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Loco Hong Kong Holdings Limited
港銀控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 8162)

**REQUEST FOR REVIEW OF
THE DECISION OF THE LISTING DIVISION**

This announcement is made by Loco Hong Kong Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

Reference is made to the Company’s announcement dated 31 October 2022 in relation to, among other matters, a letter from the The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) notifying the Company that the Listing Division of the Stock Exchange has decided that the Company has failed to maintain a sufficient level of operations and assets required under Rule 17.26 of the GEM Listing Rules to warrant the continued listing of its shares, and that trading in the Company’s shares shall be suspended on 9 November 2022 under Rule 9.04(3) of the GEM Listing Rules (the “**Decision**”) unless the Company applies for a review of the Decision.

The board of directors of the Company wishes to inform the shareholders and potential investors of the Company that, after seeking professional advice and with due consideration, the Company has submitted a written request to the Stock Exchange on 8 November 2022 for the Decision to be referred to the GEM Listing Committee for review (the “**Review**”) pursuant to Chapter 4 of the GEM Listing Rules. Accordingly, trading in the shares of the Company will continue. Should there be any material development(s) in relation to the aforementioned matter, further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

Shareholders and potential investors of the Company are reminded that the outcome of the Review is uncertain.

Should the GEM Listing Committee uphold the Decision after the Review, the trading in the shares of the Company may be suspended under Rule 9.04(3) of the GEM Listing Rules.

Pursuant to Rule 9.14A(1) of the GEM Listing Rules, if the Stock Exchange decided that the Company failed to comply with Rule 17.26 of the GEM Listing Rules, the Company would have a remedial period of 12 months to take appropriate actions to demonstrate its re-compliance with Rule 17.26 of the GEM Listing Rules, failing which the Stock Exchange may cancel the Company's listing.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and should seek professional advice as they may consider appropriate about the implications of the Decision.

By order of the Board
Loco Hong Kong Holdings Limited
Wang Wendong
Chairman and Chief Executive Officer

Hong Kong, 8 November 2022

As at the date of this announcement, the executive Directors are Mr. Wang Wendong and Mr. Fung Chi Kin; and the independent non-executive Directors are Mr. Zhou Tianshu, Ms. Wu Liyan and Ms. Wong Susan Chui San.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its publication and will be available on the Company’s website at www.locohkholdings.com.