

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 5 July 2016 (the “Prospectus”) issued by SingAsia Holdings Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

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Prospective investors of the Offer Shares should note that pursuant to the termination provisions contained in the Public Offer Underwriting Agreement, the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) have the right, in certain circumstances, in their absolute determination, to terminate the obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is expected to be on Friday, 15 July 2016). Further details of the terms of the termination provisions are set out in the section headed “Underwriting — Public offer underwriting arrangements — Grounds for termination” in the Prospectus.



## SINGASIA HOLDINGS LIMITED

星亞控股有限公司\*

(Incorporated in the Cayman Islands with limited liability)

### LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

<b>Total number of Offer Shares</b>	<b>: 62,500,000 Shares comprising 50,000,000</b>
<b>under the Share Offer</b>	<b>New Shares and 12,500,000 Sale Shares</b>
<b>Number of Public Offer Shares</b>	<b>: 6,250,000 Shares</b>
<b>Number of Placing Shares</b>	<b>: 56,250,000 Shares</b>
<b>Offer Price</b>	<b>: HK\$1.0 per Offer Share, plus brokerage of</b>
	<b>1%, SFC transaction levy of 0.0027% and</b>
	<b>Stock exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 8293</b>

Sole Sponsor and Joint Lead Manager



**Grand Vinco Capital Limited**

(A wholly-owned subsidiary of Vinco Financial Group Limited)

Joint Lead Manager



**Sinomax Securities Limited**

\* For identification purpose only