



25 June 2015

Mandatory general offer

Disclosure of dealings in the shares of KVB Kunlun Financial Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Stephen Gregory McCOY	25 June 2015	Sale	200,000	\$1.5500	600,000	0.0295%

End

Note:

Stephen Gregory McCOY is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.