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CHINA TRENDS HOLDINGS LIMITED

中國趨勢控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8171)

AMENDMENTS TO PROPOSED CHANGE IN BOARD LOT SIZE AND REVISED EXPECTED TIMETABLE IN RELATION TO THE PROPOSED BONUS SHARES ISSUE; THE PROPOSED BONUS WARRANTS ISSUE; THE PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; AND CHANGE IN BOARD LOT SIZE

Reference is made to (i) the announcement of China Trends Holdings Limited dated 31 December 2015 in relation to, among other things, the proposed Bonus Shares Issue; the proposed Bonus Warrants Issue; the proposed increase in authorized share capital and change in board lot size (the “**Announcement**”), and (ii) the announcements of the Company dated 18 January 2016, 25 January 2016 and 5 February 2016 in respect of the delay in despatch of circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

AMENDMENTS TO PROPOSED CHANGE IN BOARD LOT SIZE

As stated in the Announcement, the Board intends to change the board lot size for trading in the Shares from 40,000 Shares to 80,000 Shares subject to the fulfilment of the conditions of the Bonus Shares Issue and Bonus Warrants Issue as set out in the section headed “Conditions of the Bonus Shares Issue” and “Conditions of the Bonus Warrants Issue” in the Announcement.

In light of the recent trading prices of the Shares after the publication of the Announcement, the Board announces that the proposed change in board lot size for trading in the Shares will be revised from 80,000 Shares to 160,000 Shares. The revised change of the board lot size is expected to bring about a corresponding upward adjustment on the trading price of each board lot of the Shares.

REVISED EXPECTED TIMETABLE

As the expected date of despatch of the circular was postponed, the expected timetable for the proposed Bonus Shares Issue, proposed Bonus Warrants Issue and change in board lot size is revised as follows:

2016

Latest time for lodging proxy form for the EGM.....	4:30 p.m. on Saturday, 5 March
EGM.....	4:30 p.m. on Monday, 7 March
Announcement of the result of the EGM.....	Monday, 7 March
Last day of dealings in the Shares on cum-entitlement to the Bonus Shares Issue and Bonus Warrants Issue	Tuesday, 8 March
First day of dealings in the Shares on ex-entitlement to the Bonus Shares Issue and Bonus Warrants Issue	Wednesday, 9 March
Latest time for lodging transfers of Shares in order to qualify for the Bonus Shares Issue and Bonus Warrants Issue	4:30 p.m. on Thursday, 10 March
Register of members closes (both days inclusive).....	Friday, 11 March to Thursday, 17 March
Record Date	Thursday, 17 March
Issue and despatch of certificates for Bonus Shares	Thursday, 24 March
Issue and despatch of certificates for Bonus Warrants	Tuesday, 29 March
Commencement of dealings in the Bonus Shares.....	9:00 a.m. on Tuesday, 29 March
Effective date of change of board lot size from 40,000 Shares to 160,000 Shares	9:00 a.m. on Tuesday, 29 March
Designated broker starts to stand in the market to provide matching services for odd lots of Shares.....	9:00 a.m. on Tuesday, 29 March
Commencement of dealings in the Bonus Warrants	9:00 a.m. on Wednesday, 30 March
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares.....	4:00 p.m. on Tuesday, 19 April

All times and dates in this announcement refer to Hong Kong local times and dates. The expected timetable for the Bonus Shares Issue and Bonus Warrants Issue set out above has been prepared on the assumption that the condition of the Bonus Shares Issue and Bonus Warrants Issue will be fulfilled. If there are any changes to the expected timetable, such changes will be announced in separate announcement(s) by the Company as and when appropriate.

By Order of the Board
China Trends Holdings Limited
Xiang Xin

Executive Director and Chief Executive Officer

Hong Kong, 15 February 2016

As at the date of this announcement, the executive directors of the Company are Mr. Xiang Xin (Co-Chairman), Ms. Zhong Keying and Mr. Chan Cheong Yee; the non-executive directors of the Company are Mr. Sun Kuan Chi, Mr. Xin Luo Lin, Ms. Chen Jiajing (Co-Chairman), Ms. Jian Linlin and Mr. Wang Wei; the independent non-executive directors of the Company are Mr. Zhang Zhan Liang, Ms. An Jing, Mr. Chen Yicheng and Mr. Kwai Sze Kit. Ms. Kung Ching is an alternate director to Mr. Xiang Xin.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at www.8171.com.hk.