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CMBC CAPITAL HOLDINGS LIMITED
(formerly known as “Skyway Securities Group Limited”)
(incorporated in Bermuda with limited liability)
(Stock Code: 1141)

**(1) CHANGE OF COMPANY NAME; AND
(2) CHANGE OF STOCK SHORT NAMES**

CHANGE OF COMPANY NAME

The Board is pleased to announce that the English name of the Company has been changed from “SKYWAY SECURITIES GROUP LIMITED” to “CMBC CAPITAL HOLDINGS LIMITED” and the Chinese name “民銀資本控股有限公司” has been adopted as the secondary name of the Company to replace its former Chinese name “天順證券集團有限公司”, which was formerly adopted for identification purpose only. The Certificate of Incorporation on Change of Name was issued by the Registrar of Companies of Bermuda on 15 May 2017. The Certificate of Registration of Alternation of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 26 May 2017 confirming the registration of the new name of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAMES

The stock short names of the Company for trading in the Shares on the Stock Exchange will be changed from “SKYWAY SEC” to “CMBC CAPITAL” in English and from “天順證券” to “民銀資本” in Chinese with effect from 5 June 2017.

Reference is made to the announcement of the Company dated 24 March 2017 and the circular of the Company dated 6 April 2017 (the “**Circular**”) and the announcement of the Company dated 28 April 2017 in relation to the poll result of the SGM. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

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EFFECTS ON THE CHANGE OF COMPANY NAME

The Change of Company Name will not, of itself, affect any rights of the Shareholders. All existing share certificates of the Company in issue bearing the existing name of the Company will continue to be good evidence of legal title to the Shares and will remain valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of existing share certificates of the Company for new share certificates bearing the new name of the Company. New share certificates of the Company will be issued under the new name of the Company.

The stock code of the Company will remain unchanged.

By Order of the Board
CMBC Capital Holdings Limited
Lin Yuehe
Chair lady

Hong Kong, 31 May 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms. Lin Yuehe (*Chairlady*)

Mr. Wang Haixiong (*Chief Executive Officer*)

Independent Non-executive Directors:

Mr. Chan Kwan Pak

Mr. Siu Gee Tai

Mr. Siu Siu Ling Robert