

# IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

## PLASMAGENE BIOSCIENCES LIMITED

### Plasmagene Biosciences Limited

普施基因生物科技有限公司\*

(incorporated in the Cayman Islands with limited liability)

#### Listing on

The Growth Enterprise Market of  
The Stock Exchange of Hong Kong Limited

#### By way of Placing and Public Offer

Number of Shares under the Share Offer	: 64,000,000 Shares
Number of Placing Shares	: 57,600,000 Shares (subject to reallocation)
Number of Public Offer Shares	: 6,400,000 Shares (subject to reallocation)
Offer Price	: HK\$0.50 per Offer Share
Nominal value	: HK\$0.01 each
Stock code	: 8250

Sponsor



### First Shanghai Capital Limited

Lead Manager and Bookrunner

### First Shanghai Securities Limited

Co-managers

Core Pacific-Yamaichi International (H.K.) Limited      Guotai Junan Securities (Hong Kong) Limited  
Kingsway Financial Services Group Limited                      Phillip Securities (HK) Ltd.  
Sun Hung Kai International Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents delivered to the Registrar of Companies and available for inspection" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

Prospective investors of the Offer Shares should note that First Shanghai Securities (for itself and on behalf of the Underwriters) may terminate the obligations of the Underwriters under the Underwriting Agreements by notice in writing to the Company, upon the occurrence of any of the events set forth under "Grounds for termination" in the section headed "Underwriting" in this prospectus at any time prior to 6:00 p.m. (Hong Kong time) on the day immediately preceding the Listing Date. The said events include those of a financial, political, industrial, economic, military, legal, fiscal and/or other nature.

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this prospectus, including the risk factors set out in the section headed "Risk factors" in this prospectus.

\* For identification purpose only

8 June, 2004