

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in the paragraph headed “Consents of experts” in the section headed “Other information” of Appendix VI to this prospectus, and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business” of Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Michael Li & Co. at 14th Floor, Printing House, 6 Duddell Street, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the memorandum and articles of association of the Company;
- (b) the accountants’ report of the Group prepared by RSM, the text of which is set out in Appendix I to this prospectus;
- (c) the letter on unaudited pro forma financial information issued by RSM, the text of which is set out in Appendix II to this prospectus;
- (d) the letters on profit estimate for the financial year ended 31 March 2011 issued by RSM and the Joint Sponsors respectively, the texts of which are set out in Appendix III to this prospectus;
- (e) the letter with summary of value and valuation certificate relating to the property interests of the Group prepared by RHL, the text of which is set out in Appendix IV to this prospectus;
- (f) the letter prepared by CDP summarising certain aspects of the Cayman Islands company law referred to in Appendix V to this prospectus;
- (g) the Companies Law;
- (h) the service contracts referred to in the paragraph headed “Particulars of Directors’ service contracts and Directors’ remuneration” in the section headed “Further information about the Directors, management and staff” in Appendix VI to this prospectus;
- (i) the rules of the Share Option Scheme referred to in the paragraph headed “Share Option Scheme” in Appendix VI to this prospectus;
- (j) the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business” in Appendix VI to this prospectus; and
- (k) the written consents referred to in the paragraph headed “Consents of experts” in the section headed “Other information” in Appendix VI to this prospectus.