

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) written consents referred to in the sub-paragraph headed “Consents of experts” of the paragraph headed “Other information” in Appendix V to this prospectus; and
- (b) copies of the material contracts referred to in the sub-paragraph headed “Summary of material contracts” of the paragraph headed “Further information about the business of the Company” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of ONC Lawyers, at 15th Floor, The Bank of East Asia Building, 10 Des Voeux Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report on the historical financial information of the Group for the years ended 31 December 2009 and 2010, the text of which is set out in Appendix I to this prospectus;
- (c) the audited combined financial statements of Company and its subsidiaries for the years ended 31 December 2009 and 2010;
- (d) the report from the reporting accountant in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (e) the letter, summary of values and valuation certificate relating to the property interests of the Group prepared by Ample Appraisal Limited, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Companies Law referred to in Appendix IV to this prospectus;
- (g) the legal opinion issued by ONC Lawyers, the Hong Kong legal advisers to the Company, in respect of certain statements referred to in this prospectus;
- (h) the material contracts referred to in the sub-paragraph headed “Summary of material contracts” of the paragraph headed “Further information about the business of the Company” in Appendix V to this prospectus;

- (i) the service agreements of the Directors referred to in the sub-paragraph headed “Particulars of Directors’ service agreements” of the paragraph headed “Further information about Directors and Shareholders” in Appendix V to this prospectus;
- (j) the written consents referred to in the sub-paragraph headed “Consents of experts” of the paragraph headed “Other information” in Appendix V to this prospectus; and
- (k) the Companies Law.