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Loco Hong Kong Holdings Limited
港銀控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 8162)

UNAUDITED FIGURES
FOR THE YEAR ENDED 31 DECEMBER 2022

This announcement is made by Loco Hong Kong Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce certain unaudited figures of the Group for the year ended 31 December 2022 (the “**Relevant Period**”).

With the gradual relaxation of the COVID-19 pandemic control measures in China, the national economy has begun to show a recovery trend. On the other hand, due to the timely response of the Group’s business team to meet the needs of domestic customers after COVID-19 pandemic, the adjustment to the business strategy of the Group has seen gradual positive effects. Based on the unaudited consolidated management accounts of the Group for the Relevant Period and information available to the Group, the Board estimated that during the Relevant Period, the Group’s revenue is estimated to be not less than HK\$48,000,000, representing around three times of the Group’s revenue for the year ended 31 December 2021 (“**FY2021**”). It is estimated that revenue from the Group’s metal business segment and education management services segment will be not less than HK\$34,500,000 (representing an increase of not less than 267% compared to that for FY2021) and not less than HK\$13,500,000 (representing an increase of not less than 197% compared to that for FY2021), respectively.

The information contained in this announcement represents only the preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group for the Relevant Period and information available to the Group which have not been reviewed or audited by the Company's auditors nor reviewed by the audit committee of the Company. Given that various uncertainties may exist in the process of collecting such figures, such information may be different from those to be disclosed by the Company in the audited consolidated financial statements of the Group in due course. Therefore, the information mentioned above is only for the reference of shareholders of the Company and investors and shall not become or be deemed as an invitation or solicitation for the disposal or purchase of any securities or financial products of the Company, nor can it be used as the basis for any research report, and there is no intention nor does it constitute any investment advice. Shareholders of the Company and investors are urged to exercise caution when dealing in the securities of the Company, and not to place inappropriate reliance on such information. Shareholders of the Company and investors are advised to seek professional advice from professionals and financial advisers if there is any doubt.

By order of the Board
Loco Hong Kong Holdings Limited
Wang Wendong
Chairman and Chief Executive Officer

Hong Kong, 9 February 2023

As at the date of this announcement, the executive Directors are Mr. Wang Wendong and Mr. Fung Chi Kin; and the independent non-executive Directors are Mr. Zhou Tianshu, Ms. Wu Liyan and Ms. Wong Susan Chui San.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication and will be available on the Company's website at www.locohkholdings.com.