their respective close associates or any Shareholders of our Company (who to the knowledge of our Directors owns more than 5% of the number of our issued shares) has any interest in our five largest suppliers or our five largest customers.

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to be imposed on our Company or any of the subsidiaries of our Company.

2. Litigation

As of the Latest Practicable Date, save as disclosed in this document, we were not aware of any other litigation or arbitration proceedings of material importance pending or threatened against us or any of our Directors that would have a material adverse effect on our financial condition or results of operations.

3. Joint Sponsors

The Joint Sponsors have made an application on our behalf to the [**REDACTED**] for the [**REDACTED**] of, and permission to [**REDACTED**], our H Shares [**REDACTED**] and [**REDACTED**] pursuant to the [**REDACTED**] (including any additional H Shares which may be [**REDACTED**] pursuant to the exercise of the [**REDACTED**]). All necessary arrangements have been made to enable the securities to be admitted into [**REDACTED**].

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. Pursuant to the engagement letter entered into between the Company and the Joint Sponsors, we have agreed to pay the Joint Sponsors a sponsor fee in the amount of US$1,000,000 in aggregate to act as the sponsors of our Company in connection with the proposed [**REDACTED**] on the Hong Kong Stock Exchange.

4. Compliance Advisor

Our Company has appointed Maxa Capital Limited as our Compliance Advisor in compliance with Rules 3A.19 and 8A.33 of the Listing Rules.

5. Preliminary Expenses

Our Company did not incur any material preliminary expenses in relation to the incorporation of our Company.

6. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since June 30, 2026 (being the date on which the latest consolidated financial statements of our Group were prepared).

7. Promoters

The promoters of our Company are as follow:

No.	Name
1.	Dr. Huang
2.	Shanghai Yunxin Venture Capital Co., Ltd. (上海雲鑫創業投資有限公司)
3.	ZHOU Guangda (周廣大)
4.	Orbbec Zhongxin I
5.	HUANG Jianyun (黃劍雲)
6.	Qianhai Renzhi Hulian (Shenzhen) Equity Investment Enterprise (Limited Partnership) (前海仁智互聯(深圳)股權投資企業(有限合夥))
7.	Guangdong State Branch Blue Ocean Venture Capital Enterprise (limited Partnership) (廣東國科藍海創業投資企業(有限合夥))
8.	LIN Jianxin (林建鑫)
9.	XIAO Zhenzhong (肖振中)
10.	LI Tongxin (李童欣)
11.	Midea Innovation Investment Co., Ltd. (美的創新投資有限公司)

No.	Name
12.	Shenzhen Songhe Growth Equity Investment Partnership (Limited Partnership) (深圳市松禾成長股權投資合夥企業(有限合夥))
13.	CDB Manufacturing Transformation and Upgrading Fund (Limited Partnership) (國開製造業轉型升級基金(有限合夥))
14.	Shenzhen Futian Guiding Fund Investment Co., Ltd. (深圳市福田引導基金投資有限公司)
15.	CHEN Wenchun (陳文春)
16.	Qingdao Jinshi Haorui Investment Co., Ltd. (青島金石灝汭投資有限公司)
17.	Yinchuan Jinhui Equity Investment Partnership Enterprise (Limited Partnership) (銀川金匯股權投資合夥企業(有限合夥)), currently known as Ningbo Jinshuji Venture Capital Partnership (Limited Partnership) (寧波金澍吉創業投資合夥企業(有限合夥))
18.	Futian Renzhi (Shenzhen) Venture Capital Enterprise (Limited Partnership) (福田仁智(深圳)創業投資企業(有限合夥))
19.	Zhuhai Hengqin Renzhi Aofa Investment Partnership Enterprise (Limited Partnership) (珠海橫琴仁智奧發投資合夥企業(有限合夥))
20.	Shanghai Oriental Pearl Media Industry Equity Investment Fund Partnership (Limited Partnership) (上海東方明珠傳媒產業股權投資基金合夥企業(有限合夥))
21.	Orbbec Zhongrui
22.	SAIF Fuxing (Shenzhen) Phase II Equity Investment Center (Limited Partnership) (賽富復興(深圳)二期股權投資中心(有限合夥))
23.	Fuxing (Shenzhen) Phase II Equity Investment Center (Limited Partnership) (復興(深圳)二期股權投資中心(有限合夥))
24.	LIU Danying (劉丹英)
25.	Orbbec Zhongxin II
26.	Orbbec Zhongxin III
27.	Shenzhen Tianlangxing Beta Investment Partnership Enterprise (Limited Partnership) (深圳市天狼星貝塔投資合夥企業(有限合夥))
28.	Xu Xin Investment (Shanghai) Inc (旭新投資(上海)有限公司)
29.	Haitong Innovation Securities Investment Co., Ltd. (海通創新證券投資有限公司), currently known as Guotai Haitong Zhengyu Investment Co., Ltd. (國泰海通證裕投資有限公司)
30.	Guangzhou Jiacheng No. 10 Venture Capital Partnership Enterprise (Limited Partnership) (廣州佳誠十號創業投資合夥企業(有限合夥))
31.	Shenzhen Huada Hengtong Investment Partnership Enterprise (Limited Partnership) (深圳市華大恆通投資合夥企業(有限合夥))

