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Our Ref : SW:LHO:G446:25:143

25 JUN 2025

The Board of Directors
Global Strategic Group Limited
Unit 52, 2/F, Fu Lee Loy Mansion
9-27 King Wah Road
North Point, Hong Kong

Attn.: The Board of Directors

Dear Sirs,

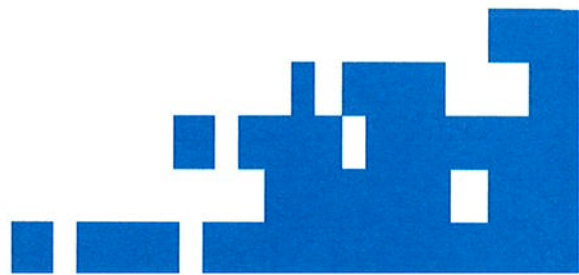
Global Strategic Group Limited (the “Company”, together with its subsidiaries, the “Group”)

We refer to the Company’s prospectus dated 25 June 2025 (the “**Prospectus**”) in connection with (i) the Rights Issue on the basis of four (4) Rights Shares for every one (1) Share held on the Record Date on a non-fully underwritten basis. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus with the inclusion therein of our report on the unaudited pro forma financial information of the Group dated 25 June 2025 as set out in Appendix II to the Prospectus and reference to our name and/or logo in the form and context in which they appear in the Prospectus.

We hereby confirm that, as at the Latest Practicable Date, we had no shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

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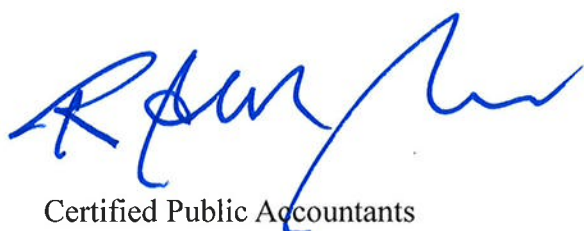


We also hereby confirm that, as at the Latest Practicable Date, we had no interest, direct or indirect, in any assets which had been acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired or disposed of by or leased to any member of the Group since 30 September 2024, being the date to which the latest published audited accounts of the Company were made up.

We hereby consent to this letter and the above-named report being made available as documents on display and published on the websites of the Stock Exchange and the Company as described in the Appendix III to the Prospectus.

Yours faithfully,

For and on behalf of

A handwritten signature in blue ink, appearing to be "R. Chan", written over the printed name "R. Chan".

Certified Public Accountants
Hong Kong

