

26 August 2025

Office Units 1107 - 11  
11/F, New East Ocean Centre  
No. 9 Science Museum Road  
Kowloon, Hong Kong

Attn.: The Board of Directors of Cornerstone Technologies Holdings Ltd

Dear Sirs,

**Re: Cornerstone Technologies Holdings Ltd (Stock Code: 8391) (the “Company”, together with its subsidiaries, the “Group”) – Connected Transaction In Relation To Settlement Of Loan Through Subscription Of New Shares**

We refer to the circular of the Company dated 26 August 2025 in relation to the captioned matter (the “Circular”). Unless otherwise stated, the terms used herein shall have the same meanings as defined in the Circular.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the copy of our letter of advice set out in the section headed “Letter from the Independent Financial Adviser” in the Circular and references to our name in the form and context in which they respectively appear therein.

We further confirm that, as at the Latest Practicable Date:

- (a) We did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) We had no direct or indirect interests in any assets which had been acquired or disposed of by or leased to any member of the Group since 31 December 2024 (the date to which the latest published audited financial statements of the Group were made up) or proposed to be acquired, disposed of by or leased to any member of the Group.

Yours faithfully,  
For and on behalf of  
**Silverbricks Securities Company Limited**

  
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**Yau Tung Shing**  
Director