

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Loco Hong Kong Holdings Limited 港銀控股有限公司

Stock code (ordinary shares): 8162

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 August 2021.....

A. General

Place of incorporation: Hong Kong

Date of initial listing on GEM: 5 August 2014

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Wang Wendong (Chairman and Chief Executive Officer)
Mr. Fung Chi Kin

Non-executive Directors:
Mr. Zhou Tianshu
Ms. Wu Liyan
Ms. Wong Susan Chui San

Name(s) of substantial shareholder(s): N/A
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company: N/A

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Financial year end date: 31 December

Registered address: Unit 401, 4/F., Fairmont House, 8 Cotton Tree Drive, Admiralty, Hong Kong

Head office and principal place of business: Unit 401, 4/F., Fairmont House, 8 Cotton Tree Drive, Admiralty, Hong Kong

Web-site address (if applicable): http://www.locohkholdings.com/

Share registrar: Union Registrars Limited

Auditors: HLB Hodgson Impey Cheng Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in trading of metal and commodity forward contracts, provision of education management services and provision of money lending services, which are conducted in Hong Kong and the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 829,404,000

Par value of ordinary shares in issue: N/A

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

The Company adopted a share option scheme on 22 July 2014, where share options were:

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- (i) granted on 10 April 2015, entitling the holders thereof to subscribe for up to 1,630,000 shares from 10 April 2015 to 9 April 2025 at an exercise price of HK\$0.78 per share. As at the date of this company information sheet, the Company has 280,000 outstanding share options granted on 10 April 2015 which yet to be exercised; and
- (ii) granted on 27 August 2019, entitling the holders thereof to subscribe for up to 37,680,000 shares from 27 August 2019 to 26 August 2022 at an exercise price of HK\$0.616 per share. As at the date of this company information sheet, the Company has 36,610,000 outstanding share options granted on 27 August 2019 which yet to be exercised.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wang Wendong
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.