No.	Name
32.	Haifu Changjiang Growth Equity Investment (Hubei) Partnership (Limited Partnership) (海富長江成長股權投資(湖北)合夥企業(有限合夥))
33.	Orbbec Zhongcheng
34.	Hangzhou Fuyang Zhongqi Equity Investment Partnership Enterprise (Limited Partnership) (杭州富陽中祺股權投資合夥企業(有限合夥))
35.	Tibet Guotiao Hongtai Private Equity Investment Partnership Enterprise (Limited Partnership) (西藏國調洪泰私募股權投資合夥企業(有限合夥)), currently known as Jiangyin Hongtai Venture Capital Partnership (Limited Partnership) (江陰洪泰創業投資合夥企業(有限合夥))
36.	Tibet Changyuan Investment Management Co., Ltd. (西藏昌遠投資管理有限公司), currently known as Tibet Changcan Enterprise Management Co., Ltd. (西藏昌燦企業管理有限公司)
37.	Orbbec Zhongtai
38.	GF XINDE Investment Management Co., Ltd. (廣發信德投資管理有限公司)
39.	Zhuhai GF Xinde Technology and Culture Industry Equity Investment Fund (Limited Partnership) (珠海廣發信德科技文化產業股權投資基金(有限合夥)), currently known as Zhuhai Guangfa Xinde Kewen Venture Capital Fund (Limited Partnership) (珠海廣發信德科文創業投資基金(有限合夥))
40.	LUO Yang (駱陽)
41.	China-Belgium Direct Equity Investment Fund (中國-比利時直接股權投資基金)
42.	Guangzhou Xinxing Venture Capital Partnership Enterprise (廣州新星創業投資合夥企業), currently known as Guangzhou New Star Flower City Venture Capital Partnership Enterprise (Limited Partnership) (廣州新星花城創業投資合夥企業(有限合夥))
43.	Huangshan Saifu Tourism Culture Industry Development Fund (Limited Partnership) (黃山賽富旅遊文化產業發展基金(有限合夥))
44.	Shenzhen Tianlangxing Huiyao Investment Partnership Enterprise (Limited Partnership) (深圳天狼星輝耀投資合夥企業(有限合夥))
45.	Beijing Deyuanshengtong Venture Investment Partnership (Limited Partnership) (北京德源盛通創業投資合夥企業(有限合夥))
46.	Nanjing Saifu Equity Investment Fund (Limited Partnership) (南京賽富股權投資基金(有限合夥))

8. Agency Fees or Commissions

Within the two years immediately preceding the date of this document, save for the issuance expenses of RMB5,266,880.64 paid by the Company in connection with the private placement completed on June 22, 2026, and save as disclosed in the section headed "[**REDACTED**] — [**REDACTED**] Arrangements and Expenses" in this document, no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries, and no commission has been paid or is payable for subscribing or agreeing to subscribe, or procuring or agreeing to procure the subscriptions, for any Shares in our Company.

9. Qualifications and Consents of Experts

The following are the qualifications of the experts who have given opinions or advice which are contained in this document:

Name	Qualification
Goldman Sachs (Asia) L.L.C.	Licensed corporation to conduct type 1 (dealing in securities), type 4 (advising on securities), type 5 (advising on futures contracts), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities as defined under the SFO
Haitong International Capital Limited	Licensed corporation to conduct Type 6 (advising on corporate finance) of regulated activities as defined under the SFO
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
King & Wood	Legal advisors to our Company as to PRC laws
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant
Sheppard, Mullin, Richter & Hampton LLP	Legal Advisors to our Company as to the Outbound Investment Rules

Each of the experts named above has given and has not withdrawn its consent to the issue of this document with the inclusion of its report, letter, summary of valuations, valuation certificates and/or legal opinion (as the case may be) and references to its name included in the form and context in which it respectively appears.

Save as disclosed in this document and in connection with the [**REDACTED**], none of the experts named above is interested legally or beneficially in any shares of any member of our Group or has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

10. Binding Effect

This document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

11. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong). In case of any discrepancies between the English language version and Chinese language version of this document, the English language version shall prevail.

12. Miscellaneous

(a) Save as disclosed in this Appendix, "History and Corporate Structure" and in connection with the [**REDACTED**], within the two years immediately preceding the date of this document:

(i) no share or loan capital of our Company or any of our subsidiaries has been issued nor agreed to be issued fully or partly paid either for cash or for a consideration other than cash;

(ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries;

(iii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option; and

(iv) no commission has been paid or is payable for subscribing or agreeing to subscribe, or procuring or agreeing to procure the subscriptions of any share in our Company or any of our subsidiaries.

(b) There are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries.

(c) There are no arrangements under which future dividends are waived or agreed to be waived.

(d) There are no procedures for the exercise of any right of pre-emption or transferability of subscription rights.

(e) There have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months immediately preceding the date this document.

(f) Save as disclosed in "Regulatory Overview," there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong.

(g) Save as disclosed in "History and Corporate Structure", no part of the equity or debt securities of our Company, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such listing or permission to list on any stock exchange other than the Stock Exchange is currently being or agreed to be sought.

(h) Our Company has no outstanding convertible debt securities or debentures.