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## SPONSOR'S INTERESTS

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Save as provided for under the Underwriting Agreement, neither the Sponsor nor any of its associates has or may, as a result of the Placing, have any interest in any securities of the Company or any other member of the Group (including rights to subscribe for such securities).

Neither the Sponsor nor any of its associates has accrued any material benefit as a result of the successful outcome of the Placing, other than the following:

- (a) in taking up the underwriting obligations under the Underwriting Agreement;
- (b) by way of an underwriting commission to be paid to the Sponsor for acting as one of the Underwriters to the Placing pursuant to the Underwriting Agreement;
- (c) by way of documentation and financial advisory fee to be paid to the Sponsor for acting as the sponsor of the Placing;
- (d) certain associates of the Sponsor whose usual and ordinary courses of business involve trading of and dealing in securities may derive commissions from the trading of and dealing in securities of the Company or provide margin financing in connection thereto or purchase or sell securities of the Company or hold securities of the Company for investment purposes after its Listing on GEM.

None of the directors and employees of the Sponsor has any directorship in the Company or any other companies comprising the Group.