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CBK Holdings Limited **漢諾佳池控股有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8428)

QUARTERLY UPDATE ON BUISNESS OPERATIONS AND PROGRESS OF RESUMPTION; AND CONTINUED SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of CBK Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 26 June 2025, 16 July 2025, 18 September 2025, 30 September 2025, 31 December 2025, 31 March 2026 and 30 June 2026 in relation to, among other things, the Resumption Guidance and the quarterly update on resumption progress (the “**Announcements**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

UPDATE ON RESUMPTION PROGRESS

(a) To publish all outstanding financial results and address any audit modifications

The Company has published the FY2025 Annual Results Announcement on 31 March 2026, FY2025 Annual Report on 29 April 2026, FY2026 Interim Results Announcement on 29 May 2026, FY2026 Interim Report on 8 June 2026, and FY2026 Annual Result Announcement on 29 June 2026, respectively.

As of the date of this announcement, all outstanding financial results required to be published by the Company under the GEM Listing Rules have been published.

(b) To demonstrate compliance with Rule 17.26 of the GEM Listing Rules

The Group is principally engaged as a catering service provider in Hong Kong and Chinese Mainland. Since the suspension of trading of the shares in the Company on 2 July 2025 and up to the date of this announcement, the Group has continued its normal business operations.

The Group is currently operating one (1) restaurant in Hong Kong and two (2) restaurants in Chengdu, Chinese Mainland. On 1 September 2026, the Company has entered into tenancy agreement for opening a new seafood hotpot restaurant in Tsim Sha Tsui. For details, please refer to the announcement of the Company dated 1 September 2026.

Apart from the new seafood hotpot restaurant, the Group is in the course of seeking suitable sites for further expansion of its restaurant network in Hong Kong. Further announcement(s) will be made by the Company to update the Shareholders and the market in relation as and when appropriate and in accordance with the Listing Rules.

As of the date of this announcement, the Group has maintained sufficient level of operations and asset for the continued listing of its shares and continued business in the provision of catering service.

(c) To inform the market of all material information for shareholders and investors to appraise the Company's position

Since the suspension of trading in the Shares, the Company has been updating the shareholders and investors of the Company on a regular basis and publishing all material information on a timely basis to keep the shareholders of the Company and the market informed of the Group's status and latest developments.

The Board is of the view that the Company has announced all material information it considers necessary and appropriate for the shareholders and investors of the Company to appraise the Company's position and considers that the Company has fulfilled Resumption Guidance (c).

CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of the Company dated 2 July 2025 in relation to suspension of trading. Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025 and will remain suspended pending fulfilment of all the conditions stated in the Resumption Guidance.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company, and if they are in any doubt about their position, they should consult their independent professional adviser(s).

By order of the Board
CBK Holdings Limited
Tang Chu Ming
Chairman and Executive Director

Hong Kong, 30 September 2026

As of the date of this announcement, the Board comprises Mr. Tang Chu Ming (Chairman), Mr. Chung Man Lai, Ms. Liu Zhongling and Mr. Lin Shixing as executive Directors; Mr. He Jianbin as non-executive Director; and Mr. Wong Ching Wan, Ms. Yin Haiping and Ms. Hong Jianping as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <https://cbkholdings.etnet.com.hk>.