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SAGE INTERNATIONAL GROUP LIMITED

仁智國際集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liabilities)

(Stock Code: 8082)

ANNOUNCEMENT

Reference is made to the announcement dated 14 January 2011 and circular dated 14 February 2011 (the “**Circular**”) of Sage International Group Limited (the “**Company**”) in relation to the proposed disposal of a 99.5% interest in Infosky Group Limited (the “**Disposal**”). Unless otherwise stated, capitalized terms used herein shall have those meanings as defined in the Circular.

The Board notes that the Third Party held a press conference on 22 February 2011 and issued an open letter to the Shareholders (the “**Open Letter**”) published in Ming Pao and the South China Morning Post on 23 February 2011, expressing certain comments in relation to, amongst other things, the Disposal and the information disclosed in the Circular. The Board also notes the various news reports published during the week of 21 February 2011 relating to the Disposal and the comments by the Company’s chairman, Mr. Chui Bing Sun, in response to media enquiries.

The Directors have carefully considered the contents of the Open Letter and the comments of the Third Party as reported in the newspapers on 22 and 23 February 2011. The Board confirms and remains of the view that all the information that is relevant and material for the consideration of Independent Shareholders whether or not to approve the Disposal have been fully disclosed in the Circular, including the various alternatives available to the Group to deal with the loss-making exhibition business of the Group such as cessation of such business, and all the issues raised in the Open Letter that are relevant to the Disposal, including the factors taken into consideration by the Board in approving the Disposal and deciding not to engage in discussion with the Third Party and its financial adviser have been fully addressed and disclosed in the Circular as well. The Board confirms that the information in the Circular (including the letter from Ample Capital, the independent financial adviser to the Independent Board Committee and the Independent Shareholders) is accurate and complete in all material respects and is not misleading or deceptive.

The SGM to consider the Disposal will be held at 11:00 a.m. on Tuesday, 1 March 2011 at Room 502, 5th Floor, Wah Shing Centre, 11 Shing Yip Street, Kwun Tong, Kowloon, Hong Kong. Shareholders are advised to read the Circular and the letter from Ample Capital enclosed therein carefully before deciding how they wish to vote at the SGM.

On behalf of the board of
Sage International Group Limited
Chui Bing Sun
Chairman and executive Director

Hong Kong, 24 February 2011

As at the date of this announcement, the executive Directors of the Company are Mr Chui Bing Sun and Mr Kwok Kwan Hung; and the independent non-executive Directors of the Company are Mr Chan Wai Man, Mr Leung Chi Kong and Mr Siu Hi Lam, Alick.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its publication and on the website of the Company at www.sig.hk.