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## EXPECTED TIMETABLE

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*If there is any change to the following expected timetable, we will publish an announcement on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company's website at [www.ecinfohk.com](http://www.ecinfohk.com).*

**Date<sup>(1)</sup>**

**2017**

Latest time for completing electronic applications under <b>HK eIPO White Form</b> services through the designated website at <b>www.hkeipo.hk</b> <sup>(2)(4)</sup> . . . . .	11:30 a.m. on Thursday, 2 March
Application lists of Public Offer open <sup>(2)</sup> . . . . .	11:45 a.m. on Thursday, 2 March
Latest time for lodging <b>WHITE</b> and <b>YELLOW Application Forms</b> and giving <b>electronic application instructions</b> to HKSCC <sup>(3)</sup> . . . . .	12:00 noon on Thursday, 2 March
Latest time for completing payment of <b>HK eIPO White Form</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) . . . . .	12:00 noon on Thursday, 2 March
Application lists of Public Offer close <sup>(2)</sup> . . . . .	12:00 noon on Thursday, 2 March
Expected Price Determination Date <sup>(5)</sup> . . . . .	on or around Friday, 3 March
Announcement of the final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares under the Public Offer to be published on our Company's website at <b>www.ecinfohk.com</b> and the website of the Stock Exchange at <b>www.hkexnews.hk</b> on or before . . . . .	Thursday, 9 March

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**Date<sup>(1)</sup>**  
**2017**

Results of allocations in the Public Offer (with successful applicants' identification document numbers, where applicable) to be available through a variety of channels as described in the paragraph headed "How to apply for Public Offer Shares – 11. Publication of results" in this prospectus . . . . . Thursday, 9 March

Results of allocations in the Public Offer will be available at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID Number/Business Registration Number" function from . . . . . Thursday, 9 March

Despatch/collection of share certificates or deposit of the share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Public Offer on or before<sup>(6)</sup> . . . . . Thursday, 9 March

Despatch/collection of refund cheques or **HK eIPO White Form e-Auto Refund** payment instructions in respect of wholly or partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Public Offer on or before<sup>(6)</sup> . . . . . Thursday, 9 March

Dealings in the Shares on GEM expected to commence at . . . . . 9:00 a.m. on  
Friday, 10 March

*Notes:*

- 1 All times and dates refer to Hong Kong local time and date unless otherwise stated in this prospectus. Details of the structure of the Share Offer, including its conditions, are set out in the section headed "Structure and conditions of the Share Offer" in this prospectus.
- 2 If there is a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning in force in Hong Kong at any time between 9:00 a.m. to 12:00 noon on Thursday, 2 March 2017, the application lists will not open or close on that day. Further information is set out in the paragraph headed "10. How to apply for Public Offer Shares – Effect of bad weather on the opening of the application lists" in this prospectus.
- 3 Applicants who apply for Public Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to the paragraph headed "How to apply for Public Offer Shares – 6. Applying by giving electronic application instructions to HKSCC via CCASS" in this prospectus.

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- 4 You will not be permitted to submit your application through the designated website at **www.hkeipo.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- 5 The Price Determination Date is expected to be on or around Friday, 3 March 2017 and, in any event, not later than Wednesday, 8 March 2017. If, for any reason, the final Offer Price is not agreed between the Joint Lead Managers (for themselves and on behalf of Underwriters) and our Company (for itself and on behalf of the Selling Shareholder) by Wednesday, 8 March 2017, the Share Offer will not proceed and will lapse.
- 6 Refund cheques or e-Auto Refund payment instruction will be used in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's Hong Kong identify card number or passport number before encashment of the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may invalidate or delay encashment of the refund cheque.

Applicants who have applied on **WHITE Application Forms** or **HK eIPO White Form** for 1,000,000 or more Public Offer Shares and have provided all information required by their Application Forms may collect any refund cheques and/or Share certificates in person from our Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 9 March 2017. Applicant being individuals who is eligible for personal collection may not authorise any other person to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend through their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Both individuals and authorised representatives of corporations must produce evidence of identity acceptable to our Hong Kong Share Registrar at the time of collection.

Applicants who have applied on **YELLOW Application Forms** for 1,000,000 or more Public Offer Shares may collect their refund cheques, if any, in person but may not elect to collect their Share certificates as such Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts as stated in their Application Forms. The procedures for collection of refund cheques for **YELLOW Application Form** applicants are the same as those for **WHITE Application Form** applicants.

Applicants who have applied on Public Offer Shares by giving electronic application instructions to HKSCC via CCASS should refer to the paragraph headed "How to apply for Public Offer Shares – 14. Despatch/Collection of share certificates and refund monies" in this prospectus for details.

Applicants who have applied through the **HK eIPO White Form** service and paid their applications monies through single bank accounts may have refund monies (if any) despatched to the bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions in the form of refund cheques by ordinary post at their own risk.

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Applicants who have applied for less than 1,000,000 Public Offer Shares and any uncollected share certificates and/or refund cheques will be despatched by ordinary post, at the applicants' risk, to the addresses specified in the relevant applications.

Further information is set out in the paragraph headed "How to apply for Public Offer Shares – 13. Refund of application monies" and "How to apply for Public Offer Shares – 14. Despatch/Collection of shares certificates and refund monies" in this prospectus.

**Share certificates will only become valid certificates of title to which they relate at 8:00 a.m. (Hong Kong time) on the Listing Date provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination described in the paragraph headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in this prospectus has not been exercised and has lapsed. Investors who trade Shares prior to the receipt of share certificates or the share certificates becoming valid certificates of title do so entirely at their own risk.**