

APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were a copy of each of the [REDACTED], the written consents referred to in the paragraph headed "E. Other information — 7. Consents of experts" in Appendix IV to this document and a copy of each of the material contracts referred to in the paragraph headed "B. Further information about our business — 1. Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Michael Li & Co. at 19/F., Prosperity Tower, 39 Queen's Road Central, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountant's Report of our Group prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this document;
- (c) the audited financial statements of our Group for each of the financial years ended 31 March 2016, 31 March 2017 and 31 March 2018;
- (d) the report on unaudited pro forma financial information prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix II to this document;
- (e) the letter prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (f) the Companies Law;
- (g) the service contracts and letters of appointment referred to in the paragraph headed "C. Further information about our Directors and substantial shareholders — 1. Directors — (b) Particulars of service contracts and letters of appointment" in Appendix IV to this document;
- (h) the rules of the Share Option Scheme referred to in the paragraph headed "D. Share Option Scheme" in Appendix IV to this document;
- (i) the material contracts referred to in the paragraph headed "B. Further information about our business — 1. Summary of material contracts" in Appendix IV to this document;
- (j) the written consents referred to in the paragraph headed "E. Other information — 7. Consents of experts" in Appendix IV to this document; and
- (k) the industry report prepared by China Insights Consultancy Limited referred to in the section headed "Industry overview" in this document.