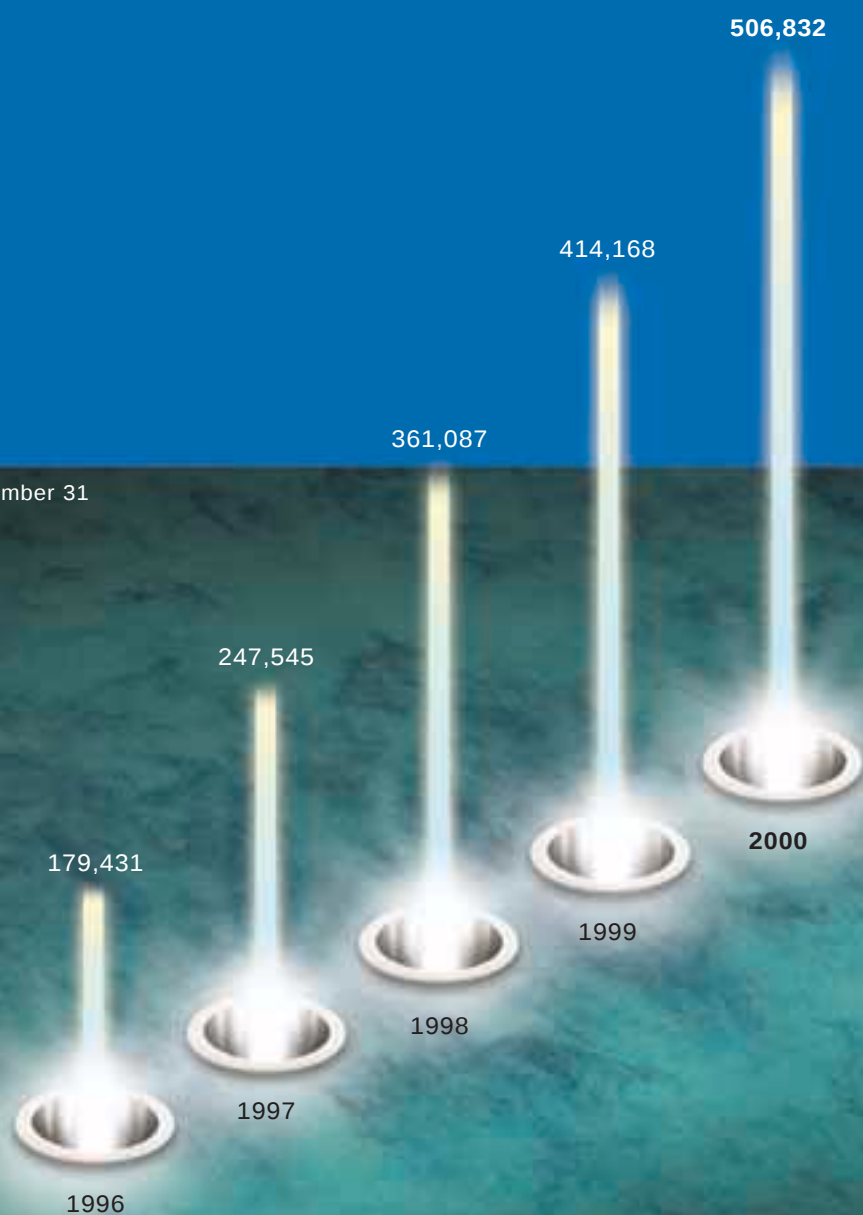


RESULTS AND FINANCIAL HIGHLIGHTS

TURNOVER

Year ended December 31
(HKD'000)



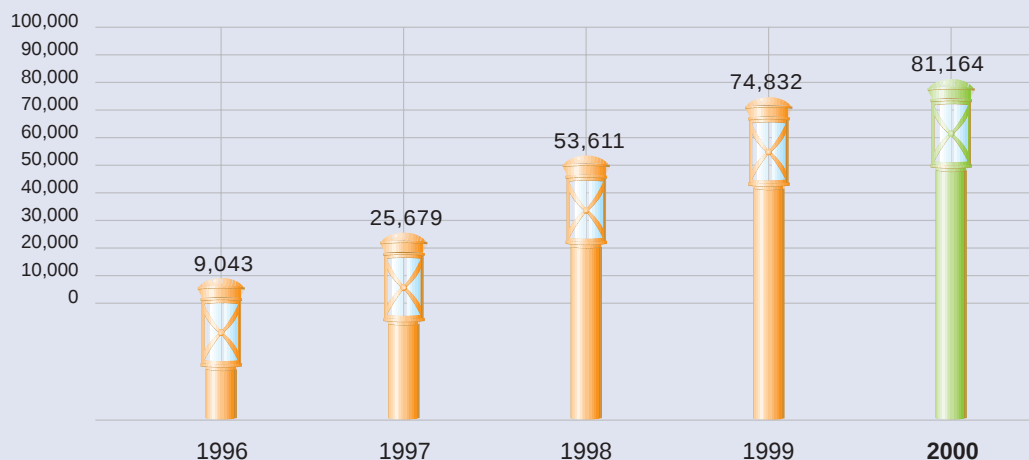
SALES BY REGION

	1996		1997		1998		1999		2000	
	(HKD'000)	%	(HKD'000)	%	(HKD'000)	%	(HKD'000)	%	(HKD'000)	%
U.S.A.	143,629	80.0	205,640	83.1	310,106	85.9	360,641	87.1	458,308	90.4
Canada	11,122	6.2	11,756	4.8	15,124	4.2	17,028	4.1	11,471	2.2
Europe	10,527	5.9	17,673	7.1	27,363	7.6	21,817	5.3	25,088	5.0
Japan	552	0.3	793	0.3	6,138	1.7	9,953	2.4	10,463	2.1
Others*	13,601	7.6	11,683	4.7	2,356	0.6	4,729	1.1	1,502	0.3
Total Turnover	179,431	100	247,545	100	361,087	100	414,168	100	506,832	100

* including Australia, Brazil, Middle East, South Africa

NET PROFIT

(HKD'000)



Financial Year	1996	1997	1998	1999	2000
Turnover (HKD'000)	179,431	247,545	361,087	414,168	506,832
Net Profit (HKD'000)	9,043	25,679	53,611	74,832	81,164
Gross Profit Margin	26.6%	26.9%	27.6%	32.6%	33.3%
Net Profit Margin	5%	10%	15%	18%	16%
Average Accounts Receivable Turnover (Days)	17	18	10	13	16
Average Inventory Turnover (Days)	53	51	38	30	23
Current Ratio	1.05	0.91	0.99	1.59	2.57
Net Asset Value (HKD'000)	24,039	29,718	43,329	154,928	212,078
Dividend (HK cents) – annual	N/A	N/A	N/A	13	9
– special	N/A	N/A	N/A	3	–
Basic Earnings Per Share (HK cents)	N/A	N/A	23.8	31.6	27.1

GROSS PROFIT MARGIN & NET PROFIT MARGIN

