

Corporation Information

The registered name of the Company	安徽皖通高速公路股份有限公司
The English name of the Company	Anhui Expressway Company Limited
Authorized representative	Wang Shui
Company Secretary	Xie Xin Yu
The date and place of incorporation of the Company	The Company was incorporated on 15th August, 1996 in Hefei, the PRC as a joint stock limited company.
Re-registration	Upon completion of the new issue of H Shares by the Company, the Company was re-registered on 12th December, 1996 in accordance with the actual share capital issued pursuant to the provision of the PRC laws
Business licence registration no.	3400001300169
Taxation registration no.	Di Shui Wan Zi no. 340103148973087
Stock Exchange Listing	H Share – Hong Kong Exchanges and Clearing Limited
Code	995
Legal address	219 Anqing Road, Hotel, Anhui, the PRC
Place of business in Hong Kong	4th Floor, Jardine House, 1 Connaught Place, Hong Kong
H Share registrar and transfer office	Hong Kong Registrars Limited 2nd Floor, Viewood Plaza 199 Des Voeux Road Central Hong Kong
Principal bankers	Local: The Construction Bank, Anhui Branch, Sales Department Energy and Communication Office 24 Shengli Road Hefei, Anhui The PRC The Construction Bank, Anhui Branch, International Business Department 431 Meilin Road Hefei, Anhui The PRC Overseas: Bank of China, Hong Kong Branch, 1 Garden Road, Central, Hong Kong

Corporation Information (Cont'd)

Sponsor	BNP Prime Peregrine Capital Limited 23/F., New World Tower 16-18 Queen's Road Central, Hong Kong
Auditors	Local: Arthur Andersen – Hua Qiang Certified Public Accountants 1118, China World Tower 1 Jianguomenwai Avenue Beijing 100004, China Overseas: Arthur Andersen & Co. Certified Public Accountants 21/F, Edinburgh Tower 15 Queen's Road Central Hong Kong
Legal Advisers	Local: Xin AH Lawyer Affairs Office 169 Lu'an Road, Hefei, Anhui, the PRC Overseas: Gallant Y.T. Ho & Co. 4th Floor, Jardine House, 1 Connaught Place, Hong Kong
Correspondence address of the Company Contact number Facsimile	8 Meiling Avenue, Hefei, Anhui, the PRC (Postal Code: 230051) 86-551-3433722 86-551-3434602
Information of the Company is available at	The PRC: Secretariat of the Board Anhui Expressway Company Limited 8 Meiling Avenue, Hefei, Anhui, the PRC (Postal Code: 230051) Hong Kong: ANPHI (HK) Company Limited Flat D, 12/F., Hollywood Center 77-91 Queen's Road West, Hong Kong Tel: 852-2548 0821 Fax: 852-2517 0839

This report is compiled in Chinese and English versions respectively. In case of any ambiguity between the two versions, the Chinese version shall prevail.