

# Financial Highlights

(Amounts expressed in Hong Kong dollars)

The following is a summary of the audited financial statements of Ocean Grand Holdings Limited (the "Company") and its subsidiaries (together the "Group") for the respective years as hereunder stated.

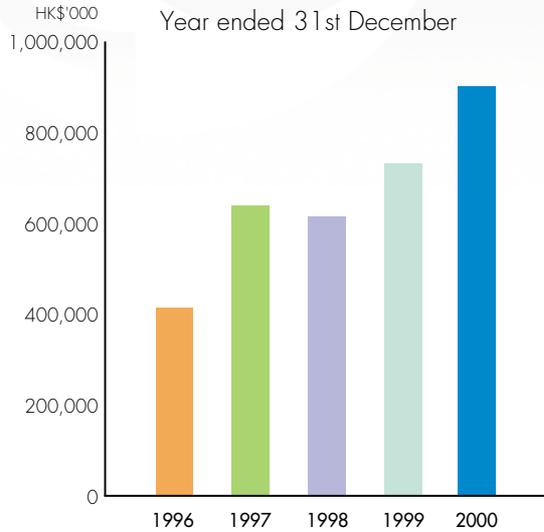
Results	Year ended 31st December				
	2000 \$'000	1999 \$'000	1998 \$'000	1997 \$'000 (Note 1)	1996 \$'000 (Note 1)
Turnover	<b>901,241</b>	730,085	612,673	636,250	413,425
Operating profit before exceptional items	<b>117,940</b>	98,153	72,012	90,390	67,367
Gain on disposals of plant and equipment	<b>-</b>	-	-	-	2,467
Profit before taxation	<b>117,940</b>	98,153	72,012	90,390	69,834
Taxation	<b>(18,339)</b>	(20,494)	(14,070)	(170)	-
Profit after taxation	<b>99,601</b>	77,659	57,942	90,220	69,834
Minority interests	<b>(7,044)</b>	(6,125)	(4,772)	(6,972)	(4,788)
Net profit attributable to shareholders	<b>92,557</b>	71,534	53,170	83,248	65,046
Dividend (Note 2)	<b>7,409</b>	4,734	5,632	38,160	-
Earnings per share - Basic (Note 3)	<b>2.6 cents</b>	3.6 cents	3.1 cents	6.0 cents	5.1 cents
- Diluted (Note 3)	<b>2.6 cents</b>	3.6 cents	3.1 cents	6.0 cents	5.1 cents
<b>Assets and liabilities</b>	<b>At 31st December</b>				
	<b>2000 \$'000</b>	1999 \$'000	1998 \$'000	1997 \$'000 (Note 1)	1996 \$'000 (Note 1)
Total assets	<b>786,048</b>	616,496	554,188	511,509	286,912
Total liabilities	<b>(146,179)</b>	(98,662)	(187,607)	(189,471)	(167,844)
Minority interests	<b>(12,122)</b>	(11,141)	(17,374)	(20,369)	(11,617)
Shareholders' equity	<b>627,747</b>	506,693	349,207	301,669	107,451

Notes:

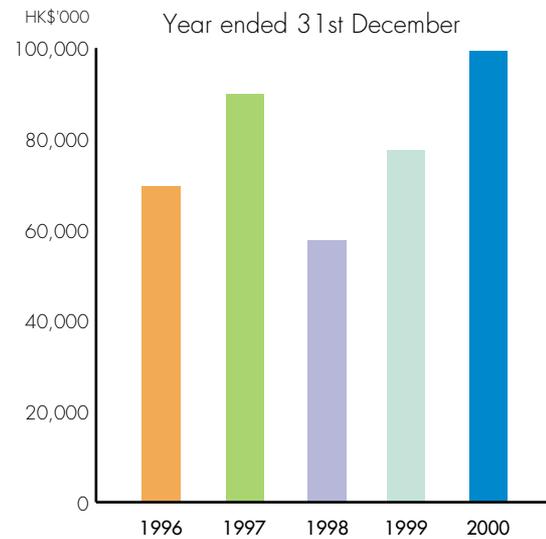
1. The consolidated financial statements of the Group for the years ended 31st December 1996 and 1997 were prepared on the assumption that the current structure of the Group was in existence throughout those years.
2. During the year ended 31st December 1997, a dividend of \$10,000,000 was paid by a subsidiary of the Group to its former shareholders prior to a group reorganisation in preparation for the listing of the Company's shares on The Stock Exchange of Hong Kong Limited.
3. The basic and diluted earnings per share for the years ended 31st December 1996, 1997, 1998 and 1999 had been adjusted due to the issuance of bonus shares on the basis of two new bonus shares for every one share in issue on 25th November 1999.

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## Turnover



## Profit after taxation



## Net profit attributable to shareholders

