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**Kinetana International Biotech Pharma Limited**  
**健諾國際生化科技藥業有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 8031)

**ANNOUNCEMENT**

Kinetana International Biotech Pharma Limited (the “Company”) announced today that its annual general meeting (“AGM”) will be held on Tuesday, 23rd November, 2004. Rule 18.03 (Note 3) of the Rules Governing the Listing of Securities on The Growth Enterprises Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) requires the Company to make up its annual accounts to a date not more than 6 months before the date of its annual general meeting. The Company’s last annual accounts were made up to 29th February, 2004. Accordingly, the Company was required to hold the AGM on or before 31st August, 2004. The Company did not hold the AGM before such date initially due to an oversight of the requirements under the GEM Listing Rules. When the Company started preparing the circular for the AGM (the “AGM Circular”) in August 2004, there was a change in the substantial shareholder of the Company as announced by the Company on 1st September, 2004 and changes in the directorship of the Company as announced by the Company on 20th September, 2004, 30th September, 2004 and 27th October, 2004. As the Company is required to state the details of the directors to be re-appointed in the AGM Circular, the Company had to finalise the changes in its directorship before it could issue and despatch the AGM Circular to its shareholders today.

The Company will seek professional advice to ensure that there will not be any similar oversight in relation to the requirements under the GEM Listing Rules.

The Stock Exchange of Hong Kong Limited has reserved the right to take action against the Company for not holding its AGM according to Rule 18.03 (Note 3) of the GEM Listing Rules.

By Order of the Board  
**Kinetana International Biotech Pharma Limited**  
**Dr. Tam Yun Kau**  
*Executive Director*

Hong Kong, 29th October, 2004

*As at the date of this notice, the Board comprises (i) Dr. Tam Yun Kau, Mr. Young Chiu Kit, Patrick, Mr. Leung Yiu Cho Henry and Mr. Foo Young Yer who are executive directors; (ii) Mr. Tam Shong-Tak, David who is a non-executive director; and (iii) Mr. Chan Mo Po, Paul, Mr. To Christopher, Mr. Chan Francis Ping Kuen and Mr. Hsu Shiu Foo, William who are independent non-executive directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the day of its posting and on the website of the Company at [www.kinetana.com](http://www.kinetana.com).*