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Wine's Link International Holdings Limited

威揚酒業國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 120,000,000 Shares
Number of Placing Shares : 108,000,000 Shares
Number of Public Offer Shares : 12,000,000 Shares
Final Offer Price : HK\$0.75 per Offer Share plus brokerage of 1%,
Stock Exchange trading fee of 0.005% and
SFC transaction levy of 0.0027%
Nominal value : HK\$0.01 per Share
Stock code : 8509

Sole Sponsor



Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Co-Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS