

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

ANNOUNCEMENT

CLARIFICATION OF ANNOUNCEMENT DATED 17 MAY 2002

The Board wishes to clarify that the definition of “NUHL” in the Announcement.

The Board wishes to clarify that the definition of “NUHL” in the Announcement should be read as “New Universe Holdings Limited, a company incorporated in Hong Kong, which is wholly owned by New Asia International (Group) Limited, a company incorporated in the British Virgin Islands. New Asia International (Group) Limited is beneficially owned by Madam Chu Yuk Ying (87.5 per cent), Mr. Chu Yuk Ngai (6.25 per cent) and Ms. Cheung Siu Ling (6.25 per cent)” (*underline added*) instead of 87.5% by Mr. Xi Yu as stated in the Announcement. It should be noted that the aforementioned shareholding structure of New Asia refers to the shareholding structure of New Asia as at 17 May 2002, the date of the Announcement.

It is believed that the inaccurate information was included in the Announcement as 87.5% of the issued share capital of New Asia has been registered in the name of Mr. Xi pursuant to an oral entrustment arrangement between Mr. Xi and Madam Chu prior to the conversion of the registered shares into bearer shares in the year 2000 and at the time of the preparation of the Announcement, it was mistakenly believed that Mr. Xi has a beneficially interest of 87.5% in the issued share capital of New Asia.

Although the Company is of the view that shareholders of the Company and the investing public has not been misled by the inaccurate information regarding the ownership of NUHL and the Announcement was published in the year 2002, the Board considered it appropriate to bring the matter to the attention of the regulatory authorities and the shareholders of the Company and the investing public.

In this announcement, unless otherwise defined, terms used shall have the following meanings:

“Announcement”	the announcement made by the Company (then known as Smartech Digital Manufacturing Holdings Limited) dated 17 May 2002 relating to the disposal of shares and placing of shares by the then controlling shareholder;
“Board”	the board of Directors;
“Madam Chu”	Madam CHU Yuk Ying, the beneficial owner of 87.5% of New Asia;
“Company”	New Universe International Group Limited, an exempt company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited;
“Director(s)”	the directors of the Company;
“NUHL”	New Universe Holdings Limited;
“New Asia”	New Asia International (Group) Limited; and
“Mr. Xi”	Mr. XI Yu, a Director and the Chairman of the Company and is deemed to be interested in approximately 73.91% of the issued share capital of the Company.

By Order of the Board
New Universe International Group Limited
XI Yu
Chairman

Hong Kong, 21 April 2009

As at the date of this announcement, the Board comprises Mr. XI Yu, Ms. CHEUNG Siu Ling and Mr. HON Wa Fai as executive directors; Mr. SUEN Ki as non-executive director; and Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred as independent non-executive directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:

- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- (2) there are no other matters the omission of which would make any statement in this announcement misleading; and*
- (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will appear and remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting