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**UNION ASIA
ENTERPRISE HOLDINGS LTD
萬亞企業控股有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8173)

**SUPPLEMENTAL ANNOUNCEMENT
ON THE INTERIM REPORT FOR THE SIX MONTHS ENDED
30 SEPTEMBER 2016**

This announcement is made at the request of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to (i) the announcement of Union Asia Enterprise Holdings Limited (the “**Company**”) dated 11 November 2016 (the “**Results Announcement**”) in relation to the interim results of the Company and its subsidiaries (together as the “**Group**”) for the six months ended 30 September 2016 and (ii) the interim report of the Group for the six months ended 30 September 2016 (the “**Interim Report**”) posted on the respective websites of the Stock Exchange and the Company on 14 November 2016. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Interim Report.

As at 30 September 2016, as disclosed in note 16 to the condensed interim financial information under the section headed “Financial Assets at Fair Value through Profit or Loss” of the Interim Report, the Group held listed equity securities with a total market value of approximately HK\$40,543,000 (the “**Investments**”). In addition to the information disclosed in the Interim Report, the Company would like to provide shareholders of the Company (the

“Shareholders”) and the market with additional information in relation to the Investments as at 30 September 2016 below:

The Investments

Stock Code	Name of investee company	Number of shares held	Percentage of share capital owned by the Group	Investment cost (Note 1) HK\$'000	Market value as at 30 September 2016 (Note 1) HK\$'000	Unrealised gain/(loss) on change in fair value for the six months ended 30 September 2016 (Note 1) HK\$'000	Gain/loss on disposal (Note 1) HK\$'000	Dividend received for the six months ended 30 September 2016 HK\$'000
283 (Note 3)	Goldin Properties Holdings Limited	–	–	–	–	–	3,185	–
388 (Note 4)	Hong Kong Exchanges and Clearing Limited	10,000	0.001%	2,090	2,038	(52)	–	–
530 (Note 5)	Goldin Financial Holdings Limited	–	–	–	–	–	30	–
943 (Note 6)	eForce Holdings Limited	68,000,000	4.71%	6,960	6,392	(568)	–	–
1130 (Note 7)	China Environmental Resources Group Limited	12,450,000	0.73%	2,998	3,050	52	–	–
1166 (Note 8)	Solartech International Holdings Limited	2,800,000	0.14%	956	966	10	–	–
1808 (Note 9)	Enterprise Development Holdings Limited	6,500,000	1.56%	2,674	2,795	121	–	–
8103 (Note 10)	Trillion Grand Corporate Company Limited	4,500,000	3.77%	6,999	10,620	3,621	–	–
8153 (Note 11)	Code Agriculture (Holdings) Limited	2,620,000	0.38%	5,884	7,362	1,478	1,819	–
8202 (Note 12)	Inno-Tech Holdings Limited	38,500,000	4.84%	3,941	4,158	217	–	–
8212 (Note 13)	Celebrate International Holdings Limited	15,500,000	4.85%	3,422	3,162	(260)	–	–
Total (Note 1)				35,924	40,543	4,619	5,034	–

Notes:

- (1) The investment costs, market value as at 30 September 2016, unrealised gain/(loss) on change in fair value and gain/loss on disposal of the Investments in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.
- (2) The transaction of the above equity securities were conducted during the period from 10 June 2016 to 21 September 2016.
- (3) According to the latest published annual report of Goldin Properties Holdings Limited (“**Goldin Properties**”), it had net asset value of approximately HK\$16,334,108,000 as at 31 March 2016, recorded revenue of approximately HK\$1,190,235,000 and a net profit of approximately HK\$546,625,000 for the year ended 31 March 2016. During the period, the Group disposed 792,000 shares of Goldin Properties and recorded a net realised profit on disposal of approximately HK\$3,185,000.
- (4) According to the latest published annual report of Hong Kong Exchanges and Clearing Limited, it had net asset value of approximately HK\$29,962,000,000 as at 31 December 2015, recorded revenue of approximately HK\$12,233,000,000 and a net profit of approximately HK\$7,931,000,000 for the year ended 31 December 2015.
- (5) According to the latest published annual report of Goldin Financial Holdings Limited (“**Goldin Financial**”), it had net asset value of approximately HK\$14,444,638,000 as at 30 June 2016, recorded revenue of approximately HK\$624,486,000 and a net profit of approximately HK\$1,504,744,000 for the year ended 30 June 2016. During the period, the Group disposed 2,456,000 shares of Goldin Financial and recorded a net realised profit on disposal of approximately HK\$30,000.
- (6) According to the latest published annual report of eForce Holdings Limited, it had net asset value of approximately HK\$292,188,000 as at 31 December 2015, recorded revenue of approximately HK\$179,455,000 and a net loss of approximately HK\$49,284,000 for the year ended 31 December 2015.
- (7) According to the latest published annual report of China Environmental Resources Group Limited, it had net asset value of approximately HK\$817,367,000 as at 30 June 2016, recorded revenue of approximately HK\$13,365,000 and a net loss of approximately HK\$106,886,000 for the year ended 30 June 2016.
- (8) According to the latest published annual report of Solartech International Holdings Limited, it had net asset value of approximately HK\$1,422,990,000 as at 30 June 2016, recorded turnover of approximately HK\$740,979,000 and a net loss of approximately HK\$277,001,000 for the year ended 30 June 2016.
- (9) According to the latest published annual report of Enterprise Development Holdings Limited, it had net asset value of approximately RMB523,615,000 as at 31 December 2015, recorded turnover of approximately RMB419,706,000 and a net profit of approximately RMB13,351,000 for the year ended 31 December 2015.
- (10) According to the latest published annual report of Trillion Grand Corporate Company Limited, it had net asset value of approximately HK\$14,260,000 as at 31 March 2016, recorded revenue of approximately HK\$63,289,000 and a net loss of approximately HK\$19,736,000 for the year ended 31 March 2016.
- (11) According to the latest published annual report of Code Agriculture (Holdings) Limited (“**Code**”), it had net liability value of approximately HK\$278,280,000 as at 31 March 2016. Code recorded revenue of approximately HK\$19,451,000 and a net loss of approximately HK\$233,967,000 for the year ended 31 March 2016. During the period, the Group disposed 19,400,000 shares of Code and recorded a net realised profit on disposal of approximately HK\$1,819,000.
- (12) According to the latest published annual report of Inno-Tech Holdings Limited, it had net liability value of approximately HK\$134,330,000 as at 30 June 2016, recorded revenue of approximately HK\$42,208,000 and a net loss of approximately HK\$34,309,000 for the year ended 30 June 2016.
- (13) According to the latest published annual report of Celebrate International Holdings Limited, it had net asset value of approximately HK\$347,653,000 as at 30 June 2016, recorded turnover of approximately HK\$116,907,000 and a net loss of approximately HK\$18,575,000 for the year ended 30 June 2016.

Brief description of principal business of investee companies of the Investments

Name of investee company	Principal Business
Goldin Properties Holdings Limited	Development and investment of property, operation of hotel and polo club
Hong Kong Exchanges and Clearing Limited	Owns and operates the only stock exchange and a futures exchange in Hong Kong and their related clearing houses, trading of base metals forward and options contracts operating in the United Kingdom
Goldin Financial Holdings Limited	Provision of factoring services, financial investments, winery and wine related business, property developments and investments, and publication
eForce Holdings Limited	Manufacture and sale of healthcare and household products, and coal mining
China Environmental Resources Group Limited	Distribution of plantation products, environmental system and plantation materials and the provision of green technology services
Solartech International Holdings Limited	Manufacture and trading of cables and wires, manufacture and trading of copper rods, trading of metallurgical grade bauxite, investment properties and holding of mining right and exploration and evaluation assets
Enterprise Development Holdings Limited	Provision of integrated business software solutions, trading of listed securities and mobile marketing business
Trillion Grand Corporate Company Limited	Systems development, professional services, proprietary trading and money lending
Code Agriculture (Holdings) Limited	Manufacture and sale of tobacco agricultural machinery in the PRC, provision of digital television services in the PRC, provision of car beauty services in Hong Kong, and money lending business in Hong Kong
Inno-Tech Holdings Limited	Buses and bus stations advertising business in the PRC
Celebrate International Holdings Limited	Money lending, health care services, investment in land property, securities investment and trading, and food and beverage trading

The Hong Kong stock market has been volatile during the period, with a plunge in May and June and followed by an upswing since July 2016. The Board envisages that the performance of the equities will be susceptible to external factors. It is generally believed that the market will recover its momentum after the launch of the Shenzhen-Hong Kong Stock Connect and the performance of the Group's securities investment will be further improved. In order to mitigate possible financial risks related to the equities, the investment strategy will be reviewed frequently to take appropriate actions whenever necessary in response to changes in market situation.

The additional information above does not affect other information contained in the Results Announcement and Interim Report, and the contents of the Results Announcement and Interim Report remain unchanged.

By order of the Board
Union Asia Enterprise Holdings Limited
Yip Man Yi
Chairman

Hong Kong, 17 November 2016

As at the date of this announcement, the Board comprises two executive Directors, Ms. Yip Man Yi and Mr. Shiu Chi Tak, Titus, two non-executive Directors, Mr. Liang Tongwei and Mr. Wong Chi Man, and three independent non-executive Directors, Dr. Wan Ho Yuen, Terence, Mr. Li Kwok Chu and Mr. Lau Shu Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes the particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of "Latest Company Announcement" on the GEM website for at least 7 days from the date of its posting and on the website of the Company www.unionasiahk.com.