

Date: 27 May 2025

**Global Strategic Group Limited**

Unit 52, 2/F, Fu Lee Loy Mansion

9-27 King Wah Road

North Point, Hong Kong

Attn.: The Board of Directors

Dear Sirs,

**Global Strategic Group Limited (the “Company”, together with its subsidiaries, the “Group”)**

We refer to the Company’s circular dated 27 May 2025 (the “**Circular**”) in connection with (i) the proposed Share Consolidation; and (ii) the proposed Rights Issue on the basis of four (4) Rights Shares for every one (1) Consolidated Share held on the Record Date on a non-fully underwritten basis. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter to the Independent Board Committee and the Independent Shareholders dated 27 May 2025 (the “**IFA Letter**”) and reference to our name and/or logo in the form and context in which they appear in the Circular.

We hereby confirm that, as at the Latest Practicable Date, we had no shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We also hereby confirm that, as at the Latest Practicable Date, we had no interest, direct or indirect, in any assets which had been acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired or disposed of by or leased to any member of the Group since 30 September 2024, being the date to which the latest published audited accounts of the Company were made up.

We hereby consent to this letter and the IFA Letter being made available as documents on display and published on the websites of the Stock Exchange and the Company as described in the Appendix III to the Circular.

Yours faithfully,

For and on behalf of

**Rainbow Capital (HK) Limited**



Name: Danny Leung

Position: Managing Director