

Important Notice

The Board of Directors of the Company declare that there are no false statements, misleading information or material omissions in this report. The directors are jointly and severally responsible for the authenticity, accuracy and integrity of the contents of this report.

A. Overview of the Company

REGISTERED CHINESE NAME OF THE COMPANY

广州广船国际股份有限公司

REGISTERED ENGLISH NAME OF THE COMPANY

Guangzhou Shipyard International Company Limited

ABBREVIATION OF ENGLISH NAME OF THE COMPANY: GSI

LEGAL REPRESENTATIVE OF THE COMPANY

Mr. Hu Guoliang

SECRETARY TO THE BOARD OF DIRECTORS

Mr. Li Zhidong

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REGISTERED ADDRESS AND OFFICE OF THE COMPANY

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URL OF THE COMPANY: www.chinagsi.com

URL FOR 2000 ANNUAL REPORT: www.sse.com.cn

E-MAIL ADDRESS: gsi@chinagsi.com

PUBLICATIONS USED FOR DISCLOSING INFORMATION:

Shanghai Securities News

Hong Kong Commercial Daily

Hong Kong iMail

PLACE FOR INSPECTION OF THE ANNUAL REPORT

Office of the Secretary to the Board of Directors

PLACE OF LISTING OF THE COMPANY'S SHARES

A SHARES---Shanghai Securities Exchange

Share Code: 600685

Abbreviated Name: Guangzhou Shipyard International

H SHARES---The Stock Exchange of Hong Kong Limited

Share Code: 317

Abbreviated Name: Guangzhou Shipyard International

B. Summary of accounting and business data

(I) Realized profit of the Company in the year and its breakdown

The realized profit of the Company and its subsidiaries (collectively the “Group”) in the year and its breakdown are as follows: