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**浙江芯化蘭德科技股份有限公司**  
**XINHUA LANDE SCITECH CO., LIMITED\***

*(a joint stock limited company incorporated in the People's Republic of China)*  
**(Stock Code: 8106)**

**(i) SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
SUBSCRIPTIONS OF  
NEW H SHARES UNDER GENERAL MANDATE;  
AND  
(ii) RESUMPTION OF TRADING**

Reference is made to the announcement (the “**Announcement**”) of Xinhua Lande Scitech Co., Limited\* (浙江芯化蘭德科技股份有限公司) (the “**Company**”) dated 11 February 2026 in relation to the Subscriptions of new H Shares under General Mandate. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

**I. THE SUPPLEMENTAL AGREEMENT TO THE SUBSCRIPTION AGREEMENT**

On 12 February 2026, the Company and Guangdong Hongkong Macao Investment Co., Limited (粵港澳民營投資有限公司), namely Subscriber 2 as disclosed in the Announcement, entered into a supplemental agreement to the Subscription Agreement with such subscriber (the “**Supplemental Agreement**”) to adjust the number of H Subscription Shares to be subscribed for by such Subscriber from 12,730,000 H Shares to 9,835,000 Shares. Save for the above changes, all other terms and conditions of the Subscription Agreement with such Subscriber remain unchanged.

As a result of the Supplemental Agreement, each of the Subscribers has conditionally agreed to subscribe for, and the Company has conditionally agreed to allot and issue, the number of H Subscription Shares as set forth below:

<b>Subscribers</b>	<b>No. of H Subscription Shares (Note (i))</b>	<b>Total subscription amount (based on the Subscription Price of HK\$0.31 per H Share) (HK\$)</b>	<b>Approximate % of the total issued H Share capital as at the date of this announcement (Note (ii))</b>	<b>Approximate % of the enlarged issued H Share capital as enlarged upon the completion of each of the Subscriptions (Note (ii))</b>	<b>Approximate % of the total issued Share capital as at the date of this announcement (Note (ii))</b>	<b>Approximate % of the enlarged issued Share capital as enlarged upon the completion of each of the Subscriptions (Note (ii))</b>
Subscriber 1	16,125,000	5,000,000	6.15%	5.13%	3.18%	2.89%
Subscriber 2	9,835,000	3,050,000	3.75%	3.13%	1.94%	1.76%
Subscriber 3	6,965,000	2,160,000	2.66%	2.22%	1.37%	1.25%
Subscriber 4	6,450,000	2,000,000	2.46%	2.05%	1.27%	1.15%
Subscriber 5	6,450,000	2,000,000	2.46%	2.05%	1.27%	1.15%
Subscriber 6	6,450,000	2,000,000	2.46%	2.05%	1.27%	1.15%
<b>Total</b>	<b>52,275,000</b>	<b>16,210,000</b>	<b>19.94%</b>	<b>16.63%</b>	<b>10.32%</b>	<b>9.35%</b>

*Notes:*

- (i) The number of H Subscription Shares to be subscribed for by each Subscriber is calculated by the subscription amount of each Subscriber divided by the Subscription Price of HK\$0.31 per H Share, rounding down to the nearest integral multiple of a board lot of 5,000 H Shares.
- (ii) The calculation of shareholding percentage is based on the total number of 506,546,170 Shares in issue (comprising 262,125,000 H Shares and 244,421,170 Domestic Shares) as at the date of this announcement, and the enlarged issued Share capital of the Company of 558,821,170 Shares (comprising 314,400,000 H Shares and 244,421,170 Domestic Shares) upon the completion of each of the Subscriptions. The Company has no treasury shares as at the date of this announcement. The aggregate of the percentage figures in the above table may not add up to the sub-total or total percentage figures due to rounding of the percentage figures to two decimal places.

## **II. EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY**

As a result of the Supplemental Agreement, the six Subscribers will subscribe for 52,275,000 H Shares in aggregate, which will have an aggregate nominal value of RMB5,227,500, and represent (i) approximately 19.94% and 16.63% of the total issued H Share capital of the Company as at the date of this announcement and the enlarged issued H Share capital of the Company as enlarged upon the completion of each of the Subscriptions, respectively, and (ii) approximately 10.32% and 9.35% of the total issued Share capital of the Company as at the date of this announcement and the enlarged issued Share capital of the Company as enlarged upon the completion of each of the Subscriptions, respectively.

The Company would like to clarify that the number of H Shares held by Visionary Technology Investment Limited (君然科技投資有限公司) and parties acting in concert with it shall be changed from 65,022,000 H Shares as disclosed in the Announcement to 65,092,000 H Shares as set out below.

The below table sets out the detailed structure of the Shares (i) as at the date of this announcement, and (ii) immediately after the completion of each of the Subscriptions.

Shareholders	As at the date of this announcement		Immediately after the completion of each of the Subscriptions	
	No. of Shares	Approximate % of total issued Share capital (Note)	No. of Shares	Approximate % of total issued Share capital (Note)
<b>H SHARES</b>				
<b>Substantial Shareholders</b>				
— Visionary Technology Investment Limited (君然科技投資有限公司) and parties acting in concert with it	65,092,000	12.85	65,092,000	11.65
<b>Public Shareholders</b>				
— Subscribers	—	—	52,275,000	9.35
— Other Public Shareholders	197,033,000	38.89	197,033,000	35.26
<b>Total H Shares</b>	<b><u>262,125,000</u></b>	<b><u>51.75</u></b>	<b><u>314,400,000</u></b>	<b><u>56.26</u></b>
<b>DOMESTIC SHARES</b>				
<b>Substantial Shareholders</b>				
— Shanghai Xinyun Zhilian Data Technology Co., Ltd.* (上海芯雲智聯數據科技有限公司) and parties acting in concert with it	193,316,930	38.16	193,316,930	34.59
<b>Other Domestic Shareholders</b>				
	51,104,240	10.09	51,104,240	9.15
<b>Total Domestic Shares</b>	<b><u>244,421,170</u></b>	<b><u>48.25</u></b>	<b><u>244,421,170</u></b>	<b><u>43.74</u></b>
<b>Total issued Shares</b>	<b><u>506,546,170</u></b>	<b><u>100.00</u></b>	<b><u>558,821,170</u></b>	<b><u>100.00</u></b>

*Note:* The calculation of shareholding percentage is based on the total number of 506,546,170 Shares in issue (comprising 262,125,000 H Shares and 244,421,170 Domestic Shares) as at the date of this announcement, and the enlarged issued Share capital of the Company of 558,821,170 Shares (comprising 314,400,000 H Shares and 244,421,170 Domestic Shares) upon the completion of each of the Subscriptions. The Company has no treasury shares as at the date of this announcement. The aggregate of the percentage figures in the above table may not add up to the sub-total or total percentage figures due to rounding of the percentage figures to two decimal places.

### **III. USE OF PROCEEDS FROM THE SUBSCRIPTIONS**

Subject to the completion of the Subscriptions, it is expected that the gross proceeds and net proceeds (after deducting all applicable costs and expenses) from the Subscriptions will be approximately HK\$16.21 million and HK\$15.82 million, respectively. The net subscription price (after deducting all applicable costs and expenses) will be approximately HK\$0.303 per H Share. The net proceeds from the Subscriptions are intended to be allocated for purposes as set out in the section headed “REASONS FOR AND BENEFITS OF THE SUBSCRIPTION AGREEMENTS AND USE OF PROCEEDS FROM THE SUBSCRIPTIONS” in the Announcement.

**As the completion of the Subscriptions is subject to the satisfaction of the Conditions Precedent as set out in the Subscription Agreements, the Subscriptions may or may not proceed. Shareholders and prospective investors of the Company are advised to exercise caution when dealing in the Shares.**

### **IV. RESUMPTION OF TRADING**

At the request of the Company, trading in H Shares on GEM of the Stock Exchange was halted with effect from 9:00 a.m. on 12 February 2026 pending the publication of this announcement. Application has been made by the Company for the resumption of trading in the H Shares on GEM of the Stock Exchange with effect from 9:00 a.m. on 13 February 2026.

Save for the changes set out above, all other information contained in the Announcement remains unchanged.

By order of the Board  
**Xinhua Lande Scitech Co., Limited\***  
**Wang Feng**  
*Chairman*

Hangzhou City, the PRC, 12 February 2026

*As at the date of this announcement, the Board comprises four executive Directors, being Mr. Wang Feng, Mr. Yu Zheng, Mr. Xu Jianfeng and Ms. Wu Lihui; and three independent non-executive Directors, being Mr. Cai Jiamei, Ms. Huang Xuanzhen and Mr. Zhang Mingbo.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the day of its posting and on the website of the Company at [www.landpage.com.cn](http://www.landpage.com.cn).*

*In this announcement, amounts in RMB are translated into HK\$ on the basis of RMB1= HK\$1.1278. The conversion rate is for illustration purpose only and should not be taken as a representation that RMB could actually be converted into HK\$ at such rate or at all.*

*\* For identification purposes only*