

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PAK WING GROUP (HOLDINGS) LIMITED

柏榮集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8316)

INSIDE INFORMATION CHARGE OF SHARES BY THE CONTROLLING SHAREHOLDERS

This announcement is made by Pak Wing Group (Holdings) Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company was notified by Dor Holdings Limited (“**Dor Holdings**”), Get Real Holdings Limited (“**Get Real**”), Mr. Tse Chun Kit (“**Mr. Tse**”) and Mr. Wong Chin To (“**Mr. Wong**”), each a controlling shareholder (as defined under the GEM Listing Rules) of the Company, that on 22 August 2016, (i) each of Dor Holdings and Get Real had executed a charge over their respective securities account each deposited with 300,000,000 shares (collectively, the “**Charged Shares**”) in the share capital of the Company in favour of a licensed money lender in Hong Kong as security for a term loan facility granted to each of them; (ii) Mr. Tse had executed a share charge over his shares in Dor Holdings, representing its entire issued share capital, in favour of the above lender as security for the above term loan facility granted to Dor Holdings; and (iii) Mr. Wong had executed a share charge over his shares in Get Real, representing its entire issued share capital, in favour of the above lender as security for the above term loan facility granted to Get Real.

As at the date of this announcement, the Charged Shares represent 75% of the issued share capital of the Company. None of the above charges falls within the scope of Rule 17.19 of the GEM Listing Rules.

By Order of the Board
Pak Wing Group (Holdings) Limited
Wong Chin To
Chairman

Hong Kong, 22 August 2016

As at the date of this announcement, the executive Directors are Mr. Wong Chin To, Mr. Tse Chun Kit, and Ms. Chan Siu Ying; and the independent non-executive Directors are Mr. Wong Chi Shing, Mr. Kuo Tung Ming and Ms. Si Tou Man Wai.

This announcement, for which all the directors of the Company jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no matters the omission of which would make any statement in this announcement misleading

This announcement will remain on the 'Latest Company Announcements' page of the GEM's website at for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.pakwingc.com.