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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8176)

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND SUSPENSION OF TRADING

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT

The Board wishes to inform the Shareholders that there will be a delay in the publication of the Annual Results announcement. As the Company requires additional time to gather further information for the auditors of the Company to perform and complete their audit procedures, it is expected that the announcement of the Annual Results will be delayed to on or before 15 November 2011.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 30 September 2011 until such time the Group's Annual Results are announced and published in accordance with the GEM Listing Rules.

Reference is made to the announcements of China AU Group Holdings Limited (the “**Company**”) dated 15 September 2011 and 23 September 2011 in relation to the dates of board meeting (the “**Board Meeting**”) of the board of directors (the “**Board**”) of the Company to be held for the purpose of, among other matters, considering and approving the annual results of the Company and its subsidiaries (collectively, the “**Group**”) for the financial year ended 30 June 2011 (the “**Annual Results**”) for publication.

* For identification purpose only

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT

Pursuant to Rule 18.49 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”), the Company is required to publish its preliminary Annual Results on a date not later than three months after the end of the financial year, that is, on or before 30 September 2011.

The Board wishes to inform the shareholders (the “**Shareholders**”) of the Company that there will be a delay in the publication of the Annual Results announcement. As the Company requires additional time to gather further information for the auditors of the Company to perform and complete their audit procedures, it is expected that the announcement of the Annual Results will be delayed to on or before 15 November 2011. The Company will publish further announcement to inform the Shareholders on the date of release of the Annual Results.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 30 September 2011 until such time the Group’s Annual Results are announced and published in accordance with the GEM Listing Rules.

By Order of the Board
China AU Group Holdings Limited
Chan Choi Har, Ivy
Vice Chairman

Hong Kong, 30 September 2011

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Ji He Qun, Ms. Chan Choi Har, Ivy, Mr. Wang Xiao Fei and Mr. Wang Shang Zhong; three non-executive directors, namely Mr. Cheung Tsun Hin, Samson, Mr. Chan Shun Kuen, Eric and Ms. Liu Xin; and four independent non-executive directors, namely Mr. Chan Sze Hon, Mr. Lam Wai Pong, Mr. Cheng Hai and Ms. Zhao Jing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear and remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the website of the Company at www.bluspa.com.