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KVB KUNLUN FINANCIAL GROUP LIMITED

昆侖國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8077)

**INSIDE INFORMATION
IN RELATION TO THE THIRD QUARTERLY RESULTS OF THE COMPANY
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2014**

This announcement is made by KVB Kunlun Financial Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Based on preliminary review by the board (“**Board**”) of directors (“**Directors**”) of the Company on the unaudited management accounts of the Group, the Board wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that the Group is expected to record a net profit for the nine months ended 30 September 2014 as compared to a net loss for the first six months ended 30 June 2014. Such improvement was mainly due to the increase in leveraged foreign exchange and other trading income earned from external customers during the three months period from 1 July 2014 to 30 September 2014.

This announcement is only based on the preliminary review and assessment by the Board of the unaudited management accounts of the Group, which have not been confirmed nor audited by the Company’s auditors. The Company is in the process of finalising the third quarterly results of the Group for the nine months ended 30 September 2014 for the review by the audit committee of the Company. The third quarterly results announcement of the Group for the nine months ended 30 September 2014 is expected to be published on 10 November 2014 and the related third quarterly report will be despatched to the Shareholders in accordance with the requirements under the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
KVB Kunlun Financial Group Limited
Liu Stefan
Executive Director

Hong Kong, 30 October 2014

As at the date of this announcement, the executive Directors are Mr. Liu Stefan and Mr. Ng Chee Hung Frederick; the non-executive Directors are Mr. Li Zhi Da and Mr. Stephen Gregory McCoy; and the independent non-executive Directors are Ms. Zhao Guixin, Mr. Cornelis Jacobus Keyser and Mr. Lin Wenhui.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the website of the Company at www.kvblastco.com.