

*Unless otherwise defined in this announcement, terms defined in the prospectus dated October 31, 2011 (the “**Prospectus**”) issued by LifeTech Scientific Corporation (the “**Company**”) have the same meaning when used in this announcement.*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities.*

*This announcement is not an offer of securities for sale in the United States or in any other jurisdiction. Securities may not be offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from registration. There will not and is not currently intended to be any public offering of securities in the United States.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares.*

*Potential investors of the Offer Shares should note that the Lead Manager (on behalf of the Public Offer Underwriters) are entitled to terminate their obligations under the Public Offer Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which the Shares commence trading on the Hong Kong Stock Exchange (which is currently expected to be Thursday, November 10, 2011).*



**LifeTech Scientific Corporation**

**先健科技公司**

*(Incorporated in the Cayman Islands with limited liability)*

**LISTING ON THE GROWTH ENTERPRISE MARKET OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF  
PLACING AND PUBLIC OFFER**

- Number of Offer Shares : 125,000,000 Shares, comprising  
92,500,000 new Shares and 32,500,000  
Sale Shares (subject to the  
Over-allotment Option)**
- Number of Placing Shares : 116,596,000 Shares, comprising  
84,096,000 new Shares and 32,500,000  
Sale Shares (as adjusted after  
re-allocation and subject to the  
Over-allotment Option)**
- Number of Public Offer Shares : 8,404,000 Shares (as adjusted after  
re-allocation)**
- Offer Price : HK\$2.00 per Offer Share, exclusive of  
brokerage fee of 1%, SFC transaction  
levy of 0.003%, and Hong Kong Stock  
Exchange trading fee of 0.005%**
- Nominal value : US\$0.00001 per Share**
- Stock code : 8122**

*Sponsor, Bookrunner and Lead Manager*

**Piper Jaffray**