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Ocean Star Technology Group Limited

海納星空科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

INSIDE INFORMATION

- (1) FURTHER DELAY IN PUBLICATION
OF THE 2024/25 ANNUAL RESULTS;**
- (2) FURTHER DELAY IN DESPATCH OF THE 2024/25 ANNUAL REPORT;**
- (3) FURTHER DELAY IN PUBLICATION OF THE 2025/26 INTERIM
RESULTS;**
- (4) FURTHER DELAY IN DESPATCH OF THE 2025/26 INTERIM REPORT;
AND**
- (5) CONTINUED SUSPENSION OF TRADING**

This announcement is made by Ocean Star Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 27 June 2025, 2 July 2025, 10 October 2025, 25 November 2025, 15 December 2025 and 9 January 2026 in relation to (1) delay in publication of the annual results for the year ended 31 March 2025 (“**2024/25 Annual Results**”), delay for despatch of the annual report for the year ended 31 March 2025 (“**2024/25 Annual Report**”), delay in publication of the interim results announcement of the Group for the six months ended 30 September 2025 (the “**2025/26 Interim Results**”) and delay for despatch of the interim report of the Group for the six months ended 30 September 2025 (the “**2025/26 Interim Report**”); (2) postponement of board meeting; (3) suspension of trading; and (4) quarterly update on resumption progress (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF 2024/25 ANNUAL RESULTS AND DESPATCH OF 2024/25 ANNUAL REPORT AND FURTHER DELAY IN PUBLICATION OF THE 2025/26 INTERIM RESULTS AND DESPATCH OF THE 2025/26 INTERIM REPORT

As at the date of this announcement, the Company has resolved the previous major outstanding matters and has completed the relevant reports in relation to (i) impairment assessment for the Group's loan receivables, trade and other receivables; (ii) impairment assessment for property, plant and equipment and right-of-use assets for My Heart Bodibra Limited and its subsidiaries; and (iii) the assessment of the Group's potential liabilities of long service payment. The Auditor has completed their review process, and no audit modifications remain outstanding.

The 2024/25 Annual Results and the 2024/25 Annual Report have now been finalized. A board meeting has been scheduled on 27 February 2026 to consider and approve the 2024/25 Annual Results and the 2024/25 Annual Report. The Company expects to publish the 2024/25 Annual Results and despatch the 2024/25 Annual Report shortly after approval by the Board. As previously disclosed in the quarterly update announcement dated 9 January 2026, it was expected that the 2024/25 Annual Results would be published by the Company on or before 15 February 2026; however, additional time was required to complete the final processes leading to this board approval stage.

In addition, a board meeting has been scheduled on 3 March 2026 to consider and approve the 2025/26 Interim Results and the 2025/26 Interim Report. The Company expects to publish the 2025/26 Interim Results and despatch the 2025/26 Interim Report shortly after approval by the Board.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Ocean Star Technology Group Limited
Jiao Dejun
Chairman and Executive Director

Hong Kong, 13 February 2026

As at the date of this announcement, the executive Directors are Mr. Jiao Dejun, Mr. Sun Tian, Mr. Xu Xue, Mr. Hu Yanhui and Mr. Liu Jiawei; and the independent non-executive Directors are Mr. Tong Zhu, Mr. Hong Sze Lung, Ms. Li Tiejing and Mr. Li Hongwei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.