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MADISON WINE®

Madison Wine Holdings Limited

麥迪森酒業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8057)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 7 NOVEMBER 2016

The ordinary resolution as set out in the notice of EGM dated 21 October 2016 for approving the Share Subdivision was duly passed by the Shareholders at the EGM held on 7 November 2016 by way of poll.

References are made to the announcement of the Company dated 20 October 2016 and the circular of the Company dated 21 October 2016 (the “**Circular**”) respectively, in relation to, among other things, the Share Subdivision. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULT OF THE EGM

The Company is pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) as set out in the notice of EGM dated 21 October 2016 for approving the Share Subdivision was duly passed by the Shareholders at the EGM held on 7 November 2016 by way of poll.

As at the EGM date, the total number of issued Shares in the Company was 400,000,000 Shares, representing the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the Ordinary Resolution at the EGM as set out in rule 17.47A of the GEM Listing Rules. No Shareholders were required under the GEM Listing Rules to abstain from voting on the Ordinary Resolution at the EGM. No Shareholders have stated their intention in the Circular to vote against the Ordinary Resolution or to abstain from voting on the Ordinary Resolution at the EGM.

Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the vote-taking at the EGM. Set out below is the poll result in respect of the Ordinary Resolution put to vote at the EGM:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve the Share Subdivision and authorise the Director(s) to do all things necessary therefor.	315,016,017 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Shareholders at the EGM.

SHARE SUBDIVISION

As all of the conditions as stated in the Circular have been fulfilled as at the date of this announcement, the Share Subdivision will become effective on 8 November 2016, being the business day immediately following the date on which the Ordinary Resolution was passed. Dealings of the Subdivided Shares will commence with effect from 9:00 a.m. on 8 November 2016 and the Shareholders may exchange the existing share certificate(s) in red for new share certificate(s) in purple free of charge between 9:00 a.m. and 4:30 p.m. on any business day during the period from 8 November 2016 to 14 December 2016 (both days inclusive). Further, with effect from Tuesday, 8 November 2016, trading will only be in the form of new share certificates, and the existing share certificates for the Shares will cease to be valid for trading and settlement purpose but will remain valid and effective as documents of title. Please refer to the Circular for the details of the timetable and the trading arrangements in respect of the Share Subdivision.

By order of the Board
Madison Wine Holdings Limited
Ting Pang Wan Raymond
Chairman and executive Director

Hong Kong, 7 November 2016

As at the date of this announcement, the executive Directors are Mr. Ting Pang Wan Raymond, Mr. Kao Sheng-Chi and Mr. Zhu Qin, and the independent non-executive Directors are Ms. Fan Wei and Mr. Chu Kin Wang Peleus.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Notices" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.madison-wine.com.