

恆泰裕集團控股有限公司 HANG TAI YUE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability) (於開曼群島註冊成立並於百慕達存續之有限公司)

(Stock Code 股份代號: 8081)

29 August 2025

Dear Registered Shareholder,

Hang Tai Yue Group Holdings Limited (the "Company") Publication of Interim Report 2025 (the "IR")

Please be advised that the IR has now been published.

For shareholders who have elected to receive printed version of Corporate Communications¹, please find enclosed a copy of the IR for your reading. In support of environmental protection and for the purpose of saving printing and mailing costs, the Company encourages and recommends you to provide your email address by scanning your personalized QR code on the enclosed reply form (the "Reply Form") or completing, signing and returning the Reply Form to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at the below postal address.

For shareholders who have elected (or are implied to have consented) to access Corporate Communications on the Company's website, please click the link "Investor Relations" on the home page of the Company's website at www.hangtaiyue.com to access the IR. If you have difficulty in gaining access to the IR on the Company's website, please send your request (specifying your name, address and request) by email at the below email address or by notice in writing to the Share Registrar at the below postal address. The Company will promptly upon receipt of your request send the IR to you in printed form free of charge.

If you want to receive the Corporate Communications and the Actionable Corporate Communications² in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to the below email address specifying your name, address and request to receive the Corporate Communications and the Actionable Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Share Registrar contact details:

Postal address : 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

Email address : <u>hangtaiyue.ecom@computershare.com.hk</u>

By order of the Board

Hang Tai Yue Group Holdings Limited

Ng Ting Ho

Chairman and Non-executive Director

¹ Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary interim report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

² Actionable Corporate Communications refer to is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.



恆泰裕集團控股有限公司

HANG TAI YUE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability) (於開曼群島註冊成立並於百驀達存績之有限公司)

(Stock Code 股份代號: 8081)

各位登記股東:

恆泰裕集團控股有限公司(「本公司」) 刊發中期報告 2025 (「中報」)

謹通知 閣下股東週年大會之中報現已刊發。

就股東已選擇收取公司的企業通訊¹之印刷本而言·現附上股東週年大會之中報以供 閣下細閱。為了響應環保以及節省印刷及郵遞費用·本公司鼓勵及建議 閣下透過掃描隨附回條 (「回條」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。 或者 · 閣下也可以填妥、簽署回條並交回本公司的香港股份過戶登記處 (「股份過戶處」)香港中央證券登記有限公司下述之郵寄地址。

就股東已選擇(或被視為已同意)通過本公司網站閱覽公司的企業通訊而言·請在本公司網站 www.hangtaiyue.com 主頁按「投資者關係」之連結·以 閱覽中報。若 閣下在本公司網站閱覽中報上遇到困難· 閣下可將要求(註明 閣下的姓名、地址及要求)以電郵方式發送到下述之電郵地址或以書面方式郵寄致本公司之股份過戶處下述之郵寄地址。本公司將於接到 閣下通知後·盡快向 閣下免費發送中報的印刷本。

若 閣下希望收取企業通訊及可供採取行動的企業通訊²之印刷版,請填妥隨附回條並寄回股份過戶處或發送電子郵件至下述之電郵地址,並註明 閣下的姓名、地址以及收取企業通訊及可供採取行動的企業通訊印刷版的要求。請注意,收取未來企業通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問·請於辦公時間星期一至五(香港公眾假期除外)上午九時正至下午六時正(香港時間)其間致電股份過戶處(852)2862 8688 查詢。

股份過戶處聯絡資料:

郵寄地址:香港灣仔皇后大道東 183 號合和中心 17M 樓電郵地址:hangtaiyue.ecom@computershare.com.hk

承董事會命 恆泰裕集團控股有限公司 主席兼非執行董事 吳廷浩

二零二五年八月二十九日

¹ 企業通訊是指本公司發佈或將予發佈以供其任何證券持有人參照或採取行動的任何文件,其中包括 但不限於 (a) 董事會報告,公司年度帳目連同核數師報告的副本以及 (如適用)財務摘要報告; (b) 中期報告及 (如適用)中期摘要報告; (c)會議通告; (d) 上市文件; (e) 通函及 (f) 代表委任表格。

 $^{^{2}}$ 可供採取行動的企業通訊是指任何涉及要求發行人證券持有人指示其擬如何行使其有關發行人證券持有人權利或作出選擇的企業通訊。

REPLY FORM		1	除
	石力		

Computershare Hong Kong Investor Services Limited (The "Share Registrar") 17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

