

# Change in Share Capital And Particulars of Shareholders

## 1. CHANGE IN SHARE CAPITAL

### (1) Equity structure

	Shares at beginning of the year	Percentage in total issued shares(%)	Increase (decrease) during the year	Shares at end of the year	Percentage in total issued shares (%)
(1) Non-circulating shares					
Promoter Legal person					
Shares (A Shares)	220,000,000	48.89	—	220,000,000	48.89
(2) Circulating shares					
1. Domestic listed Renminbi					
ordinary shares (A Shares)	60,000,000	13.33	—	60,000,000	13.33
2. Overseas-listed foreign					
investment shares (H Shares)	170,000,000	37.78	—	170,000,000	37.78
Total number of circulating shares	230,000,000	51.11	—	230,000,000	51.11
Total number of shares issued	450,000,000	100.00	—	450,000,000	100.00

### (2) Issue and listing of shares

With approvals from the China Securities Regulatory Commission and relevant governmental authorities of the PRC, the Company issued Overseas Listed Foreign Investment Shares (H Shares) in Hong Kong and Domestic Listed Renminbi Ordinary Shares (A Shares) in the PRC on 30 May 1994 and 4 July 1995 respectively. The Company's H Shares were then listed on the Hong Kong Stock Exchange on 6 June 1994 and A Shares were listed on the Shanghai Securities Exchange on 10 October 1995.

Statistics concerning the Company's issuance and listing of shares are summarised as follows:



Classification	Overseas listed foreign investment shares (H Shares)	Domestic listed Renminbi ordinary shares (A Shares)
Par value	RMB1.00 per share	RMB1.00 per share
Issue price	RMB3.17 per share payable at HK\$2.83	RMB4.10 per share
Date of issue	30 May 1994	4 July 1995
Number of shares issued	170,000,000 shares	60,000,000 shares
Number of shares permitted to be listed	170,000,000 shares	60,000,000 shares
Date of shares listing	6 June 1994	10 October 1995
Place of shares listing	Hong Kong Stock Exchange	Shanghai Securities Exchange

## 2. PARTICULARS OF SHAREHOLDERS

As at 31 December 2000, there were in total 42,895 shareholders of the Company, of which 1 was the shareholder of Promoter Legal Person Shares (A Shares), 42,756 were shareholders of domestic listed Renminbi ordinary shares (A Share) and 138 were shareholders of overseas listed foreign investment shares (H Shares). The Company had not issued any employee shares.

The major shareholders of the Company and their respective shareholdings were as follows:

Name of Shareholder	Types of shares	Number of shares held at year end (shares)	Percentage to A shares issued (%)	Percentage to H shares issued (%)	Percentage to total shares issued (%)	Increase/decrease during the year (shares)
Dongfang Electrical Machinery Works (「DFEW」)	A	220,000,000	78.57	*-	48.89	*-
HKSCC Norminees Limited	H	166,721,999	*-	98.07	37.05	1,022,000
CHUK YEE MEN, LISA	H	478,000	*-	0.28	0.11	*-
黃支前	A	438,416	0.16	*-	0.10	*-
SUEN OI TO	H	304,000	*-	0.18	0.07	*-
黃支前	A	277,904	0.10	*-	0.06	*-
TAM SHEUNG WING	H	232,000	*-	0.14	0.05	*-
壽建鴻	A	215,600	0.08	*-	0.05	*-

陳磊	A	200,000	0.07	*-	0.04	*-
黃支前	A	200,000	0.07	*-	0.04	*-



- (1) DFEW is the legal owner of the Company's 220,000,000 Promoter Legal Person Shares. Its legal representative is Si Zefu. Its scope of principal business includes manufacture of mechanical and electrical equipment, production of mining plant equipment and spare parts, technical reform of power plants, manufacturing of electrical products, automobile transportation, automobile repair, technical consultation, service, transfer, training and development. During the year, none of DFEW's shares in the Company was pledged.
- (2) HKSCC Nominees Limited acts as a nominee only. The Company was not aware of any of the shareholders of H Shares held 10% or more of the total issued shares of the Company.
- (3) Save as disclosed herein, the directors are not aware of any person directly or indirectly interested in the equity securities of the Company as recorded in the register required to be kept under section 16(1) of the Hong Kong Securities (Disclosure of Interests) Ordinance (the "SDI Ordinance") or required to be disclosed under the provision of relevant PRC laws and regulations.

