

RSM Hong Kong

29th Floor, Lee Garden Two
28 Yun Ping Road
Causeway Bay, Hong Kong

T +852 2598 5123

F +852 2598 7230

rsm.global/hongkong/assurance

羅申美會計師事務所

香港銅鑼灣
恩平道28號
利園二期29樓

電話 +852 2598 5123

傳真 +852 2598 7230

rsm.global/hongkong/assurance

Our Ref: SW:LHO:G446:25:122

27 May 2025

Global Strategic Group Limited
Unit 52, 2/F, Fu Lee Loy Mansion
9-27 King Wah Road
North Point, Hong Kong

Attn.: The Board of Directors

Dear Sirs,

Global Strategic Group Limited (the “Company”, together with its subsidiaries, the “Group”)

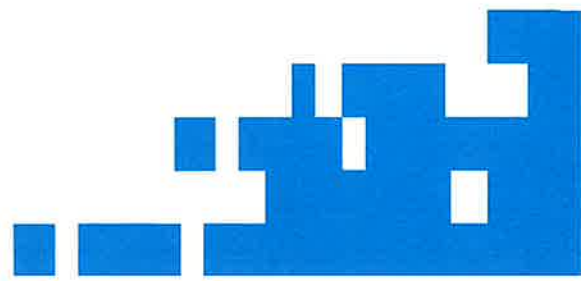
We refer to the Company’s circular dated 27 May 2025 (the “**Circular**”) in connection with (i) the proposed Share Consolidation; and (ii) the proposed Rights Issue on the basis of four (4) Rights Shares for every one (1) Consolidated Share held on the Record Date on a non-fully underwritten basis. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our report on the unaudited pro forma financial information of the Group dated 27 May 2025 as set out in Appendix II to the Circular and reference to our name and/or logo in the form and context in which they appear in the Circular.

We hereby confirm that, as at the Latest Practicable Date, we had no shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We also hereby confirm that, as at the Latest Practicable Date, we had no interest, direct or indirect, in any assets which had been acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired or disposed of by or leased to any member of the Group since 30 September 2024, being the date to which the latest published audited accounts of the Company were made up.

THE POWER OF BEING UNDERSTOOD
ASSURANCE | TAX | CONSULTING



We hereby consent to this letter and the above-named report being made available as documents on display and published on the websites of the Stock Exchange and the Company as described in the Appendix III to the Circular.

Yours faithfully,

For and on behalf of



Stephen Wong
Partner