發佈的未來公司通訊*

(Please choose ONLY ONE of the options below)

(請<u>從以下選項中**只選擇其中一項**</u>)

香港中央證券登記有限公司 (「股份過戶處」) 香港灣仔皇后大道東 183 號

合和中心 17M 樓

Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 選項1:

> You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項1, 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the					
"Company") via electronic dissemination					
選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址‧以確保收到以下上市公司(「公司」)通過電子方式發佈的未來公司通訊。					
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:					
	Hang Tai Yue Group Holdings Limited				
Email address 電郵地址: (Note 3 / 附註3)					

Name of Securities holder(s) 證券持有人姓名:	Hang Tai Yue Group I	Name of the listed company 上市公司名稱: Hang Tai Yue Group Holdings Limited 恆泰裕集團控股有限公司		
Email address 電郵地址: (Note 3 / 附註3)				
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable) 選項 3: 本人/吾等現要求收取公司通訊*印刷版 (如適用・請在以下方格内劃上「✓」號)				
receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) 收取未來公司通訊*的印刷本·並已知悉本指示由收取指示日期起計一年內有效。(附註 5)				
Signature(s): (Note 1)	Contact number:	Date:		

簽名: (附註 1)

聯絡電話號碼:

日期:

Notes 附註:

- 言葉者:乃為丹发字。
 2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回路若未有簽署或在其他方面填寫不正確。則本回錄將會作簽。
 3. It is the shareholder's responsibility to provide email address that is functional. If the Company does not receive the completed form or the email address provided is not functional, the Company will send the Actionable Corporate Communication* in printed form together with a request for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future. The Company will be considered to have complied with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited fit sends Actionable Corporate Communications to the email address provided by a shareholder without receiving any "non-delivery message". 股東有實任股外的電子類相地,如果本公司沒有股別與易完整的電子類相比如,如果本公司沒有股別與易完整的電子類相比如,我们可能的企業時間,他用一句穿取股東有效電子期間也的表情。以便將來以電子週刊的工程性信息,則本公司的被政制会已经有着都含之多所有限公司GEM 超步上市成即。
 4. If you provide more than one email address by reply form and/or other means, only the latest one email address provided will be registered. 如 國子通過回修及/或其他方式提供多於一個的電子郵件地址、只有 國下最後提供的電子郵件地址。只有 國子最後的电子郵件地址,只有
- 將會被用於登記
- rk "" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 如 關下在選與3 方格內劃上「✔」號,將不會有電子郵件地址被登記,只有公司通訊*的印刷
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑·在本回條上的任何額外指示·公司將不予處理。
- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明:公司提明了指令司已提出或非予發出以供其任何證券的持有人参照或採取行動的任何文件,其中包括但不規於年報,中期報告、會議通告、婚函及代表委任表格。

 # Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders of the Company on how they wish to exercise their rights or make elections as the Company's shareholders. 可供採取行動的企業通訊是指任何涉及要求本公司股東指示其提到何行使其有關股東權利或作出選擇的企業通訊。

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 PERSONAL INFORMATION COLLECTION STATEMENT 収集個人資料聲明

 (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

 本聲明中所指的「個人資料」與香港法例第 486章 (個人資料 (私籍) 條例) (「 (私籍條例)」) 中「個人資料」的適義相同。

 (ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 閣下於本回條所提供的個人資料將用於包括但不限於)有關公司以電子方式發布公司通訊*及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。 閣下是自顧向本公司提供個人資料。若 閣下未能提供足夠資料,本公司可能無
- 關下於本回條所提供的個人資料將用於包括但不限於)有關公司以電子方式發布公司始訊 * 及就 關下持有的公司越旁有關的具他爭且上與 國下鄉館。 國下定申制內全人學是以關內人民工名 國上公園是以外之之之之,不為之人和國 法處理 關下在本回條上所述的指示及/國東京。

 (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 公司可就任何所說明的用途或在法例規定的情况下,將 關下的個人資料披露或轉移給公司的附屬公司,股份過戶處、及/或其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用途。

 (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.

 图下有權根據(私屬條例)的條文查問及或修改 图下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式影寄至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 權)向香港隱私主任提出,或發送電郵至

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 。。。 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong

閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。