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KVB KUNLUN FINANCIAL GROUP LIMITED 昆侖國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8077)

POSITIVE PROFIT ALERT

This announcement is made by KVB Kunlun Financial Group Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Based on the preliminary review by the board of directors (the "Board") of the Company on the unaudited management accounts of the Group for the nine months ended 30 September 2015 (the "Relevant Period"), the Board wishes to inform the shareholders of the Company and potential investors that the profit attributable to equity shareholders of the Company for the Relevant Period is expected to be approximately 500% of that in the corresponding period of 2014. Such significant increase in profit was mainly attributed to higher trading volume as a result of market volatility, currency translation gain and increased commission income.

This announcement is a preliminary assessment made by the management of the Company based on the internal unaudited management accounts of the Group for the Relevant Period. The Company is in the process of finalising the results for the Relevant Period for the review by the audit committee of the Company. The third quarterly results announcement for the Relevant Period is expected to be published on or about 6 November 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

KVB Kunlun Financial Group Limited

Liu Stefan

Executive Director

Hong Kong, 27 October 2015

As at the date of this announcement, the directors of the Company are as follows:

Executive directors

Mr. Liu Stefan

Mr. Ng Chee Hung Frederick

Non-executive directors

Mr. Li Zhi Da

Mr. Stephen Gregory McCoy

Independent non-executive directors

Ms. Zhao Guixin

Mr. Cornelis Jacobus Keyser

Mr. Lin Wenhui

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the "Latest Company Announcements" page for at least seven days from the day of its posting and on the website of the Company at www.kvblistco.com.