

Our Ref: 5I03490909

22 April 2024

PRIVATE & CONFIDENTIAL

The Board of Directors
Imperium Financial Group Limited
Rm 2603, 26/F, One Harbour Square
181 Hoi Bun Road
Kwun Tong
HONG KONG

Dear Sirs

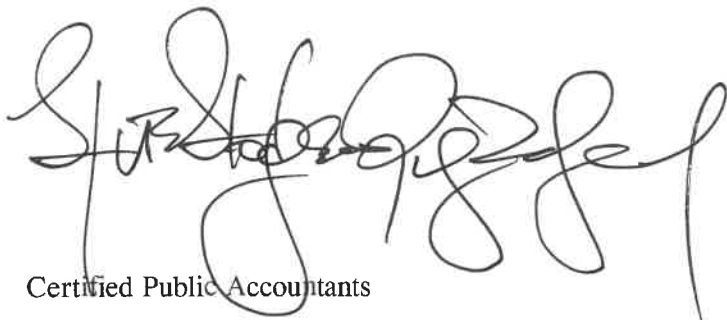
Imperium Financial Group Limited (the “Company”)
Consent letter

We refer to the circular dated 22 April 2024 in connection with the proposed transactions announced by the Company on 22 December 2023 (the “Circular”).

We confirm that as at 19 April 2024, (i) we had no shareholding, directly or indirectly, in the Company or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company; and (ii) we had no interest, direct or indirect, in the promotion of, or in any assets which since 31 March 2023, the date to which the latest published audited financial statements of the Company were made up, have been acquired or disposed of by or leased to, the Company, or are proposed to be acquired or disposed of by or leased to the Company.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the inclusion of the references to our name and/or our opinion or report in the form and context in which they are included in the Circular.

Yours faithfully



Certified Public Accountants

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