

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES

Applicants on **WHITE** Application Forms or **HK eIPO White Form** who have applied for 1,000,000 Public Offer Shares or more, who have been wholly or partially successfully allocated the Public Offer Shares and who have indicated in their **WHITE** Application Forms that they wish to collect Share certificates (where applicable) personally, may collect Share certificates (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, November 9, 2011. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Share certificates (where applicable) that are not collected will be dispatched by ordinary post to the addresses specified in the relevant **WHITE** Application Forms or **HK eIPO White Form** application at the applicants' own risk.

Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Wednesday, November 9, 2011.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificates issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Forms on Wednesday, November 9, 2011.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, November 9, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as CCASS Investor Participants on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.

Applicants who applied through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Wednesday, November 9, 2011. Applicants who applied as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Wednesday, November 9, 2011, or in the activity statements made available to them by HKSCC after the credit of refund money to their designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who applied for 1,000,000 Public Offer Shares or more and indicated in their Application Forms their intention to collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited in person may collect their refund cheques (where applicable) at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, November 9, 2011.

Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Wednesday, November 9, 2011.

Applicants who applied through **HK eIPO White Form** service and paid the application monies from a single bank account may have refund monies (if any) dispatched to their application payment account in the form of e-Auto Refund payment instructions on Wednesday, November 9, 2011. Applicants who applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts may have refund monies (if any) dispatched to the address as specified on their **HK eIPO White Form** application in the form of refund cheque(s), by ordinary post at their own risk on Wednesday, November 9, 2011.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Wednesday, November 9, 2011.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, November 10, 2011 provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on the GEM Board and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. Immediately after completion of the Share Offer and the Capitalisation Issue (before any exercise of the Over-allotment Option), the public float of the Company will be approximately 32.62% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Thursday, November 10, 2011, dealings in the Shares on the GEM Board are expected to commence at 9:00 a.m. on Thursday, November 10, 2011. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 8122.

By order of the Board
LifeTech Scientific Corporation
先健科技公司
Liu Jianxiong
Company Secretary

PRC, November 9, 2011

As at the date of this announcement, the executive directors of the Company are XIE Yuehui and ZHAO Yiwei Michael; the non-executive directors of the Company are CONG Ning, LI Gabriel, WU Jianhui and ZENG Min Frank; and the independent non-executive directors of the Company are LIANG Hsien Tse Joseph, ZHANG Xingdong and ZHOU Gengshen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Hong Kong Stock Exchange website at www.hkexnews.hk and will also be published on the Company's website at www.lifetechmed.com.