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**Loco Hong Kong Holdings Limited**

**港銀控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 8162)**

**SUPPLEMENTAL ANNOUNCEMENT  
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**財通國際證券有限公司**

CAITONG INTERNATIONAL SECURITIES COMPANY LIMITED

Reference is made to the announcement of Loco Hong Kong Holdings Limited (the “**Company**”) dated 3 January 2025 in relation to the placing of new shares under general mandate (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, in the scenario that all the Placing Shares are fully placed, the maximum gross and net proceeds from the Placing will amount to approximately HK\$79,622,800 and HK\$78,872,800, respectively.

The Company would like to supplement that, in the above scenario, such net proceeds will be applied as to approximately (i) 30% for repayment of shareholder’s loan; and (ii) 70% for the development of the bulk trading of metal and metal commodities business.

The final allocation of the net proceeds, based on the actual number of Placing Shares issued and the corresponding amount of proceeds raised, will be fully disclosed in the completion announcement for the Placing.

By order of the Board  
**Loco Hong Kong Holdings Limited**  
**Wang Wendong**  
*Chief Executive Officer*

Hong Kong, 8 January 2025

*As at the date of this announcement, the executive Directors are Mr. Zhang Siyuan (Chairman of the Board), Mr. Wang Wendong and Mr. Fung Chi Kin; and the independent non-executive Directors are Mr. Zhou Tianshu, Ms. Wong Susan Chui San and Ms. Wu Liyan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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